July 1, 2013

ProviderOne Billing and Resource Guide

This Guide:

- Provides general information that applies to most Medicaid providers.
- Takes providers through the process for billing the Medicaid Program of the Health Care Authority for covered services delivered to eligible clients.

HCA Provider Training Curriculum

Every effort has been made to ensure this guide's accuracy. However, in the unlikely event of an actual or apparent conflict between this document and an Agency rule, the Agency rule controls.

About This Guide

This guide supersedes all previous Agency ProviderOne Billing and Resource Guides published.

What Has Changed?

Reason for Change	Effective Date	Section/Page No.	Subject	Change
Addition	07/01/2013	Client Eligibility, Key Step 2, Pg. 27	RSN information	Added clarification of new RSN text added to the eligibility screen in ProviderOne
Addition	07/01/2013	DDE claims in ProviderOne, 3a, Pg. 84	Sending backup information	Updated the detail information for submitting backup documents to a DDE claim.
Deletion	01/01/2013	Client Eligibility, Key Step2, Pg. 28	Chronic Care Management	Removed the information about the SADS Care. The program ended 12/31/2012.
Addition	07/01/2013	DDE claims in ProviderOne, 3a, Pg. 83	Indicating a hospital continuous stay for a professional claim.	Added information about how to indicate a continuous hospital stay when a client is enrolled in an MCO during the stay.
Addition	07/01/2013	Client Eligibility, Key Step 2, Pg. 27	MCO enrollment	Added information about who is responsible for claim payment when a client is enrolled in a plan when admitted to the hospital.
Addition	07/01/2013	Client Foster Care, Key Step 2, Pg. 35	Foster Care Placement Code	Certain Placement codes allow providers to get E&M enhanced payments.
Addition	07/01/2013	Key Step 5; Pg. 42	Claim Payments and PPCs	Added information about claim payments and Provider Preventable Conditions (PPCs)

How Can I Get Agency Provider Documents?

To download and print Agency Medicaid provider guides and notices, go to the Agency website at http://www.hca.wa.gov/medicaid/Pages/index.aspx (click the ***Medicaid Provider Guides and Provider Notices*** link).

Table of Contents

The Remittance Advice

ProviderOne Billing and Resource Guide

Background

The Health Care Authority (the Agency) has replaced its Medicaid Management Information System with a new payment processing system named ProviderOne. When fully operational, ProviderOne will pay about 100,000 providers who serve 1 million people who qualify for healthcare services. That's about one out of every five Washingtonians.

The Agency values our providers who deliver care to our clients. Together, we deliver medically necessary services to our vulnerable citizens. Ensuring that our providers have comprehensive, easy to use reference materials is a high priority.

This Guide replaces a publication known as the "*General Information Booklet*," which the Agency historically used as its basic set of billing instructions. Providers used the *General Information Booklet* to complement the program specific billing instructions. This Guide supersedes the *General Information Booklet*.

Purpose of the Guide

This Guide provides step-by-step materials to help provider staff through the processes for ensuring clients are eligible for services and receive timely and accurate payments for covered services.

This "ProviderOne Billing and Resource Guide" is intended to:

- Strengthen our current instructions that apply to nearly all types of providers;
- Respond to provider requests for more step-by-step reference materials; and
- Ease the transition to ProviderOne.

Disclaimer

A contract, known as the Core Provider Agreement, governs the relationship between the Agency and Medical Assistance providers. The Core Provider Agreement's terms and conditions incorporate federal laws, rules and regulations, state law, Agency rules and regulations, and Agency program policies, numbered memoranda, and billing instructions, including this guide. Providers must submit a claim in accordance with Agency rules, policies, numbered memoranda, and billing instructions in effect at the time they provided the service.

The Agency does not assume responsibility for informing providers of national coding rules. Claims billed in conflict with national coding rules will be denied by the Agency. Please consult the appropriate coding resources.

Who Will Benefit From This Guide?

We hope that this guide will serve as a great tool for providers that are new to serving clients as well as experienced billers using ProviderOne.

This guide is designed for provider staff who:

- Maintain provider records;
- Schedule client appointments or check in patients on the day they receive services;
- Submit fee-for-service claims to the Agency; and
- Post and reconcile payments.

This Guide assumes you are already familiar with standard medical billing practices and coding.

NOTE: This Guide does not include billing in the pharmacy point-of-sale (POS) system. Please refer to http://www.hca.wa.gov/medicaid/pharmacy/pages/index.aspx for pharmacy billing instructions

What is Covered in this Guide?

The ProviderOne Billing and Resource Guide consists of five sections:

Medical Assistance Overview:

Explains the Medical Assistance programs provided by the Agency, how the Agency compares to other payers, how Medicaid differs from Medicare, who our clients are, our client services card, requirements for becoming a provider, and links to important policy documents and resources.

Enroll as a New Provider:

The process to enroll as a new Medicaid provider is beyond the scope of this publication. However for more general information about a Medicaid provider go to the New Provider web page or review information in this publication on pages 10 and 11. Providers that have decided to enroll as a Medicaid provider can go to the Provider Enrollment web page for complete enrollment instructions, a list of required documentation and the link to begin the online enrollment process.

Client Eligibility, Benefit Packages, and Coverage Limits:

Explains how to determine if a client has medical assistance available through the Agency, if the service you plan to deliver is covered under their benefit service package, and when prior authorization is needed. This chapter also explains how to determine if a client:

- Is enrolled in a managed care plan.
- Has any restriction as to which providers they may receive care from.
- Has a spenddown balance that may affect eligibility.

Submit Fee-for-Service Claims to Medical Assistance:

Prepares you to submit fee-for-service (FFS) claims using a variety of methods, submit electronic back up documentation, check on the progress of a claim, and process crossover Medicare claims. This chapter also outlines how to resolve errors, submit adjustments, resubmit denied claims or void a claim paid in error.

The Remittance Advice – Understanding your Claim Status:

Explains how to obtain your remittance advice, determine what claims were paid or denied, review claims in process, and determine why a claim may have been denied.

Medical Assistance Overview

What is Medical Assistance?

"Medical Assistance" is the general name for Washington's healthcare programs which are administered by the Health Care Authority (the Agency).

Medical Assistance includes Medicaid, mental health programs, chemical dependency and prevention treatment programs, the Children's Health Insurance Program (CHIP), family planning programs, and other state-funded children's healthcare programs. Medicaid is the federal entitlement program financed and operated jointly by the states and federal government.

The Agency provides healthcare coverage for low-income residents who meet certain eligibility requirements. Examples of these requirements include age, pregnancy, disability, and blindness. Special rules exist for those living in a nursing home or for those who receive home and community-based services.

Clients receive healthcare services either through enrollment in a **managed care** program or on a **fee-for-service** basis. For managed care, the Agency contracts with licensed health insurance carriers to provide a defined set of services to enrolled members. Fee-for-service care is delivered by licensed or certified health care providers who have a contract with the Agency to serve our clients. Client participation is divided about 50-50 between the two different methods.

Who are Medical Assistance Clients?

Washington's Medical Assistance programs provide healthcare coverage for our most vulnerable residents. Approximately one million Washington residents, nearly two-thirds of them children, depend on Medical Assistance programs for their healthcare.

Medical Assistance covers **one in three children** living in Washington State including:

- Children receiving foster care.
- Children of working parents unable to afford health care coverage.
- Disabled children.

Other examples of clients include:

- Nursing home residents.
- Elderly or disabled individuals.
- Low-income pregnant women.

Eligibility for Medical Assistance is determined by Agency staff as well as Department of Social and Health Services staff in local Community Services Offices (CSO) and Home and Community Service (HCS) offices. If you would like to learn about how eligibility is determined, please visit: http://www.hca.wa.gov/medicaid/pages/summaryofservices.aspx.

Providers may choose to serve as few or as many clients as your business can accommodate. Most providers are able to serve some level of Medical Assistance clients as part of their payer mix.

How Does Medical Assistance Compare to Other Payers?

Washington State has a number of programs dedicated to providing healthcare coverage to low-income residents. Medical Assistance is the largest single source for this coverage. There are also other programs that offer more limited benefits.

In many ways, Medical Assistance is similar to other payers. There are some distinct differences between Medical Assistance and commercial insurance plans and Medicare. These include:

- There are specific rules a provider contracted with Medicaid must follow if billing a client. Please see Memo 10-25 or WAC 182-502-0160.
- Medical Assistance is almost always the payer of last resort, which means Medicare and commercial private insurance companies are billed first. For more information on general conditions of payment see WAC 182-502-0100.

How Is Medical Assistance Different From Medicare?

Medical Assistance and Medicare are very different programs. Medicare is an entitlement program funded entirely at the federal level. It is a health insurance program for people age 65 or older, people under age 65 with certain disabilities, and people of all ages with end stage renal disease. The Medicare Program provides:

- Medicare Part A, which covers inpatient hospital services
- Medicare Part B, which covers professional, and vendor services
- Medicare Part C, which is a Managed Care version of Medicare, also called a Medicare Advantage Plan, and offered through private insurance companies
- Medicare Part D, which covers prescription drugs

Medical Assistance is a needs-based program with eligibility determined by income and covers a wider range of healthcare services than Medicare (i.e. dental, glasses). Some individuals are eligible for both Medicaid and Medicare. These are known as "dual-eligible" clients.

For more information on Medicare, you can find extensive material at the Centers for Medicare and Medicaid Services (CMS) website: http://www.cms.hhs.gov/MedicareGenInfo/ .

How Can I Identify Medical Assistance Clients?

Medical Assistance clients are issued a plastic Services Card. The Services Card is permanent and is issued to each eligible family member. Eligibility information is not displayed on the card. The card will only contain the following information about the client: First name, Last Name, ProviderOne client identification number (9 digits followed by WA), and the date that the card was issued.

Using the ProviderOne client ID displayed on the front of the card is one way to access a client's eligibility information. The card also features a magnetic strip on the back and providers may use a magnetic swipe card reader to obtain the most current eligibility information. There are many other ways that a client's eligibility can be verified in the event that providers do not have the client's Services Card. See the Client Eligibility, Benefit Packages, and Coverage Limits section for more information.

Medical Assistance Clients as Consumers of Healthcare Services

Just as you do, we encourage clients to be good consumers of healthcare services. The Agency offers guidance to new clients and provides them with a publication for people getting services, covering topics such as:

- Before you obtain services from a doctor, dentist, clinic, pharmacy, or other provider, ask if they will honor your Services Card and are contracted to bill Medical Assistance. Non-contracted providers can bill you directly.
- Help your healthcare provider give you the care you need. Bring your Services Card to all appointments, tell your provider you have Medical Assistance, and help them get copies of your medical records.
- Carry your Services Card with you all the time. Show your Services Card whenever you get healthcare services and when you get prescriptions.
- Be courteous about appointments, calling if you will miss an appointment or be late, so other patients can use the time that was reserved for you.
- Let your provider know if you have commercial or other medical insurance besides Medical Assistance.

What Are Some of the Benefits of Being a Medical Assistance Provider?

- The Agency pays promptly when "clean" claims are billed according to the Agency rules and regulations.
- Providers determine how many Medical Assistance patients their payer mix and business can allow.
- The Agency offers Electronic Funds Transfer (EFT) payments.
- Enhanced payments are available for dental providers who provide Access to Baby and Child Dentistry (ABCD) services.
- Satisfaction that you are providing medical care to Washington's most vulnerable population.

How do I Become a Medical Assistance Provider?

Please visit our Provider Enrollment website at http://www.hca.wa.gov/medicaid/providerenroll/pages/enroll.aspx#provider for information about becoming a Medical Assistance provider. The Agency offers an electronic enrollment option through our payment system called ProviderOne at https://www.waproviderone.org. You can also contact Provider Enrollment at 1-800-562-3022 ext. 16137.

What is Required to Become a Medical Assistance Provider?

- To enroll as a provider with the Agency, a healthcare professional, healthcare entity, supplier or contractor of service must, on the date of application:

  - Be licensed, certified, accredited, or registered according to Washington state laws and rules.
  - Meet the conditions in Chapter 182-502 WAC and other chapters regulating the specific type of provider, program, and/or service.

- To enroll, an eligible provider must sign a core provider agreement (CPA) or a contract with the Agency according to WAC 182-502-0005.

  - Enrollment of a provider applicant is effective no earlier than the date of approval of the provider application.
  - The Agency does not pay for services provided to clients during the CPA application process, regardless of whether the CPA is later approved or denied

Who may Enroll as a Medical Assistance Provider?

- For a list of providers who may enroll as a Medical Assistance provider, refer to WAC 182-502-0002.
- The Agency does not enroll licensed or unlicensed practitioners not specifically addressed in WAC 182-502-0002, and ineligible providers as listed in WAC 182-502-0003.
- All performing providers of services to a medical assistance client must be enrolled under the billing provider's CPA.

Who must Enroll as a Medical Assistance Provider?

Per 42 CFR 455.410:

- Any referring, ordering, or prescribing provider must be enrolled with the Agency as a fee-for-service provider.

- The National Provider Identifier (NPI) number of any referring, ordering, or prescribing provider must be listed on any claims for services, supplies, tests, etc. ordered, referred, or prescribed by that provider.

To comply with the National Uniform Billing Committee (NUBC) guidelines all NPI numbers of attending, operating, and "other" providers must be reported on institutional claims.

- All providers reported on the institutional claim **must** be enrolled as a Washington State Medicaid Provider.

Understanding Policies Regarding Enrolled Provider

- The complete list of Healthcare Record Requirements can be found in WAC 182-502-0020.

  ✓Record Retention Requirements

  Charts and records must be available to the Agency, its contractors or designees, and the US Department of Health and Human Services upon request for:

  - Six years from the date of service; or
  - Longer if required specifically by federal or state law regulation.

- A provider must notify the Agency in writing within seven calendar days of ownership or control changes of any kind WAC 182-502-0018.

- A provider may voluntarily disenroll by sending a registered letter to Provider Enrollment requesting disenrollment WAC 182-502-0040.

- In some situations, the Agency may immediately terminate a provider's enrollment/CPA/contract. See WAC 182-502-0030 for details.

- There are a few specific exceptions to the enrollment effective date. See WAC 182-502-0005 for full details
- Please see WAC 182-502 for additional provider enrollment information.

Border Areas (WAC 182-501-0175)
An eligible Washington state resident may receive medical care in a recognized out-of-state bordering city on the same basis as in-state care. The **only** Washington State- recognized bordering cities are:

In Idaho: Coeur d'Alene, Moscow, Sandpoint, Priest River, and Lewiston
In Oregon: Portland, The Dalles, Hermiston, Hood River, Rainier, Milton-Freewater, and Astoria

Note: There are no Involuntary Treatment Act (ITA) services allowed in border areas.

Resources Available

Where can I find Billing Instructions that explain program-specific billing guidelines, coverage, and limitations?	Billing Instructions can be found at http://www.hca.wa.gov/medicaid/billing/pages/bi.aspx
Where can I find fee schedules?	Fee Schedules can be found at http://www.hca.wa.gov/medicaid/rbrvs/pages/index.aspx
Where can I find hospital rates?	Hospital rates can be found at http://www.hca.wa.gov/medicaid/hospitalpymt/Pages/index.aspx
Who do I contact if I have questions on payments, denials, general questions regarding claims processing, or managed care plans?	The Medicaid Assistance Customer Service Center (MACSC) is available to support providers Monday 7:30a.m. - 4:30p.m daily. The interactive voice recognition (IVR) phone system is available 24 hours a day, 7 days a week. • Providers may contact MACSC at 1-800-562-3022; or • Email MACSC at https://fortress.wa.gov/dshs/p1contactus/. **Note:** A provider may use the Agency's toll-free lines for questions regarding its programs; however, the Agency's response is based solely on the information provided to the representative at the time of the call or inquiry, and in no way exempts a provider from following the rules and regulations that govern the Agency's programs. [Chapter182-502 WAC].
Where can I find information on becoming a Medical Assistance provider, submitting a change of address or ownership, or to ask questions about the status of a provider application?	Provider Enrollment http://www.hca.wa.gov/medicaid/providerenroll/pages/enroll.aspx#provider 1-800-562-3022 ext. 16137 PO Box 45562 Olympia, WA 98504-5562
Where can I find information about the Agency's current rule making activity?	Visit the Agency's web site: http://www.hca.wa.gov/medicaid_laws_rules.html
Where do I find all Washington Administrative Codes?	Visit the Washington Administrative Code web site: http://apps.leg.wa.gov/wac/
What is the Agency's web site address for Medical Assistance?	http://hrsa.dshs.wa.gov
Who do I contact if I have questions on private insurance or third party liability, other than the Agency's managed care plans?	Coordination of Benefits PO Box 45565 Olympia, WA 98504-5565 1-800-562-3022 ext. 16134 Casualty Claims PO Box 45561 Olympia, WA 98504-5561 1-800-562-3022 ext. 15462

Who do I contact if I have questions on Transportation?	The Agency provides access to nonemergency transportation services for clients who need help with transportation to get to and from their healthcare appointments. Web site: http://www.hca.wa.gov/medicaid/transportation/pages/index.aspx E-mail: HCANEMTTRANS@hca.wa.gov
Who do I contact if I have questions on Interpreter Services?	The Agency provides access to interpreter services for Medical Assistance clients and applicants, including clients who are deaf, deaf-blind, and hard of hearing, as well as clients with Limited English Proficiency (LEP). Web site: http://www.hca.wa.gov/medicaid/interpreterservices/pages/index.aspx E-mail: DSHSDLHRSADHSTISInterpreters@dshs.wa.gov
How do I obtain the Agency's forms?	**Obtaining Electronic Medicaid forms** To view and download forms, visit the Agency's Forms and Records Management Service on the web: http://www.hca.wa.gov/medicaid/forms/Pages/index.aspx **Ordering printed Medicaid forms** The following information is required to order any Agency form. Please note that telephone orders cannot be accepted. • Complete office name, mail stop (if applicable), and street address (no post office boxes); • Name, telephone, and fax number of the requestor; • Name, telephone, and fax number of the person receiving the order, if different from the requestor; • Form number and title; and • Exact number of forms you need. Do not order pads or packages. **If you request pads or packages, it may delay your order.** • Attach two samples of each form if you are ordering from Forms and Records Management Services. Samples are mandatory. Use the Forms and Publications Request form, 17-011, or office letterhead to order Agency forms. You may download the Forms and Publications Request form 17-011 in Word or Adobe Acrobat. Use a separate request form for each supplier. **Ordering (X) or stocked forms** Stocked forms are stored at the Fulfillment Center. To order a stocked form, you must order on-line through the Department of Printing's General Store. General Store Instructions **If you have questions regarding your order,** contact the Fulfillment Center at (360) 586-6360. **Ordering non-stocked forms** You may order Agency forms through Forms and Records Management Services (FRMS). If you have questions about ordering through FRMS, please call (360) 664-6048. You must include the required information with your order.

	You may get Agency forms in the following ways. You may: • Select electronic forms and download your form for electronic completion. • Mail your order with samples to: PO BOX 45805, OLYMPIA WA 98504-45805. **If you do not send samples with your order, your order will be returned.**
How do I find out where the local Community Services Office (CSO) is located?	Visit the on-line CSO: https://fortress.wa.gov/dshs/f2ws03esaapps/onlinecso/findservice.asp
How do I find out where the local Home and Community Services (HCS) office is located?	Visit the HCS web site: http://www.aasa.dshs.wa.gov/Resources/clickmap.htm
How do I find out where my local Regional Support Network (RSN) is located?	Visit the RSN web site: http://www.dshs.wa.gov/dbhr/rsn.shtml
How do I find out what is included in the nursing facility per diem or general rate?	Contact Aging and Disability Services Administration (ADSA) at 1-800-422-3263
Who do I contact to request authorization?	Fax 1-866-668-1214 for the following areas: • Durable Medical Equipment, Prosthetics, and Orthotics • Dental • Pharmacy • All Other Medical Services & Enteral Mail - **Attn: [enter one of the above authorization areas]** **Authorization Services Office** **PO Box 45535** **Olympia, WA 98504-5535** Call 1-800-562-3022 Use the menu options or for an extension listed below say "Dial" or press #: • Durable Medical Equip., Prosthetics, Orthotics ext. 15466 • Pharmacy ext. 15483 All other providers, please refer to your program specific Billing Instruction for information on requesting authorization. See Appendix F for instructions on completing the Authorization Request Form (13-835) If you are mailing/faxing supporting documentation without the original authorization request form, you will need to print a cover sheet. See Appendix G for more information on cover sheets.
Where can I access provider training material?	Provider training material can be accessed at http://www.hca.wa.gov/medicaid/provider/pages/training.aspx

Where do I submit claims for payment?	**Electronic Claim Back-up Documentation** Division of Eligibility and Service Delivery PO Box 45535 Olympia, WA 98504-5535 Back-up documentation without an original claim form will require a cover sheet. See Appendix G for more information on cover sheets. Back-up documentation with a cover sheet can be faxed to 1-866-668-1214. Please do not fax in original claims. **Paper Copy Claims** Division of Eligibility and Service Delivery PO Box 9248 Olympia, WA 98507-9248

Other Important Numbers

Disability Insurance	1-800-562-6074
Fraud Hotline	1-800-562-6906
Home Health/Plan of Treatment	1-360-586-1471
Hospice Notification	1-360-725-1965
Medical Eligibility Determination Services (MEDS)	1-800-562-3022 ext. 16136
Medicare Unit Fax Line	1-360-664-2186
Patient Review and Coordination	1-800-562-3022 ext. 15606
TAKE CHARGE questions	1-800-562-3022 ext. 15481
Telecommunications Device for the Deaf (TDD)	1-800-848-5429
Exhausted Medicaid MCO Plan contacts for specific cases? Contact MCO Plan managers at	mcprograms@hca.wa.gov

Glossary

The expanded **Glossary** is available for viewing online.

Client Eligibility, Benefit Packages, and Coverage Limits

Making Sure You Can Get Paid For Services Covered through Medical Assistance

This Chapter shows how to Determine:

- If the client has Medical Assistance.
- If a service is covered under the client's Benefit Service Package.
- If the client is enrolled in a Medical Assistance Managed Care Plan.
- When prior authorization is required.
- When and if a waiver can be used to bill a client.
- If the client has a spenddown balance that may affect eligibility.
- Any special limitations or restrictions.
- If the client has reached their maximum for services with limitations.
- Who to bill so payment is not delayed.

Why is Checking Eligibility and Benefit Coverage Important?

The Agency denies many claims because the client was not eligible for Medical Assistance on the date of service. To prevent billing denials, please check the client's eligibility **prior** to providing services.

Checking eligibility and coverage limits requires little time compared to the level of effort a providers office staff experience when following up on a denied claim. Denied claims cost provider organizations time spent researching and rebilling denied claims or writing off costs for services that cannot collect on.

Some procedures may require that providers satisfy certain conditions in order to be reimbursed for the service - such as determining whether a service requires prior authorization. Research these requirements before providing a service.

If the service is not covered and the client chooses to receive and pay for a specific service, providers may be able to bill the client. Please see Memo 10-25 or WAC 182-502-0160 for rules on billing a client.

Disclaimer

A contract, known as the Core Provider Agreement (CPA), governs the relationship between the Agency and Medical Assistance providers. The Core Provider Agreement's terms and conditions incorporate federal laws, rules and regulations, state law, the Agency's rules and regulations, and the Agency's program policies, numbered memoranda, and billing instructions, including this Guide. Providers must submit a claim in accordance with the Agency's rules, policies, numbered memoranda, and billing instructions in effect at the time they provided the service.

The Key Steps

1. Determine if the Client Has Medical Assistance Coverage

2. Identify the Primary Payer

3. Review the Client's Benefit Service Package

4. Review the Foster Care Client's Medical Records History

5. Determine if Medical Assistance Covers the Service and if so, is Prior Authorization (PA) Required

6. Determine if the Client's Benefit Limitations Have Been Met

Key Step

1

1. Determine if the Client Has Medical Assistance Coverage

Why

The provider is responsible to verify whether the client has Medical Assistance coverage for the date of service, and if so, to check the limitations of the client's medical program. This helps prevent delivering a service the Agency won't pay for.

Providers may also choose to confirm eligibility when making an appointment for a client. This could help avoid turning the client away at check-in. Checking eligibility when making an appointment can also help determine if the client needs free interpreter services for the appointment.

How

There are many methods to check client eligibility. Most of these methods involve accessing ProviderOne.

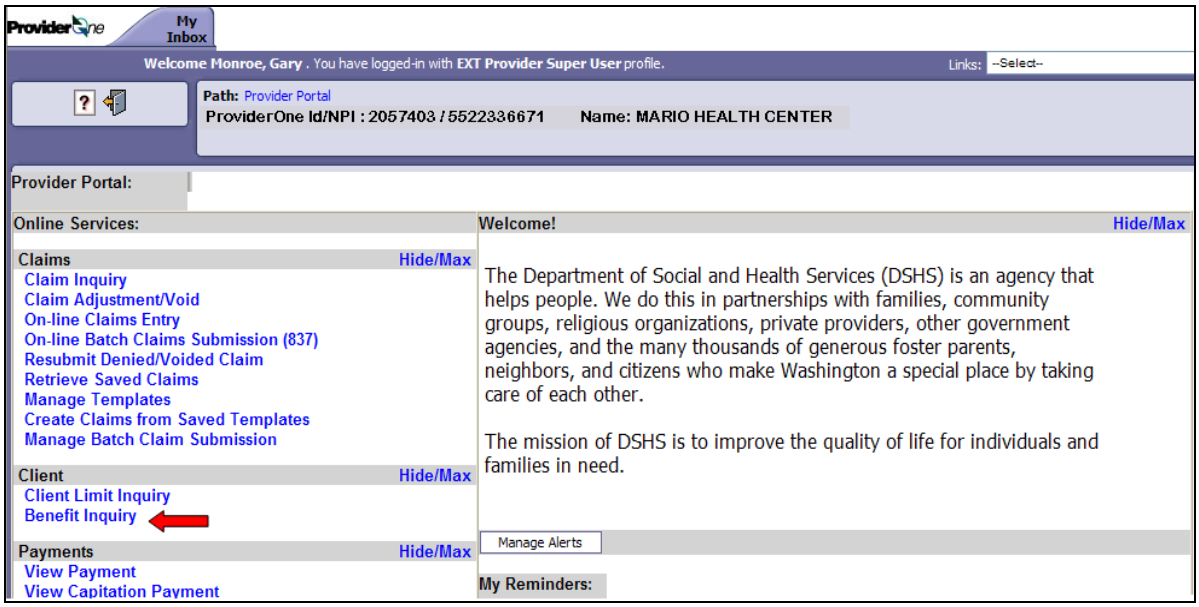
- Access ProviderOne to submit an eligibility inquiry using one of these methods:
  - Search for eligibility information via ProviderOne at https://www.waproviderone.org .
  - Submit an electronic individual or batch 270/271 inquiry to ProviderOne.
  - Swipe the client services card using a magnetic card reader (See Appendix A).
  - Use a Medical Eligibility Vendor to access information on your behalf (See Appendix H).

- Alternative methods for checking eligibility are available:
  - Call the Interactive ProviderOne Voice Response (IVR) (See Appendix B).
  - Call a customer service representative at 1-800-562-3022.

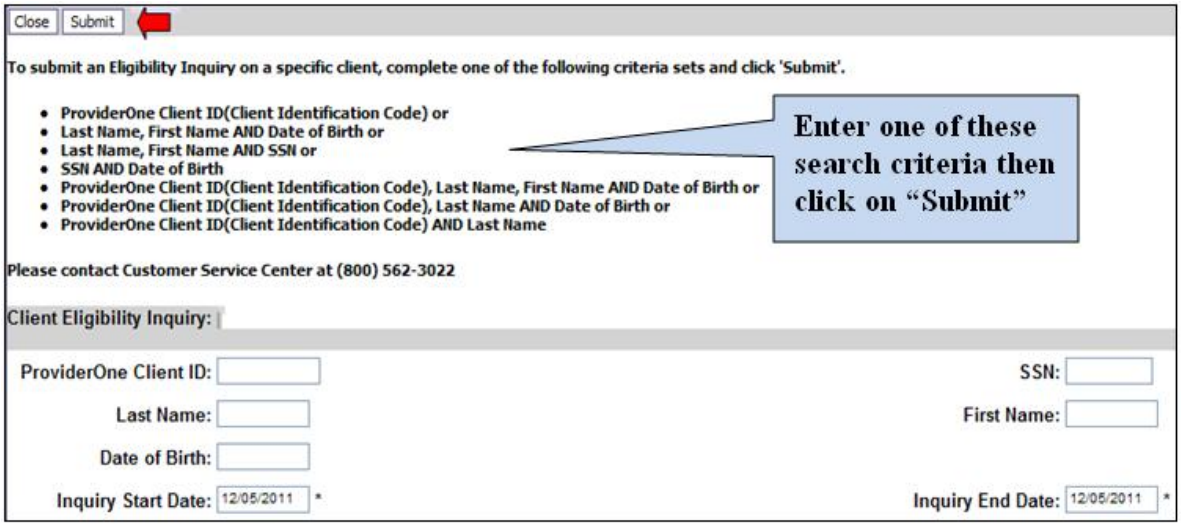
The remainder of this section provides instructions and screenshots demonstrating how to search for eligibility information via ProviderOne.

Log into ProviderOne and select the **EXT Provider Eligibility Checker or EXT Provider Super User** profile to verify client's eligibility for Medical Assistance services.

- Select the Benefit Inquiry hyperlink from the Provider Portal home page Menu



Search by any one of the many combinations available. The inquiry start date will default to today's date. Change this date if it is not the date of service. Information displayed is only valid for the inquiry start and end date. A client's eligibility segment may change for a different date of service search. The max date span for a data return for an eligibility inquiry is 2 years.



Hint: Don't know how to spell the clients name? ProviderOne now allows a client eligibility search by using the first 5 letters of the last name and the first 3 letters of the first name. However the Date of Birth or the SSN would still be required if using the name search feature.

The system then displays the following eligibility information. Make sure to scroll down the page to view all related eligibility information.

- The first information displayed on the page is the search criteria
- The next section is the Client Demographic Information, name, birth date, etc.

- The eligibility information segment is next.

Client Eligibility Spans

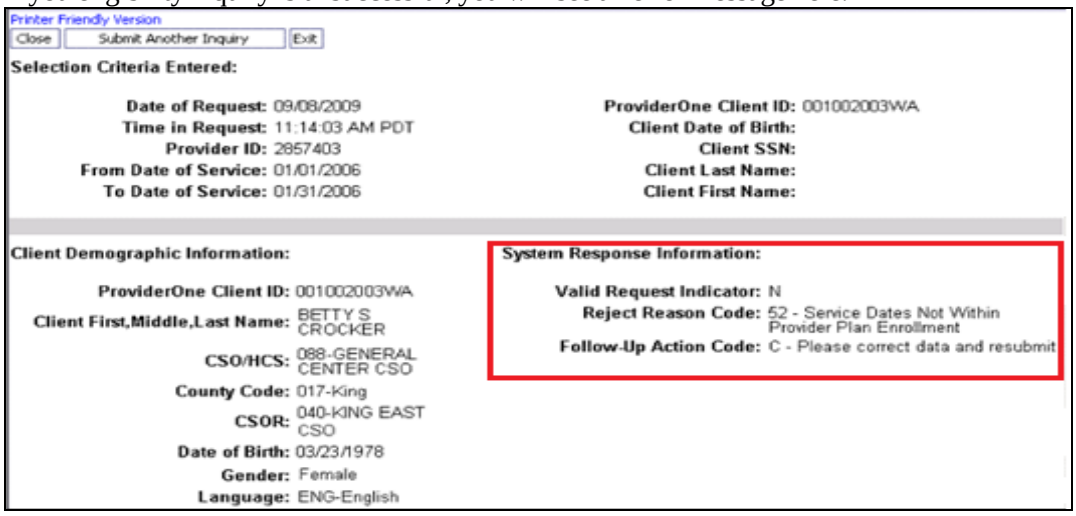
Insurance Type Code	Recipient Aid Category (RAC)	Benefit Service Package	Eligibility Start Date	Eligibility End Date	ACES Coverage Group	ACES Case Number	Retro Eligibility	Delayed Certification
MC: Medicaid	1030	CNP	04/01/2011	12/31/2999	F06	019376679		
A	B	C	D	E	F	G	H	I

A. The type of coverage for the client.
B. Recipient Aid Category (RAC).
C. Name of Benefit Service Package (BSP).
D. Start date for this eligibility segment.
E. End date for this eligibility segment.
F. Medical coverage group codes assigned by the Community Service Office (CSO) or the Home and Community Service (HCS) Office when eligibility is determined.
G. Case number assigned by CSO or HCS.
H. Retroactive eligibility information. This reflects the three calendar months before the month the client applied for services. (WAC 182-502-0150).
I. Delayed certification date. Sometimes a person applies for a medical program prior to the month of service and a delay occurs in the processing of the application. In these cases, the eligibility determination date is after the actual month of service and a date will be displayed in this location. Medical Assistance can accept claims up to one year past this date (WAC 182-502-0150).

Note: Some providers may need to use the Recipient Aid Category (RAC) code for specific billing purposes or to further determine a client's eligibility in a program. Please reference the applicable Medicaid Provider Guide (formerly billing instructions) for further details.

- Examine the eligibility segment start and end dates. If no end date is determined, the system defaults to 12/31/2999.

If you eligibility inquiry is unsuccessful, you will see an error message here:


Printer Friendly Version
Close | Submit Another Inquiry | Exit

Selection Criteria Entered:

Date of Request: 09/08/2009
Time in Request: 11:14:03 AM PDT
Provider ID: 2857403
From Date of Service: 01/01/2006
To Date of Service: 01/31/2006
ProviderOne Client ID: 001002003WA
Client Date of Birth:
Client SSN:
Client Last Name:
Client First Name:

Client Demographic Information:

ProviderOne Client ID: 001002003WA
Client First,Middle,Last Name: BETTY S CROCKER
CSO/HCS: 088-GENERAL CENTER CSO
County Code: 017-King
CSOR: 040-KING EAST CSO
Date of Birth: 03/23/1978
Gender: Female
Language: ENG-English

System Response Information:

Valid Request Indicator: N
Reject Reason Code: 52 - Service Dates Not Within Provider Plan Enrollment
Follow-Up Action Code: C - Please correct data and resubmit

Note: If your search is unsuccessful, check your keying!

Pitfalls

- **Relying on eligibility information obtained before the date of service. We recommend that providers verify eligibility the day a service occurs.**
- **Failing to verify the identity of the cardholder. Medical Assistance coverage is not transferable. If you suspect that a client has presented a Services Card belonging to someone else, request to see a photo ID or another form of identification.**

Key Step

2

2. Identify the Primary Payer

Why

Medical Assistance is almost always the payer of last resort (for exceptions, see WAC 182-502-0100). The Agency will not pay claims if there is an alternate primary payer (for example, Medicare or private insurance).

To avoid turning away an individual at check-in, determine the client's primary payer when making an appointment. Some of the reasons a provider might turn clients away include:

- The office doesn't accept their Managed Care Plan.
- The provider is not an enrolled Medicare provider.
- The provider is not an enrolled provider with their commercial private insurance.

Client eligibility may change over time, and the primary payer may change as well. For example, a client may enroll in a Medical Assistance Managed Care Plan.

How – Nursing Homes Only

Nursing Homes Only: Review the Institutional Award Letter. The award letter explains client income and participation amount, medical care eligibility, effective date for care, care level, and other information.

How – All Other Providers

This section covers the following:

- How to determine if the client is enrolled in a Medical Assistance Managed Care Plan.
- How to determine if the client is eligible for mental health services. (Provided through Regional Support Networks - RSN).
- How to determine if the client is enrolled with a Primary Care Case Management (PCCM) provider.
- How to determine if the client is Medicare eligible.
- How to determine if the client has one or more of the following: commercial private insurance, Medicare Part C or D, military, or commercial HMO coverage.
- How to determine if the client must receive services from certain providers.
- How to determine if the client receives services through a Hospice Agency.
- How to determine if the client is a client of the Division of Developmental Disabilities (DDD).
- How to determine if the client is participating with the Department of Health's Children with Special Health Care Needs (CSHCN) program.

- **How to determine if the client is enrolled in a Medical Assistance Managed Care Plan.** If the client is enrolled in Medical Assistance Managed Care Plan, the following segment will be displayed as part of the client benefit inquiry. Some examples include 'ANH Healthy Options', 'CHPW Basic Health Plus', and 'MHC State Children Health Insurance Program'. The Agency does not process or pay claims for clients enrolled in a Medical Assistance Managed Care Plan for services provided under the plan's contract. If the service is covered by the Medical Assistance Managed Care Plan, do not bill the Agency secondary.

Managed Care Information

Insurance Type Code	PCCM Code	Plan/PCCM Name	Plan/PCCM ID	Plan/PCCM Phone Number	PCP Clinic Name	Start Date	End Date
HM: Health Maintenance Organization	MC: Capitated	CHPW Healthy Options	105010101	(800) 440-1561		07/01/2012	12/31/2999

Note: The benefit inquiry response does not return the Primary Care Provider (PCP) information but does return the PCP Clinic Name when the information is available.

- Contact the Managed Care Plan if there are questions on authorization and billing. See Appendix C for Medical Assistance Managed Care Plan contact information.

Note: Already seen a client enrolled in a Managed Care Plan, and the provider is not the assigned Primary Care Provider (PCP) or do not have a referral? Contact the PCP to get a referral then call the Plan to see if authorization is required or can be obtained for the service provided. If the office is not contracted with the Plan, call the Plan to see if they have an allowance for a noncontract provider treating their client.

When a client is enrolled in Healthy Options plan on admit to a hospital stay and then dis-enrolls from the plan and becomes FFS during the stay, the entire stay and physician services are the responsibility of the plan until the client is discharged.

- **How to determine if the client is eligible for mental health services (which are provided through a regional Support Network (RSN)).** If a client is eligible for mental health services, their Regional Support Network (RSN) will be displayed under "Managed Care Information". This is not a medical managed care plan. **The RSN indicator applies to mental health services only**. Refer the client to their RSN to access mental health services. Please do not contact the RSN unless trying to coordinate mental health services for a client. Authorization may be required. For a directory of Regional Support Networks, please visit http://www.dshs.wa.gov/dbhr/rsn.shtml.

Managed Care Information

Insurance Type Code	PCCM Code	Plan/PCCM Name	Plan/PCCM ID	Plan/PCCM Phone Number	PCP Clinic Name	Start Date	End Date
HM: Health Maintenance Organization	MC: Capitated	CHPW Healthy Options	105010101	(800) 440-1561		07/01/2012	12/31/2999
HM: Health Maintenance Organization	MC: Capitated	SWWA Behavioral Hlth RSN-Mental Hlth Services Only	202342601	(360) 397-8222		01/01/2013	12/31/2999

Note: The ProviderOne system eligibility check now shows the RSN segment with the county RSN name and the phrase "**Mental Health Services Only**". This information informs providers that the client would get mental health services coordinated through the county organization listed. This segment DOES NOT reflect medical coverage eligibility. Do not call the RSN to ask about billing questions.

Note: If there is **NOT** an RSN listed in this segment for your dates of service, the client is in a state-only funded program. This information can be used by providers (e.g. **Rural Health Clinics** and others) when trying to determine if the client is in a state-only funded program. One exception to this rule is the clients with ACES program code **P04**. The client is primarily state funded even if there is an RSN segment.

- **How to determine if the client is enrolled with a PCCM.** If the client is enrolled with a Primary Care Case Management (PCCM) provider, the following segment will be displayed as part of the client benefit inquiry:

Managed Care Information

Insurance Type Code	PCCM Code	Plan/PCCM Name	Plan/PCCM ID	Plan/PCCM Phone Number	PCP Clinic Name	Start Date	End Date
HM: Health Maintenance Organization	MC: Capitated	SEATTLE INDIAN HEALTH BOARD	104367301	(206) 324-9360		12/01/2007	12/31/2999

  - All clients enrolled with a Primary Care Case Management (PCCM) provider must have a referral from their PCCM in order for health care services to be paid to an outside provider. Bill all services for PCCM clients covered by the referral to Medical Assistance and indicate the PCCM referral number on the claim form.
  - Newborns of clients enrolled with a PCCM provider are fee-for-service until the client chooses a PCCM for the newborn. Bill all services for the newborn to the Agency.
  - Women enrolled with a PCCM provider do not need a referral from their PCCM to refer themselves for women's health care services provided by a clinician outside of the PCCM. Billing for all services does not require a PCCM referral number on the claim.

- **How to determine if the client is Medicare Eligible.** If the client is eligible for Medicare Part A or Part B, the following segment(s) will be displayed as part of the client benefit inquiry:

Medicare Eligibility Information

Service Type Code	Insurance Type Code	Eligibility Start Date	Eligibility End Date
30: Health Benefit Plan Coverage	MA: Medicare Part A	05/01/1992	12/31/2999
30: Health Benefit Plan Coverage	MB: Medicare Part B	05/01/1992	12/31/2999

  - Providers must bill Medicare as the primary payer if Medicare covers the service provided.
  - The client's Medicare HIC number will be returned on benefit inquires.

- **How to determine if the client has one or more of the following: commercial private insurance, Medicare Part C or D, military, or commercial HMO coverage.** If the Agency's records reflect that the client has other coverage, the following segment(s) will be returned as part of the client benefit inquiry:

Coordination of Benefits Information

Service Type Code	Insurance Type Code	Insurance Co. Name & Contact	Carrier Code	Policy Holder Name	Policy Number	Group Number	Plan Sponsor	Start Date	End Date
30: Health Benefit Plan Coverage	C1: Commercial	PREMERA BLUE CROSS/BCBS OF AK (800) 722-1471	BC01					10/01/2012	12/31/2999

Message(s): We believe this information to be correct, but you must verify eligibility and coverage with specified payor

- Providers must bill the commercial private insurance primary to Medical Assistance. Bill the Agency after the claim has been processed by all other commercial insurance. The insurance **carrier code** displayed here is used on the direct data entry (DDE) secondary insurance claims billed to the Agency as the insurance company ID number.

- Medicare Part C information will be a returned if the Agency knows the name of the plan. Providers must bill the Medicare Part C Plan (Medicare Advantage HMO) primary to Medical Assistance. Bill the Agency a secondary crossover claim after the claim is processed by the Plan and the Agency may pay the client liability (deductible, co-insurance, co-pay) amount according to the Agency's payment policy.

- If the Client has Medicare Part D, (prescription drug coverage), see the Prescription Drug Program Billing Instructions for specific details. Current Medicare Part D plan information may be listed in the Coordination of Benefits Information segment.

Coordination of Benefits Information

Service Type Code	Insurance Type Code	Insurance Co. Name & Contact	Carrier Code	Policy Holder Name	Policy Number	Group Number	Plan Sponsor	Start Date	End Date
30: Health Benefit Plan Coverage	C1: Commercial	PACIFICARE OF WASHINGTON, INC.	H5005	UNKNOWN UNKNOWN	Med Part C			02/01/2011	12/31/2999
30: Health Benefit Plan Coverage	C1: Commercial	PACIFICARE OF WASHINGTON, INC.	H5005		Med Part D			02/01/2011	12/31/2999

Message(s): We believe this information to be correct, but you must verify eligibility and coverage with specified payor

- Refer active duty military clients who are eligible for benefits with the Civilian Health and Medical Program of the Uniformed Services (CHAMPUS) to use their local military facility. When a client is CHAMPUS eligible, the insurance carrier code is either **HI50** or **HI00**. (see example below)

Coordination of Benefits Information

Service Type Code	Insurance Type Code	Insurance Co. Name & Contact	Carrier Code	Policy Holder Name	Policy Number	Group Number	Plan Sponsor	Start Date	End Date
30: Health Benefit Plan Coverage	C1: Commercial	DEERS/TRICARE/CHAMPUS (888) 874-9378	HI50			PRIME		01/01/2004	12/31/2999

- Direct clients who are also eligible for benefits with the Department of Veterans Affairs (VA) to the nearest VA medical center. Individuals with VA eligibility are required to seek medical care through their VA providers as their primary insurance. When a Medical Assistance client is also VA eligible, the insurance carrier code is **VE02**.

Note: If the client needs to locate a VA medical center, a call to 1-800-827-1000 from any location in the United States will be automatically routed to the nearest VA regional office.

- Refer clients who have insurance through a Health Maintenance Organization (HMO) to their designated facility or provider. When a client has primary insurance through an HMO, the insurance carrier code is **HM, HI,** or **HO**.

- Medical Assistance does not pay for services referred to a provider not contracted with the primary HMO. This is the responsibility of the referring HMO. If the primary HMO does not cover the services, Medical Assistance may be billed for those services if they are covered by Medical Assistance.

Exception: HMO clients who live more than 24 miles away from the nearest primary HMO facility will have the **HM99** insurance carrier code. Medical Assistance will pay for all non-emergency services under fee-for-service per fee schedule. The primary HMO may require notification of any emergency services before they make any payment(s).

Note: When a commercial insurance company terminates a client's private coverage, send the Agency a copy of the termination notice or call the Coordination of Benefits toll-free line at 1- 800-562-3022, ext. 16134. The following documents (or photocopies of them) may be used as verification of insurance termination:

- EOB statement from insurance company
- Letter from employer
- Memo from CSOs or insurance company
- Divorce decree
- Court order
- Military discharge papers (DD214)
- Client-specific letter on insurance company letterhead

Note: The Agency does not deny the following services for third-party coverage **unless the third-party liability (TPL) carrier code is HM, HI, or HO**:

- Outpatient preventative pediatric care;
- Outpatient maternity-related services; and
- Accident related claims, if the third-party benefits are not available to pay the claims at the time they are filed.

Note: If you determine there is a possible casualty claim, please call the Casualty Unit at 1-800-562-3022, ext. 15462 (e.g., motor vehicle accident, Department of Labor and Industries (L&I) claim, Injury diagnosis). See Appendix D for more information on casualty claims.

Note: If providers have additional insurance coverage questions, call the Coordination of Benefits toll-free line at 1-800-562-3022, ext. 16134.

- **How to determine if the client is restricted and must receive services from certain providers.** (WAC 182-501-0135) If the client is assigned to certain providers, the following segment(s) will be displayed as part of the client benefit inquiry:

Restricted Client Information

Assignment Type	Provider Name	Provider Phone Number	Period Start Date	Period End Date
Primary Care Physician	SKAGIT VALLEY MEDICAL CENTER	(360) 428-6425	12/12/2007	02/28/2009
Hospital	PUBLIC HOSPITAL DISTRICT 1 SKAG	(360) 424-4111	12/12/2007	02/28/2009
Pharmacy	RITE AID PHARMACY 05245	(360) 424-7958	11/01/2006	02/28/2009

- The Patient Review and Coordination (PRC) program assists clients in using medical services appropriately by assigning them a PCP, pharmacy, and/or a hospital for non-emergency care. The PCP may make referrals for specialty medical care. Some covered services that do not need a referral include, but are not limited to, dental and medical equipment.

- Providers must bill PCP- referred services with the PCP's National Provider Identifier (NPI) in the appropriate field on the claim form. Look up NPIs at the National Plan & Provider Enumeration System website- https://nppes.cms.hhs.gov/NPPES/NPIRegistryHome.do. If there are questions about the PRC program or a provider wishes to report a client for utilization review, call 1-800-562-3022 ext. 15606.

- **How to determine if the client receives services through a Hospice Agency.** (WAC 182-551-1210). If the client receives services through a hospice agency, the following segment(s) will be displayed as part of the client benefit inquiry:

Hospice Information

Hospice agency	Hospice Address	Hospice Phone	Hospice Contact	Start date	End date
100158500	HOSPICE, SEATTLE , WA 98108	(206) 386-6607	HOME SWEDISH	04/24/2008	12/31/2999

- Please see the Hospice Services Billing Instructions for more information.

- **How to determine if the client is a client of the Developmental Disabilities Administration (DDA)**. If the client is a client of DDA, the following segment will be displayed as part of the client benefit inquiry:

Developmental Disability Information

Start Date	End Date
01/01/1980	12/31/2999

- Clients of DDA may be eligible for additional medical services. See the program specific billing instructions for those additional services.

- **How to determine if the client is participating with the Department of Health's Children with Special Health Care Needs (CSHCN) program.** If the client has special health care needs and is enrolled in the CSHCN program, the system displays the following segment as part of the client benefit inquiry:

Children with Special Health Care Needs Information

Start Date	End Date
01/01/2002	08/31/2014

Pitfalls

- **Failing to check the dates on a displayed segment. When reviewing the eligibility record, always make sure the dates on a segment correspond with the date of service being checked.**
- **Billing the Agency when there is a primary payer. This will delay receipt of payment and increase a provider's workload.**
- **Providing service to a client who has chosen to obtain care with a PCCM provider and this provider is not the PCP, or the client was not referred to the office by the PCCM provider/PCP. Contact the PCP to get a referral.**

Key Step

3

3. Review the Client's Benefit Service Package

Why

Benefit Service Packages do not cover all services and procedures. Providers need to verify the service being provided is a covered benefit under the client's Benefit Service Package.

How

- **Locate the Benefit Service Package returned on the eligibility inquiry**. View additional information related to programs covered under a specific Benefit Service Package (e.g., physical therapy, dental, hospital) by clicking on the hyperlink.

Client Eligibility Spans

Insurance Type Code	Recipient Aid Category (RAC)	Benefit Service Package	Eligibility Start Date	Eligibility End Date	ACES Coverage Group	ACES Case Number	Retro Eligibility	Delayed Certification
MC: Medicaid	1030	CNP	04/01/2011	12/31/2999	F06	019376679		

  - See Appendix E for an overview of Benefit Service Packages.

- **How to determine if the client is pending spenddown eligibility and responsible for a spenddown balance.** Spenddown is a client liability, similar to an insurance deductible. The Agency determines the amount of the spenddown liability and a client must pay or incur medical expenses equal to or greater than this amount before the client is eligible for medical coverage to begin. The Agency does not pay for any services or expenses that were used to meet a client's spenddown liability. The Agency reduces the provider payment amount by any amount that is determined to be a client spenddown liability.

  Medical coverage under the Limited Casualty/Medically Needy Program (LCP/MNP) begins on the date the client has incurred enough medical expenses to meet the spenddown liability. Coverage does not always begin on the first day of the month. If billing for a date of service which is equal to the Medicaid eligibility begin date, it is possible that the claim could require a spenddown liability to be reported. Please see Memo 10-10 and 182-519 WAC for more information on spenddown. If the description within the Benefit Service Package above reads "Pending Spenddown-no medical," the following segment will be displayed:

Client Eligibility Spans

Insurance Type Code	Recipient Aid Category (RAC)	Benefit Service Package	Eligibility Start Date	Eligibility End Date	ACES Coverage Group	ACES Case Number	Retro Eligibility	Delayed Certification
MC: Medicaid	1030	Pending Spenddown - No Medical	08/01/2011	12/31/2999	S99			

- If the client has a pending spenddown liability amount, the current balance will be displayed in a segment that looks like this:

Spenddown Information

RAC C - 1124 Base Period - Start: 08/01/2011 End: 01/31/2012

Total Spenddown	Spenddown Liability	Remaining Spenddown	EMER Liability	Remaining EMER	Spenddown Status	Update Date	Spenddown Start Date
2022.00	2022.00	2022.00	0.00	0.00	Pending	08/09/2011	08/01/2011

Note: Emergency Medical Expense Requirement (EMER) liability can only be met with voluntary inpatient psychiatric hospitalization.

Spenddown Frequently Asked Questions

Q. How do I find out if our claim was used to meet a client's spenddown liability? How do I find out how much of our claim was assigned to a client spenddown liability?
A. Call the Agency toll free customer service call center line at 1-800-394-4571.

Q. How will my claim be processed if there is a spenddown amount applied to my claim?
A. The Agency will deduct the spenddown amount from the Agency allowable amount. For more information on provider payments, see 182-519-0110.

Q. How do I know if a claim was denied for spenddown?
A. Check the Remittance Advice to find the denial code for the claim. Claims denied for spenddown will show adjustment reason code 125 and remark code N58.

Q. What will happen if I submit a claim when ProviderOne indicates the client is 'pending spenddown'?
A. The claim will deny because the client is not eligible.

Q. Can I charge the client when some or my entire bill has been used to meet the client's spenddown liability?
A. Providers may charge the client no more than the spenddown amount that was applied to the claim. Please see 182-519-0110 for more information.

Q. How do I report spenddown on a claim?
A. See Numbered Memoranda 10-10 at
http://www.hca.wa.gov/medicaid/billing/documents/memos/10-10.pdf .

Pitfalls

- **Failing to check the client's benefit service package. This may result in providing services that are not covered by the Agency.**

Key Step

4

4. Review the Foster Care Client's Medical Records History

ProviderOne now gives the provider access to claims history for children in foster care. The claims history (pharmacy, dental, medical, etc.) will be available when a provider performs an eligibility check in ProviderOne.

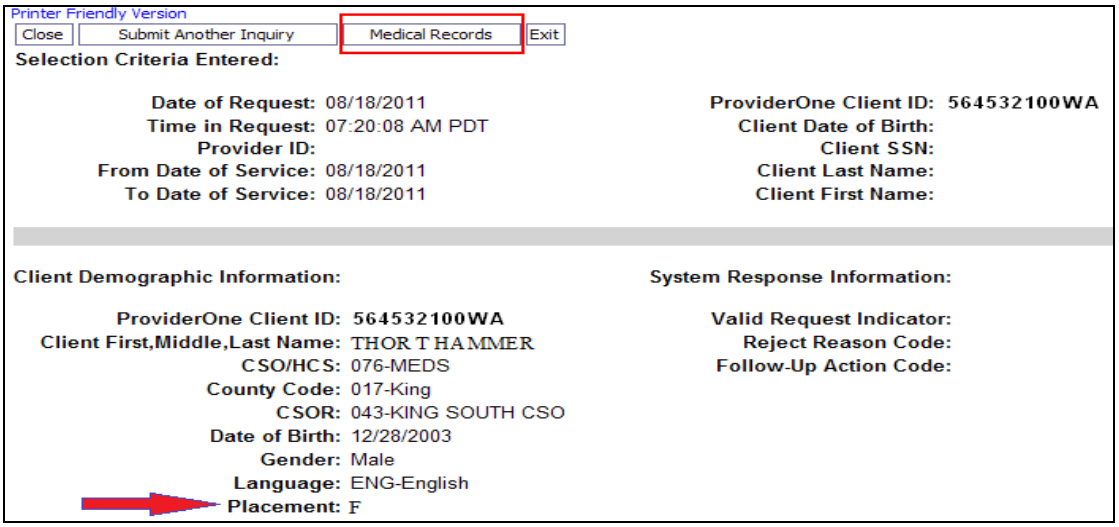
Why

Providers may benefit from knowing a foster care client's claims history before treating, or prescribing medications for the client.

How

Log into ProviderOne as outlined in Key Step 1 above, and select the "Benefit Inquiry" hyperlink to conduct an eligibility check for the client.

Enter the appropriate search criteria to locate the client's eligibility information. When the eligibility page is returned, if the selected client's medical records are available, the following "Medical Records" button [Medical Records] will appear at the top left of the screen:

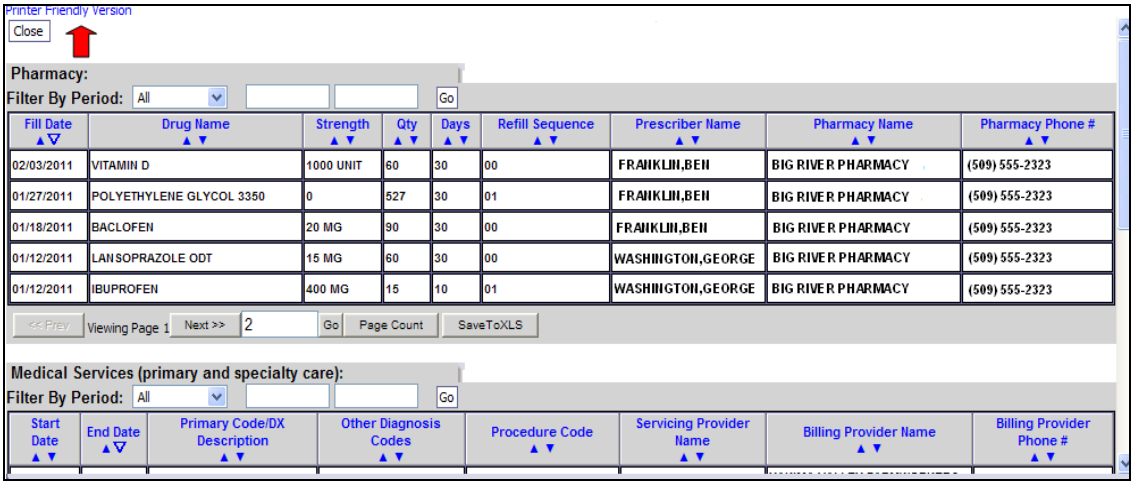


Note: The Placement code (indicated by the arrow) may allow a provider billing certain E&M codes to receive an enhanced rate for the service. Please see the EPSDT Medicaid Provider Guide for the placement code table plus detailed information about how to bill for the enhancement.

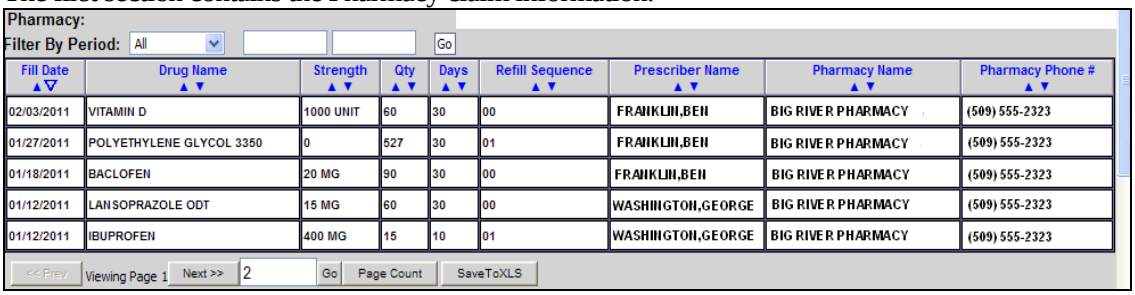
Click the Medical Records button to open the next screen which contains claims information in three separate sections. These sections contain paid claims information obtained from the ProviderOne claim history database. Two years of data will be returned by default, regardless of the eligibility search begin or end dates. The three sections include:

- Pharmacy services claims
- Medical services claims (includes Dental)
- Hospital services claims

The overall screen looks like the screen picture below. Providers may need to use the scroll bar on the right side of the page to see the bottom portion of the page. This is a "Printer Friendly Version" so the content of this page can be printed.

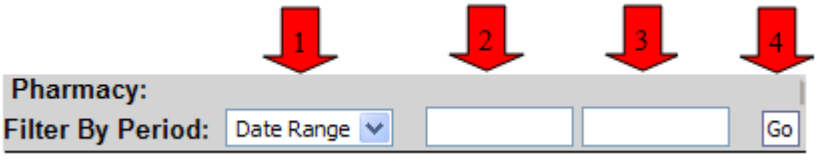


The first section contains the Pharmacy claim information:



Some fields could be empty or contain "zero (0)" as a value for the different pharmacy claims if that information is not available for viewing.

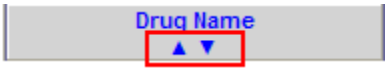
Providers have the option to search the pharmacy list for specific dates of service by using the "Filter By Period" option.



1. Pick the filter value name (All, or Date Range) using the drop down option
2. Then in the Date Range, in the next box indicate the filter value "From" date of service

3. Next in the Date Range, in the second filter value box enter the "To" date of service (all dates entered in ProviderOne must be formatted as 06/01/2011)
4. Click the "Go" Go button

ProviderOne will return the paid claim (s) found for those filter values based on the "From" date. Providers can sort the list of pharmacy claims using the up/down triangles located under each blue column heading. The system only sorts by one column heading at a time, however, it will sort the whole list based on the column heading chosen.

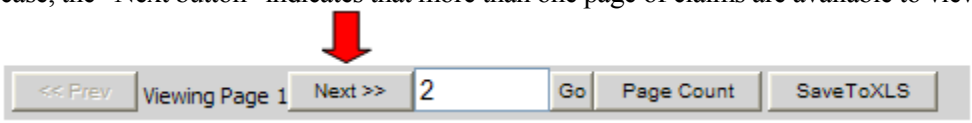


- Clicking on the triangle on the left ▲ causes ProviderOne to sort the list by the oldest, smallest, or in alphabetical order, according to the column specified.

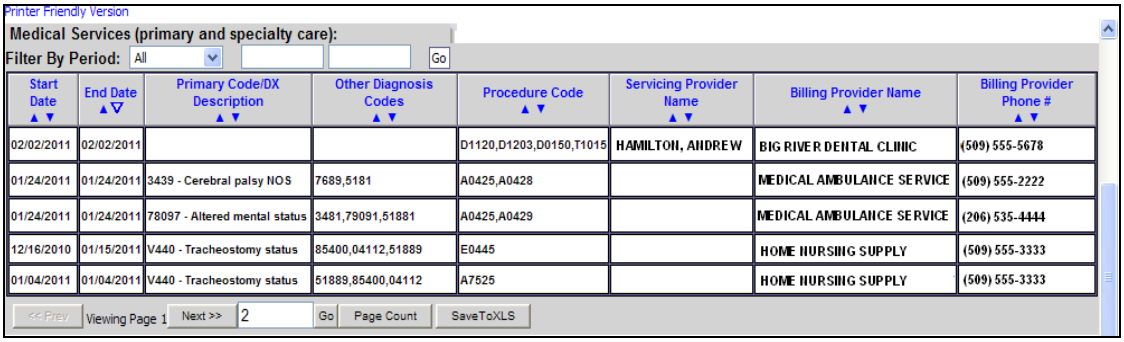
- Clicking on the triangle on the right ▼ causes ProviderOne to sort the list by the latest, largest, or in reverse alphabetical order, according to the column specified.

Note: The search (Filter By) option and the column sort functions work the same for each specific claim section on this screen.

Providers should keep in mind that each claim history section may have multiple pages. If the action buttons at the bottom of the section have black text, they can be used to move to the next page. In this case, the "Next button" indicates that more than one page of claims are available to view.

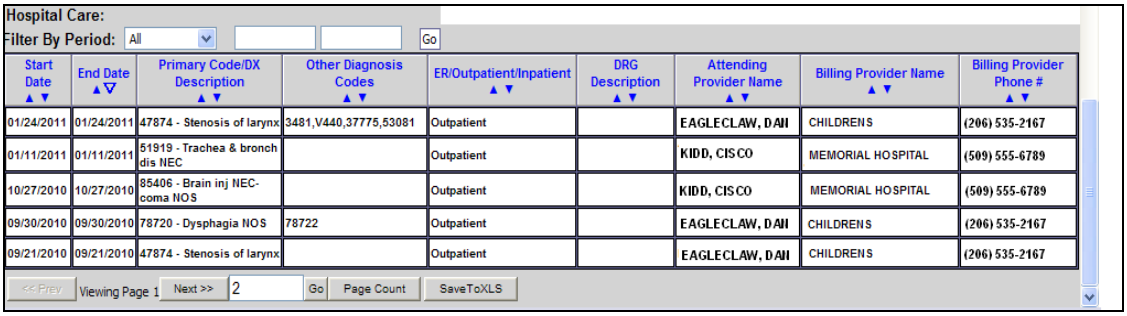


The Medical (and Dental) Services section looks like this:



Some fields could be empty when viewing the different professional and dental services because the information did not apply to the service indicated, or the data may not be available. The "Filter By" (search) and the column sort features described above work the same in this section.

The Hospital Care section looks like this and is the last section on the page.



Hospital Care:

Filter By Period: All Go

Start Date	End Date	Primary Code/DX Description	Other Diagnosis Codes	ER/Outpatient/Inpatient	DRG Description	Attending Provider Name	Billing Provider Name	Billing Provider Phone #
01/24/2011	01/24/2011	47874 - Stenosis of larynx	3481,V440,37775,53081	Outpatient		EAGLECLAW, DAN	CHILDRENS	(206) 535-2167
01/11/2011	01/11/2011	51919 - Trachea & bronch dis NEC		Outpatient		KIDD, CISCO	MEMORIAL HOSPITAL	(509) 555-6789
10/27/2010	10/27/2010	85406 - Brain inj NEC-coma NOS		Outpatient		KIDD, CISCO	MEMORIAL HOSPITAL	(509) 555-6789
09/30/2010	09/30/2010	78720 - Dysphagia NOS	78722	Outpatient		EAGLECLAW, DAN	CHILDRENS	(206) 535-2167
09/21/2010	09/21/2010	47874 - Stenosis of larynx		Outpatient		EAGLECLAW, DAN	CHILDRENS	(206) 535-2167

<< Prev Viewing Page 1 Next >> 2 Go Page Count SaveToXLS

When viewing the hospital claims in this section, some fields may be empty because the information does not apply, or the data is not available. The "Filter By" (search feature) and the column sort features work the same as described in the previous section.

Note: If any one of the sections returns the message "No Records Found" No Records Found ! then the client does not have any claims history for that section.

Key Step

5

5. Determine if Medical Assistance Covers the Service and if so, is Prior Authorization (PA) Required

Why

Medical Assistance does not cover all medical services and some covered services require Prior Authorization (PA). The Agency will not pay the claim if the provider fails to obtain a required PA.

This Key Step describes how to identify a procedure code, how to use that procedure code to determine if Medical Assistance covers the service, and how to determine if the Agency requires PA (as identified in Medical Assistance's program-specific billing instructions).

PA is the approval providers must obtain **before** providing certain healthcare services, equipment, or supplies to clients. PA is based on medical necessity and is a precondition for provider payment. For more information on PA, please see WAC 182-501-0165. Expedited Prior Authorization (EPA) WAC 182-531-0200, Exception to Rule (ETR) WAC 182-501-0160, and Limitation Extensions (LE) WAC 182-501-0169 are forms of PA.

How

Identify the procedure code which describes the service that will be provided to the client.

- The following types of codes are used when billing the Agency:
  - American Dental Association (ADA) Current Dental Terminology (CDT) procedure codes;
  - American Medical Association (AMA) Current Procedural Terminology (CPT) procedure codes;
  - U.S. Department of Health & Human Services ICD-9-CM diagnosis codes;
  - Level II Healthcare Common Procedure Coding System (HCPCS) procedure codes;
  - National Drug Code (NDC); and
  - Revenue codes. The National Uniform Billing Committee assigned coding system for billing inpatient and outpatient hospital services, home health services, and hospice services.

Procedures performed must match the descriptions and guidelines from the most current CPT, HCPCS, CDT, and ICD-9-CM manuals for all Medical Assistance-covered services. The Agency publishes only the short descriptions of procedure codes due to copyright restrictions. Consult the current manual for full descriptions.

- **Look up the procedure code in the appropriate Medical Assistance fee schedule**. The fee schedule will provide providers with information about the procedure code and payment rate. The Agency updates the fee schedules as the national codes are updated. The following is an example of a professional fee schedule:

Procedure code 11954 is not covered.

Procedure code 11970 is covered.

Code Status ator	Code	Mod	Maximum Allowable NFS	Maximum Allowable FS	PA Req?	Global Days	Assist at Surgery	Comments
	11951		#	#		000	N	
	11952		#	#		000	N	
	11954		#	#		000	N	
	11960		$503.61	$503.61		090	N	
	11970		$332.43	$332.43		090	N	
	11971		$273.39	$164.12		090	N	
	11975		#	#		000	N	
	11976		$81.95	$57.28		000	N	
	11977		#	#		000	N	

Mod=Modifier
NFS=Non Facility Setting
FS=Facility Setting
PA= Prior Authorization
Global Days= Post Op Period

The Outpatient Prospective Payment System (OPPS) fee schedules for designated hospitals are formatted differently. To view an OPPS fee schedule, please visit http://www.hca.wa.gov/medicaid/rbrvs/pages/index.aspx

- **Determine if the procedure is covered.** If a procedure code is not listed in the fee schedule, it is noncovered.
  Also review the Maximum Allowable Columns:

  - If there is a pound sign (#) next to the code, it is noncovered
  - If there is a dollar amount listed, it is a covered service.

Note: You can request an "Exception to Rule" authorization for a noncovered service. For more information, please see WAC 182-501-0160.

- **Determine if there is a PA requirement.** The fee schedule may indicate that PA is required.

  - Complete PA form 13-835. This form must be typed so that the characters can be scanned correctly. For instructions on completing this form, please see Appendix F.
  - If a provider is mailing/faxing supporting documentation without the original authorization request form, a cover sheet must be printed. Cover sheets can be located at http://hrsa.dshs.wa.gov/download/document_submission_cover_sheets.html . For more information on coversheets, please visit Appendix G.
  - Once a provider has submitted the PA request, he or she can check the status using ProviderOne or the IVR. Please see Appendix F for details.
    - To use the IVR, a provider will need the NPI, the ProviderOne Client ID, and the client's date of birth. The IVR will provide the authorization number as well as the status information.
    - ProviderOne allows inquires for authorization numbers and status using defined search criteria... See Appendix F for the steps to use the "Provider Authorization Inquiry" in ProviderOne.

Note: If Medicare denies a Medical Assistance-covered service that requires Prior Authorization, the service still requires authorization, but providers may request it after the service is provided. The Agency waives the "**prior**" requirement in this circumstance.

Note: If the client has commercial insurance coverage, prior authorization (PA) is not required prior to providing any service requiring PA. However if the commercial insurance denies payment for the service that required PA, providers must then request authorization and include a copy of the insurance denial EOB with the request. See the PA chapter for submitting a request. For some programs PA is required prior to the services being provided regardless who is the primary payer. Examples of this would be DME supplies and Inpatient hospital stays that require authorization.
If the primary pays the service then authorization is not required for the secondary claim.
Refer to the program specific Medicaid Provider Guide applicable to the service intended to be provided.

Note: Authorization for services does not guarantee payment. Providers must meet administrative requirements (e.g., client eligibility, claim timelines, third-party insurance, etc.) before the Agency pays for services.

Important: When billing the Agency for a "By-Report (BR) CPT or HCPCS code that requires authorization and the authorization has been approved, a provider must:

- Bill the Agency with the amount requested on the authorization form.
- Do not bill the Agency the allowed amount for the (BR) CPT or HCPCS code.
- Do not include sales tax in the billed amount for the (BR) CPT or HCPCS code.

The fee schedule might indicate "EPA", Expedited Prior Authorization. The EPA process is designed to eliminate the need for prior authorization. The intent is to establish authorization criteria and identify these criteria with specific codes, enabling providers to create an EPA number, when appropriate. Refer to the program specific Medicaid Provider Guide for the EPA criteria for specific supplies or services.

EPA Guidelines:

- Medical Justification (criteria) - All medical justification must come from the client's prescribing physician or physical/occupational/speech therapist. The Agency does not accept information obtained from the client or from someone on behalf of the client (e.g. family).

- Documentation - The billing provider must keep documentation of the criteria in the client's file. Upon request, a provider must provide documentation to the Agency showing how the client's condition met the criteria for EPA. Keep documentation on file for six (6) years.

- EPA criteria must be met exactly. If exact criteria outlined in the billing instructions are not met, the formal PA process must be followed.

Note: The Agency may recoup any payment made to a provider if the criteria were not met or the wrong code was used.

Claim Payments

Professional Services

The Agency uses published fee schedules to communicate to providers the allowed amount for a health care service.

- **Use the fee schedule to determine the payment rate for the procedure**. If providers want to know the payment rate for a procedure, see the dollar amount listed in the fee schedule next to the procedure code.
    - Facility setting maximum allowable fee (FS Fee) is paid when the provider performs the services in a facility setting (e.g., a hospital or ambulatory surgery center) and the cost of the resources are the responsibility of the facility.
    - Non-facility setting maximum allowable fee (NFS Fee) is paid when the provider performs the service in a non-facility setting (e.g., office or clinic) and typically bears the cost of facility space and resources, such as labor, medical supplies, and medical equipment associated with the service performed.
- Access the fee schedules at web page http://www.hca.wa.gov/medicaid/rbrvs/Pages/index.aspx and click on the letter of the fee schedule to be reviewed. Use the fee schedule that covers the date of service on the claim.

> It is important to note that the Agency does not pay more than the provider billed amount on a claim regardless of the allowed fee listed in any of the fee schedules. The Agency recommends providers bill their usual and customary charges on their claims. Claims that are underpaid will have to be adjusted by the provider to capture the under billed but allowed amount. (Exceptions are for trauma claims and services that pay a sales tax.)

Institutional Services

Providers billing on an institutional claim form or 837I have various payment methods and are much too detailed to cover in this publication. Please see the appropriate fee schedule or Medicaid Provider Guide for detailed information about payments.

Inpatient Hospital Services

For payment information on inpatient hospital services, please see the Inpatient Hospital Services Billing Instructions. The Agency established a new payment policy for Provider Preventable Conditions (PPCS) which may cover inpatient hospital, outpatient hospital, ASC, and professional services.

Provider Preventable Conditions (PPCs)

The Agency has established a new payment policy for services provided to Medicaid clients, either FFS or enrolled in one of the Agency's MCO plans that result in Provider Preventable Conditions. The rule applies to all health care professionals and inpatient hospitals.

Provider Preventable Conditions is an umbrella term for hospital and nonhospital acquired conditions that are included in two distinct categories:

1. Health Care-Acquired Condition (HCAC) is a condition occurring in any inpatient hospital setting (identified as a hospital acquired condition by Medicare). Examples include a foreign object retained after surgery to certain surgical site infections, etc. The Medicare list can be found at web site http://www.cms.gov/Medicare/Medicare-Fee-for-Service-Payment/HospitalAcqCond/Hospital-Acquired_Conditions.html and in WAC 182-502-0022.
2. Other Provider Preventable Conditions (OPPCs) is an adverse health event that could have reasonably been prevented through the application of nationally recognized evidence based guidelines. Examples include surgery on the wrong patient or wrong site to medication errors, etc. The complete list of adverse health events can be found in the Department of Health WAC 246-302-030.

Under the new policy the Agency will deny or recoup payments to health care professionals and inpatient hospitals for care related only to the treatment of consequences for HCAC and OPPC conditions.
All hospitals are required to include the present on admission (POA) indicator when submitting inpatient claims for payment. The POA indicator may prompt a claim review when billed with an HCAC diagnosis code according to CMS guidelines. Professional claims will be identified using this claim information.
For professional services performed during an inpatient hospital stay, append one of the following modifiers to all lines related to the surgical error:

- MX – Wrong surgery on patient
- MY – Surgery on wrong body part
- MZ – Surgery on wrong patient

CMS has created three new HCPCS Level II modifiers for practioners, ambulatory surgical centers (ASCs), and hospital outpatient facilities to use to report erroneous surgeries. Append one of the following HCPCS Level II modifiers to all lines related to the surgical error:

- PA – Surgery wrong body part
- PB – Surgery wrong patient
- PC – Wrong surgery on patient

PPCs must be reported to the Agency within forty-five calendar days of the confirmed PPC. Notification must be in writing, addressed to the Agency's Chief Medical Officer (CMO) and include the PPC, date of service, client identifier, and the claim number

(TCN) if a claim is submitted to the Agency. Hospitals and health care professionals must complete their portion of the HCA 12-200 form and send with the notification.

The complete text and details covering a PPC, Agency payment, reporting a PPC, and a provider dispute process can be located in WAC 182-502-0022.

Pitfalls

- **Using outdated coding books. This can result in the claim being denied.**
- **Using a procedure code and diagnosis code that do not correspond with each other. This can result in the claim being denied.**
- **Not confirming eligibility on the day of service. PA does not override eligibility.**
- **Failing to obtain authorization when required. This will result in the claim being denied.**
- **Hand writing the PA request form. If is not typed, it will be returned to the provider because it cannot be scanned using "Optical Character Recognition."**
- **Not having a client ID when trying to request authorization. If the client ID is unknown, providers can do a client search in ProviderOne.**
- **Billing claims without the proper PPC modifier or POA indicator could result in a claim review and possible recoupment of the payment.**

Key Step

6

6. Determine if the Client's Benefit Limitations Have Been Met

Why

The Agency limits certain covered services with respect to quantity, frequency, or duration. For example, a routine eye exam is covered for an adult client every two years and some DME supplies and dental services may have quantity and frequency limits.

How

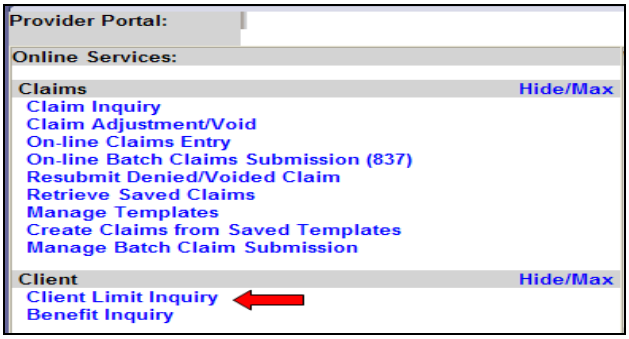
Determine the service being provided and then look in the program specific Billing Instructions to see if there is any quantity, frequency, or duration limits on that service. Providers can then check on service limits by:

- Using the Client Limit Inquiry feature of ProviderOne or
- Use the secure Contact Medicaid web form at https://fortress.wa.gov/dshs/p1contactus/ or
- If the date of service is within 48 hours, call the Customer Service line at 1-800-562-3022, provider menu option 4. All other requests must utilize the Contact Medicaid web form.

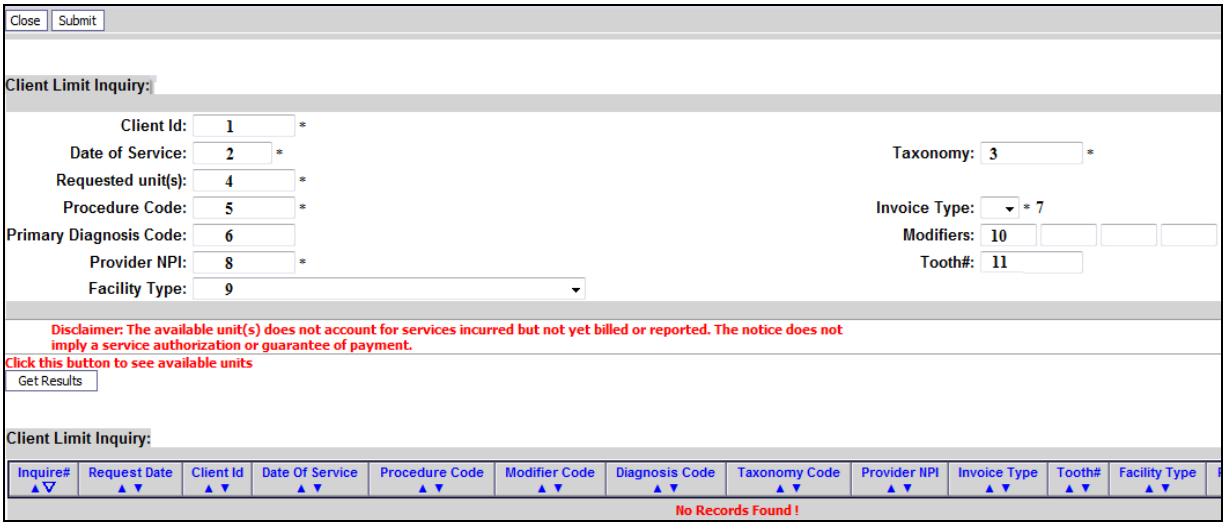
ProviderOne allows providers to check service limits using claim data stored in ProviderOne. This system functionality is limited to claims that have been paid by ProviderOne and does not account for claims that have been received but are still in process or have been denied. There is also the possibility that services have been incurred but have not been billed yet.

Check for service limits in ProviderOne by:

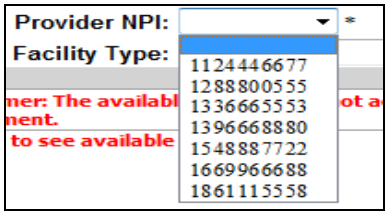
- Logging into ProviderOne
- Use one of the following profiles
  - **EXT Provider Super User**
  - **EXT Provider Claims Submitter**
  - **EXT Provider Eligibility Checker**
  - **EXT Provider Eligibility Checker-Claims Submitter**
- Select the **Client Limit Inquiry** hyperlink



At the Client Limit Inquiry screen fill in the required fields marked with the asterisk *:

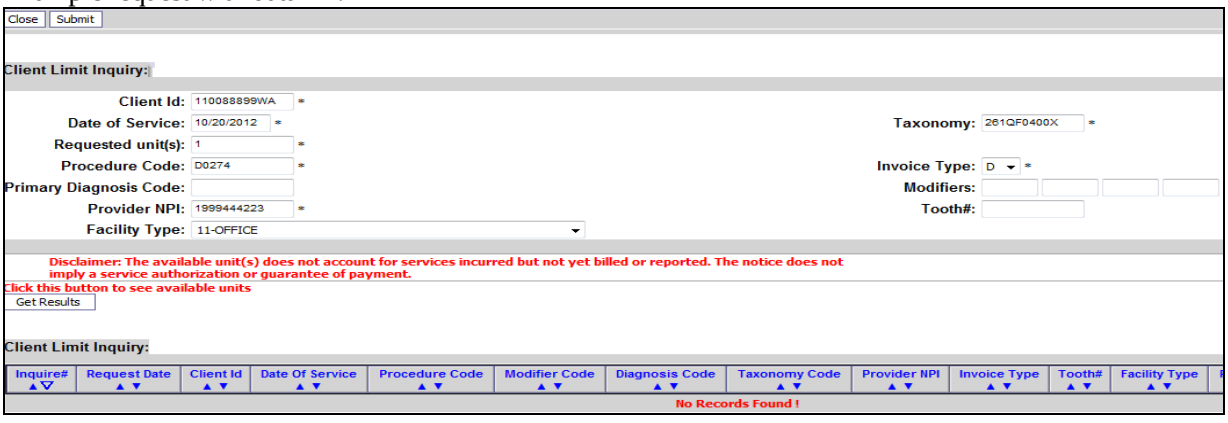


1. Client ID number
2. Date of Service (when you are planning a visit/service; future dates accepted)
3. Taxonomy code of the Billing Provider
4. Requested unit (s) (requires at least one or enter the amount to be supplied)
5. Procedure Code
6. Primary Diagnosis Code (if procedure code requires)
7. Invoice Type (claim form type)
   - **D** = Dental
   - **P** = Professional
   - **I** = Institutional
8. Provider NPI (Prepopulated)
   - Some providers such as a Billing Agent or a Master Submitter may have a drop down option to pick a NPI used in the search.



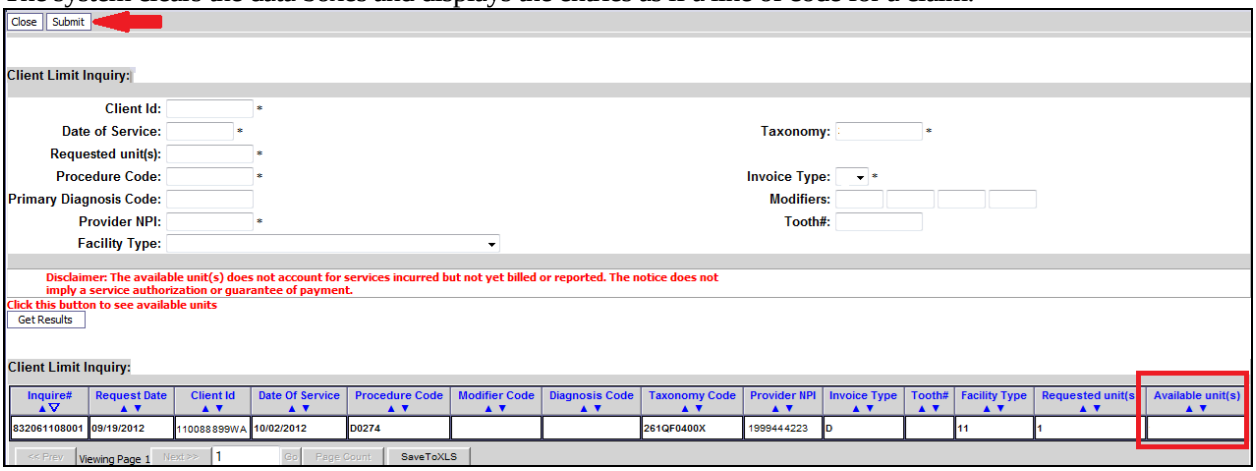
9. Facility Type (place of service if procedure code requires)
10. Modifiers (if the service has a specific modifier)
11. Tooth Number (if dental service requires a tooth)

Example request with data fill:



Click on the "**Submit**" button once the required data fields are filled.

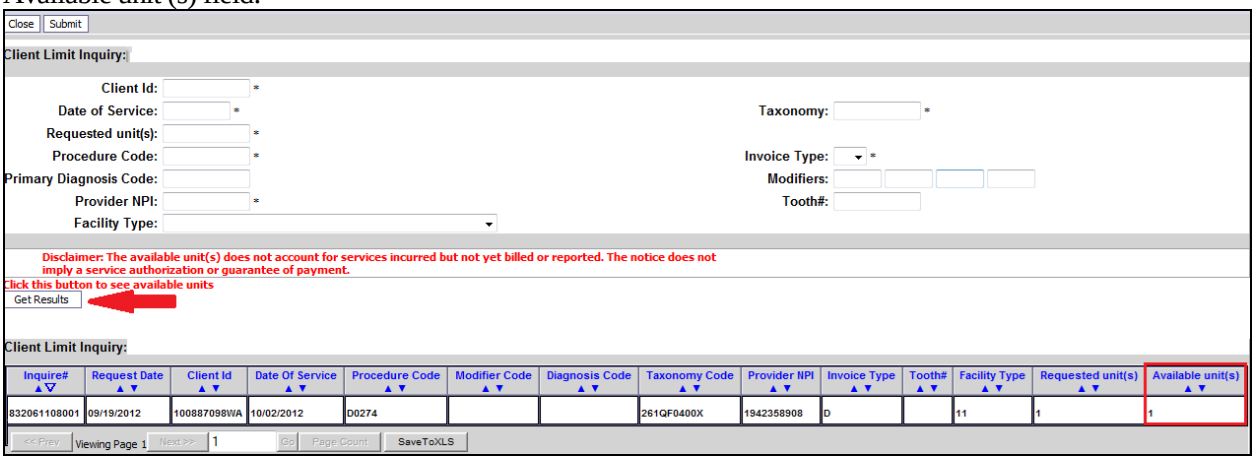
The system clears the data boxes and displays the entries as if a line of code for a claim.



The actual limit inquiry is processing in the background so the **Available unit(s)** box is still empty. Wait a short time then click on the Get Results button to see the results of the limit inquiry.

> **Note:** If the **Available unit(s)** box remains empty click on the **Get Results** button again as it may take ProviderOne a few seconds to complete the data base inquiry.

Once the inquiry is complete ProviderOne will display this screen with a value populated in the Available unit (s) field:

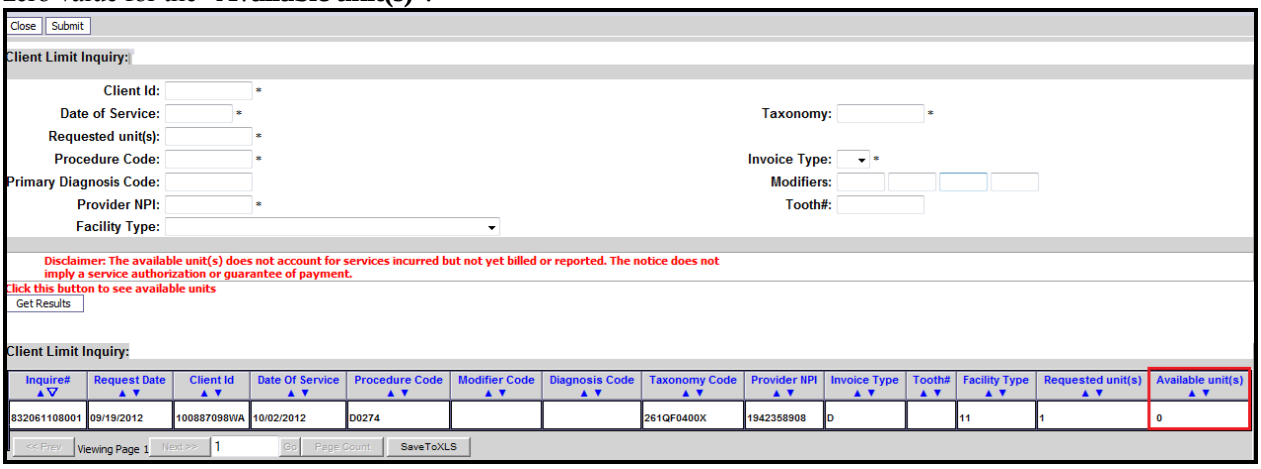


If there are available units, the system will display the number of units available.

> **Note:**
> **Disclaimer: The available unit(s) does not account for services incurred but not yet billed or reported. The notice does not imply a service authorization or guarantee of payment.**

ProviderOne and the toll free phone line relies on a claim/service being paid in ProviderOne. If the service has been done by another provider but not billed or paid yet, Medicaid will not be aware of the service status.

If the system finds the service has been done within the timeframe of the service limit it will return a zero value for the "**Available unit(s)**".



At that point the provider of service would need to review the program specific Medicaid Provider Guide of the service to see how to proceed with treatment and if some form of Prior Authorization is an option.

> Hint for Vision Providers: Use one of the exam codes or fitting fee codes as the search criteria not one of the hardware codes.

Other Reasons ProviderOne may return a "zero":

- The client is enrolled in a Managed Care Plan, is QMB-Only or covered by Medicare, etc. may mean that no units are available through Medicaid fee for service.
- Is the client currently eligible?
- Is the billing provider taxonomy correct for the procedure code and is the taxonomy used listed on this provider's file in ProviderOne?
- Is the diagnosis code used correct for this procedure (if applicable)?
- Is the modifier used correct for this procedure (if applicable)?

FYI: ProviderOne will retain the Client Limit Inquiry data line if additional limit checks for other codes are done during the same session.

Pitfalls

- **Not checking for service limits. By not checking client eligibility for services that have quantity, frequency, or duration limits and those services are performed, providers risk not getting paid.**
- **The results of the search are separate from checking a client's eligibility for any service. It is the provider's responsibility to verify eligibility for the estimated date of service, in addition to checking service limits.**
- **Make sure the client is not enrolled in a managed care plan that pays for services outside ProviderOne.**

Appendix A Verifying Eligibility Using a Magnetic Card Reader

The option to use a magnetic card reader to access client eligibility information is available using the new Services Card. Using a magnetic card reader is optional; the Agency will not provide or sell readers. While swipe card technology gives providers an easy and immediate way to check eligibility, there are other low or no-cost inquiry methods.

- **Mini Magnetic Card Readers attach to PC Screen and UB Connection**
  - Provider "swipes" Services Card.
  - Eligibility information is displayed on the PC screen.
  - Providers can print the screen.

- **Desktop Magnetic Card Readers connect directly to Internet**
  - Provider "swipes" Services Card.
  - Eligibility information is printed line by line similar to a cash register tape.

The Health Care Authority – Washington Medicaid does not favor, endorse, or recommend Magnetic Card Readers over any other inquiry method, and does not favor, endorse, or recommend any Magnetic Card Reader model or vendor over any other model or vendor. HCA and its employees have neither a financial interest, nor any other type of interest, in which inquiry method you choose.

To ensure providers would have at least one option for a reader compatible with the Services Card, the vendor for ProviderOne - Client Network Services, Inc. (CNSI) or a designee - is required to make readers available for purchase. CNSI has designated MedData to make card readers ranging from $100 to $400 available for purchase, as well as specifications on card readers that will work with ProviderOne. The Services Card uses a single track format that is readable by many commercial card readers. However, the software loaded on the device will need to be reconfigured to submit transactions and your vendor may charge you. Providers are encouraged to shop for the model and vendor that best meets their needs.

For providers choosing the card reader option, you will need a card reader that is configured appropriately, and you will be subject to a monthly subscription fee to access the secure network that connects to ProviderOne eligibility data. MedData is the designated secure network vendor for ProviderOne. If you choose to use the card reader technology to check eligibility, you will need a monthly subscription only available through MedData. The fee for this service is $15 a month for each reader, with unlimited transactions.

All inquiries about the card readers, including reader specifications, compatibility questions, and subscribing to the eligibility service should be directed to MedData. HCA does not provide, endorse or sell card readers.

- MedData website https://www.meddatahealth.com/MedData/ProviderOne
- MedData Email support@meddatahealth.com
- MedData Telephone 1-877-633-3282

Appendix B: Use Interactive Voice Response (IVR) to Verify Eligibility

Shortcut

Client Eligibility

1-800-562-3022

Enter 1, 5, 5

What will I hear?

The IVR will play only the information specific to the client. The types of information available are:

- Services Card ID number
- Program medical coverage (i.e. CNP)
- Managed care plan name
- Medicare Parts A-D
- Private insurance
- Hospice
- Long term care
- Provider restrictions

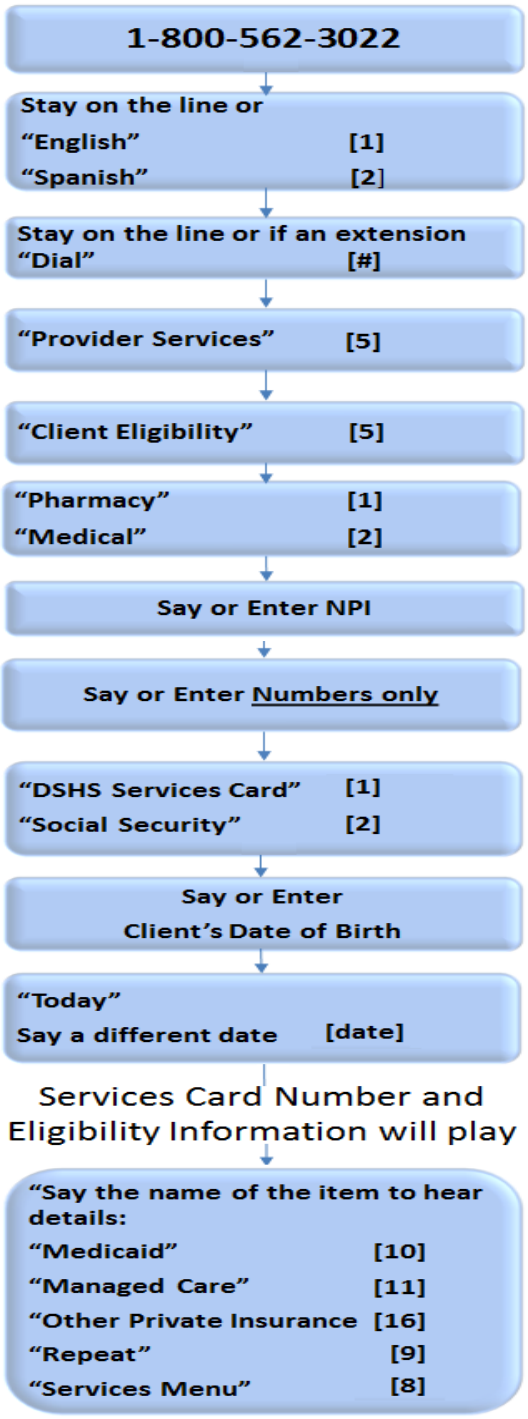
More details are available for each of the above such as begin and end dates, as well as contact names and phone numbers.

After hearing the list, say one of the items below, or enter the numbers in brackets.

- "Medicaid" [10]
- "Managed Care" [11]
- "Medicare Part A" [12]
- "Medicare Part B" [13]
- "Medicare Part D" [15]
- "Private Insurance" [16]
- "Hospice" [17]
- "Long Term Care" [18]
- "Restrictions" [19]

How

The ProviderOne IVR accepts voice responses or keypad entries, indicated by brackets [ ]. You can key ahead anytime.



Appendix C: Medical Assistance Managed Care Plans

Send all claims for services covered under the client's managed care plan to that plan for payment. Depending on the program, Medical Assistance Managed Care Plans cover a range of services. Check the following web site at http://www.hca.wa.gov/medicaid/healthyoptions/pages/index.aspx for information about covered services in each contract.

Note: These names and addresses are subject to change. Visit the Managed Care web site for information on Medical Assistance Managed Care organizations:
http://www.hca.wa.gov/medicaid/healthyoptions/pages/index.aspx

Amerigroup
1-800-600-4441
http://www.myamerigroup.com/english/medicaid/wa/pages/washington.aspx

Community Health Plan of Washington Claims (CHPW)
PO Box 269002
Plano, TX 75026-9002
Customer Service: 1-800-440-1561
http://www.chpw.org

Coordinated Care Corporation
1-877-644-4613
http://www.coordinatedcarehealth.com/

Molina Healthcare of Washington, Inc. (MHC)
PO Box 22612
Long Beach, CA 90801
Customer Service: 1-800-869-7165
EDI Payer ID = 38336
http://www.molinahealthcare.com

UnitedHealthcare Community Plan
1-877-542-8997
http://www.uhccommunityplan.com/

Appendix D: Casualty Claims and Health Insurance Claims

Casualty claims routinely investigated for possible third-party coverage are:

- Motor vehicle accidents;
- Accidents occurring in a place of business, public building, in the home or on the property of another person;
- Litigation involving a malpractice claim;
- Department of Labor and Industries (L&I) claims; or
- Injury diagnoses and services performed in a hospital or physician's office.

While a provider's Medical Assistance casualty claim is pending investigation, the provider must call the Agency only if the provider has additional insurance information. When the investigation is completed, the Agency makes payment or gives the provider the name and address of the party responsible for payment. If the provider receives payment from an insurance company for services that have been paid by the Agency, the provider must immediately refund to the Agency either the Agency's payment or the insurance payment, whichever is less. If the refund is not made within 30 days, the Agency recovers the lesser payment.

Mail refund checks to:
The Health Care Authority
COB Casualty Unit
PO Box 45561
Olympia, WA 98504-5561

Health Insurance Claims

Third-party liability claims other than those for trauma-related injuries are considered health insurance claims. These claims are routinely held for Third-Party Resources (TPR) investigation when:

- The Agency's records indicate insurance benefits are available through a third party; or
- Other resources are indicated on the claim or attachment (name of insurance company, insurance pending, etc.).

Appendix E: Benefit Service Packages

Categorically Needy Program (CNP)

This program has the largest scope of care. A few of the services are: doctors, dentists, physical therapy, eye exams and glasses, mental health, prescriptions, hospitals, and family planning for men, women, and teens. There is limited coverage for Maternity Case Management, orthodontia, private duty nursing, and psychological evaluation. Chiropractic care and nutrition therapy are limited to the Healthy Kids program.

Emergency Related Services Only (ERSO) – PA may be required

This program has coverage for only specific medical conditions: a qualifying emergency, end stage renal disease on dialysis, cancer actively receiving treatment, or post-transplant status on anti-rejection medications. Prior authorization for some services may be required. Services not related to the medical condition are not covered. The Agency determines if the client has a qualifying condition for any of these programs in accordance with the Washington Administrate Code (WAC) criteria. For specific details please see 182-507 WAC.

Take Charge – Family Planning Service Only (TCFPO)

This program is for both women and men. It covers family planning services such as: annual examinations, family planning education and risk reduction counseling, FDA approved contraceptive methods such as birth control pills, IUDs and emergency contraceptive creams and foams; and sterilization procedures.

Family Planning Services Only (FPSO)

This program is for women. Services include: coverage for all birth control methods, sterilization, OB-GYN exams, and counseling to help with family planning.

General Assistance (GA) - no out of state care

This program covers many of the most basic services such as doctor's visits, prescriptions, and hospitalizations. However, some services, such as dental and mental health treatment may have restrictions that require prior authorization or may not be covered.

Alcoholism and Drug Addiction Treatment and Support Act (ADATSA) - No Out of State Care

This program covers many of the most basic services such as doctor's visits, prescriptions, and hospitalizations. However, some services, such as dental and mental health treatment may have restrictions that require prior authorization or may not be covered.

Limited Casualty Program – Medically Needy Program (LCP-MNP)

This program covers many medical services. A few of the services are: doctors, dentists, eye exams and glasses, mental health, prescriptions, hospitals, and family planning for men, women, and teens. There are some services that are not covered, such as physical therapy. There are also limited services; Maternity Case Management is one example. Chiropractic care and nutrition therapy are limited to the Healthy Kids program.

Qualified Medicare Beneficiary (QMB) – Medicare Only

This program pays for Medicare premiums and pays for deductibles, coinsurance, and copayments according to Medicaid rules.

Specified Low-Income Medicare Beneficiary (SLMB)

This program only pays for Medicare premiums. Health coverage through Medical Assistance Medicaid is not covered.

Qualified Individual 1 (QI-1)

This program only pays for Medicare premiums. Health coverage through Medical Assistance Medicaid is not covered.

Qualified Disabled Working Individual (QDWI)

This program only pays for Medicare premiums. Health coverage through Medical Assistance Medicaid is not covered.

Detox Program – Limited Care

This program is limited to coverage for services related to detoxification.

Inpatient Psychiatric Care Only (IPCO)

The program covers services given in a psychiatric institution/hospital. Other services are not covered.

For more information, please visit http://www.hca.wa.gov/medicaid/pages/client.aspx

ACES Program Codes

Some provider groups rely on the ACES program codes to help them determine if the client is on a state-only program or is on a Medicaid program to identify their funding sources. The following table lists these program codes.

	ACES	DESCRIPTION		SCOPE
SSI and SSI Related SSI and SSI related also called Aged/Blind/Disabled category Disability is determined by SSA or by NGMA referral to DDDS	**S01**	SSI Recipients		CNP
	S02	ABD Categorically Needy – SSI related		CNP
	S03	QMB Medicare Savings Program (MSP) Medicare premium and Medicare co payments		QMB
	S04	QDWI Medicare Savings Program		QDWI
	S05	SLMB Medicare Savings Program. Medicare Premium only		SLMB
	S06	QI-1 (ESLMB) Medicare Savings Program		QI-1
	S07	Undocumented Alien. Emergency Related Service Only		ERSO
	S95	Medically Needy no Spenddown		LCP-MNP
	S99	Medically Needy with Spenddown		LCP-MNP
SSI Related Living in an alternate living facility (non-medical institution) adult family home, boarding home or DDD group home.	**G03**	Non Institutional Medical in ALF CN-P Income under the SIL plus under state rate x 31 days + 38.84		CNP
	G95	Medically Needy Non Institutional in ALF no spenddown		LCP-MNP
	G99	Medically Needy Non Institutional in ALF with Spenddown		LCP-MNP
SSI Related Healthcare for Workers w/disability	**S08**	Healthcare for Workers with Disability CN-P Premium based program. Substantial Gainful Activity (SGA) not a factor in Disability determination.		CNP
INSTITUTIONAL HCBS Waivers (HCS/DDD) and Hospice **SSI related**	**L21**	Categorically Needy DDD/HCS Waiver or Hospice on SSI		CNP
	L22	Categorically Needy DDD/HCS Waiver or Hospice gross income under the SIL		CNP
	L95	Medically Needy Hospice in Medical Institution. Income over the SIL-no spenddown		LCP-MNP
	L99	Medically Needy Hospice in Medical Institution with Spenddown		LCP-MNP
INSTITUTIONAL SSI Residing in a medical institution 30 days or more	**L01**	SSI recipient in a Medical Institution		CNP

INSTITUTIONAL SSI Related Residing in a medical institution 30 days or more	**L02**	SSI related CN-P in a Medical Institution Income under the SIL		CNP
	L04	Undocumented Alien/Non-Citizen LTC must be pre-approved by ADSA program manager. Emergency Related Service Only		ERSO
	L95	SSI related Medically Needy no Spenddown Income over the SIL. Income under the state rate.		LCP-MNP
	L99	SSI related Medically Needy with Spenddown Income over the SIL. Income over the state rate but under the private rate. Locks into state NF rate		LCP-MNP
INSTITUTIONAL Family/Children TANF related income/resource rules	**K01**	Categorically Needy Family in Medical Institution		CNP
	K03	Undocumented Alien Family in Medical institution Emergency Related Service Only		ERSO
	K95	Family LTC Medically Needy no Spenddown in Medical institution		LCP-MNP
	K99	Family LTC Medically Needy with Spenddown in Medical institution		LCP-MNP
Pregnancy	**P02**	Pregnant 185% FPL & Postpartum Extension		CNP
	P04	Undocumented Alien Pregnant Woman		CNP
	P05	Family Planning Service Only		FPSO
	P06	Take Charge family Planning only		FPSO
	P99	Medically Needy Pregnant Women & Postpartum Extension		LCP-MNP
Refugee MA	**R01**	Refugee cash and Medical		CNP
	R02	Transitional 4 Month Extension		CNP
	R03	Refugee Categorically Needy		CNP
DCFS/JRA Medical Foster Care	**D01**	SSI Recipient FC/AS/JRA Categorically Needy		CNP
	D02	FC/AS/JRA Categorically Needy		CNP
Family Related MA	**F01**	TANF cash and Medicaid		CNP
	F02	Transitional Medicaid		CNP
	F03	Post TANF Child/Spousal Support (4 months max only)		CNP
	F04	TANF Related		CNP
	F05	Newborn		CNP
	F06	Categorically Needy Medical Children (Effective 1/1/09 this may be CN Medicaid children or CN State funded children)		CNP
	F07	Children's Health Insurance Program (Not Medicaid)		CNP S-CHIP
	F09	Undocumented Alien Emergency Related Service Only		ERSO
	F10	Interim Categorically Needy (2 months max only)		CNP
	F99	Medically Needy no Spenddown		LCP-MNP
ADATSA –State Program Drug & Alcohol TX program	**W01**	ADATSA Medical-State Funded		STATE FUNDED
ADATSA	**W02**	ADATSA Medical Care-State Funded		STATE FUNDED
ADATSA	**W03**	Detox Medical-State Funded		STATE FUNDED

Disability Lifeline Cash Assistance with either state funded or federally funded medical	**G01**	State funded cash plus either: **DL-U** Unemployable State Funded Medical and Cash		STATE FUNDED
	G02	State funded cash plus either: **DL-X** Presumptive SSI Federally Funded CN-P Medicaid **DL-A** Federally Funded CN-P -AGED **DL-D** Federally Funded CN-P- NGMA disability determination		CNP
Mental Health Institutional	**I01**	Inpatient Psychiatric (Mental Health)		CNP
Breast and Cervical Cancer program	**S30**	Breast and Cervical Cancer (Health Department approval)		CNP
Take Charge	**P06**	Take Charge Family Planning		TCFPO
Psychiatric inpatient	**M99**	Psychiatric Indigent Inpatient with spenddown(MI prior to 7/03) Mental Health ONLY.		STATE

CNP = Categorically Needy Program; **MNP** = Medically Needy Program; **ERSO** = Emergency Related Services Only

For a high level scope of care table for services covered by these programs go to the table at http://www.hca.wa.gov/medicaid/billing/pages/scopeofhealthcaresvcstable.aspx .
Providers can also find a version of this table in publication HCA 22-315 and can order copies by visiting the publications web site http://www.hca.wa.gov/medicaid/publications/Pages/default.aspx

Detailed information for clients with the Alien Emergency Medical (AEM) coverage can be found at web page http://www.hca.wa.gov/medicaid/aem/Pages/index.aspx

Appendix F: General Information for Authorization

Washington State Health Care Authority

General Information for Authorization

Org	1.	Service Type	2.
Client Information			
Name	3.	Client ID	4.
Living Arrangements	5.	Reference Auth #	6.
Provider Information			
Requesting NPI #	7.	Requesting Fax #	8.
Billing NPI #	9.	Name	10.
Referring NPI #	11.	Referring Fax #	12.
Service Start Date:	13.		14.
Service Request Information			
Description of service being requested: 15.		16.	17.
18. Serial / NEA#		19.	

20. Code Qualifier	21. National Code	22. Mod	23. # Units/Days Requested	24. $ Amount Requested	25. Part # (DME Only)	26. Tooth or Quad #

Medical Information			
Diagnosis Code	27.	Diagnosis name	28.
Place of service	29.		
30. Comments:			

http://hrsa.dshs.wa.gov/mpforms.shtml

Please Fax this form and any supporting documents to 1-866-668-1214.

The material in this facsimile transmission is intended only for the use of the individual to who it is addressed and may contain information that is confidential, privileged, and exempt from disclosure under applicable law. HIPAA Compliance: Unless otherwise authorized in writing by the patient, protected health information will only be used to provide treatment, to see insurance payment, or to perform other specific health care operations.

HCA 13-835 (8/2011)

Form 13-835 can be located at http://www.hca.wa.gov/medicaid/forms/Pages/index.aspx

Authorization for services does not guarantee payment. Providers must meet administrative requirements (client eligibility, claim timeliness, third-party insurance, etc.) before the Agency pays for services.

Appendix F: Instructions to fill out the Authorization Request Form

Field	Name	Action
		ALL FIELDS MUST BE TYPED
1	Org **(Required)**	Enter the Number that Matches the Program/Unit for the Request Enter the Number that Matches the Program/Unit for the Request 501 - Dental 502 - Durable Medical Equipment (DME) 504 - Home Health 505 - Hospice 506 - Inpatient Hospital 508 - Medical 509 - Medical Nutrition 511 - Outpt Proc/Diag 513 - Physical Medicine & Rehabilitation (PM & R) 514 - Aging and Disability Services Administration (ADSA) 518 – LTAC 519 – Respiratory 521 – Maternity Support
2	Service Type **(Required)**	Enter the letter(s) in all CAPS that represent the service type you are requesting. If you selected "501 — **Dental**" for field #1, please select one of the following codes for this field: ASC for ASC CWN for Crowns DEN for Dentures DP for Denture/Partial ERSO for ERSO-PA IP for In-Patient ODC for Orthodontic OUTP for Out-Patient PSM for Perio-Scaling/Maintenance PTL for Partial RBS for Rebases RLNS for Relines MISC for Miscellaneous If you selected "502 – **Durable Medical Equipment (DME)**" for field #1, please select one of the following codes for this field: AA for Ambulatory Aids BB for Bath Bench BEM for Bath Equipment (misc.) BGS for Bone Growth Stimulator BP for Breast Pump C for Commode CG for Compression Garments CSC for Commode/Shower Chair DTS for Diabetic Testing Supplies (See Pharmacy Billing Instructions for POS Billing) OS for Orthopedic Shoes OTC for Orthotics OP for Ostomy Products ODME for Other DME OTRR for Other Repairs PL for Patient Lifts PWH for Power Wheelchair - Home PWNF for Power Wheelchair – N PWR for Power Wheelchair Repair

Field	Name	Action
		ERSO for ERSO-PA FSFS for Floor Sitter/Feeder Seat HB for Hospital Beds HC for Hospital Cribs IS for Incontinent Supplies MWH for Manual Wheelchair - Home MWNF for Manual Wheelchair – NF MWR for Manual Wheelchair Repair PRS for Prone Standers PROS for Prosthetics RE for Room Equipment SC for Shower Chairs SBS for Specialty "Beds/Surfaces SGD for Speech Generating Devices SF for Standing Frames STND for Standers TU for TENS Units US for Urinary Supplies WDCS for VAC/Wound - decubiti supplies MISC for Miscellaneous If you selected "504 – **Home Health**" for field #1, please select one of the following codes for this field: ERSO for ERSO-PA HH for Home Health MISC for Miscellaneous T for Therapies (PT / OT / ST) If you selected "505 – **Hospice**" for field #1, please select one of the following codes for this field: ERSO for ERSO-PA HSPC for Hospice MISC for Miscellaneous If you selected "506 – **Inpatient Hospital**" for field #1, please select one of the following codes for this field: BS for Bariatric Surgery ERSO for ERSO-PA OOS for Out of State O for Other PAS for PAS RM for Readmission S for Surgery TNP for Transplants VNSS for Vagus Nerve Stimulator MISC for Miscellaneous If you selected "508 – **Medical**" for field #1, please select one of the following codes for this field: BSS2 for Bariatric Surgery Stage 2 BTX for Botox CIERP for Cochlear Implant Exterior Replacement Parts CR for Cardiac Rehab NP for Neuro-Psych OOS for Out of State PSY for Psychotherapy SYN for Synagis T for Therapies (PT/OT/ST) TX for Transportation

Field	Name	Action
		ERSO for ERSO-PA HEA for Hearing Aids I for Infusion / Parental Therapy MC for Medications V for Vision VST for Vest VT for Vision Therapy MISC for Miscellaneous If you selected "509 – **Medical Nutrition**" for field #1, please select one of the following codes for this field EN for Enteral Nutrition MN for Medical Nutrition MISC for Miscellaneous If you selected "511 – **Outpt Proc/Diag**" for field #1, please select one of the following codes for this field: CCTA for Coronary CT Angiogram CI for Cochlear Implants ERSO for ERSO-PA GCK for Gamma/Cyber Knife GT for Genetic Testing HO for Hyperbaric Oxygen MRI for MRI OOS for Out of State OTRS for Other Surgery PSCN for PET Scan O for Other S for Surgery SCAN for Radiology MISC for Miscellaneous If you selected "513 – **Physical Medicine & Rehabilitation (PM & R)**" for field #1, please select one of the following codes for this field: ERSO for ERSO-PA PMR for PM and R MISC for Miscellaneous If you selected "514 – **Aging and Disability Services Administration (ADSA)**" for field #1, please select one of the following codes for this field: PDN for Private Duty Nursing MISC for Miscellaneous If you selected "518 – **LTAC**" for field #1, please select one of the following codes for this field: ERSO for ERSO-PA LTAC for LTAC O for Other If you selected "519 – **Respiratory**" for field #1, please select one of the

Field	Name	Action
		following codes for this field: CPAP for CPAP/BiPAP OXY for Oxygen ERSO for ERSO-PA SUP for Supplies NEB for Nebulizer VENT for Vent OXM for Oximeter O for Other
3	Name **(Required)**	Enter the last name, first name, and middle initial of the client you are requesting authorization for.
4	Client ID **(Required)**	Enter the client ID = 9 numbers followed by WA. For Prior Authorization (PA) requests when the client ID is unknown (e.g. client eligibility pending): ▪ Contact the Agency at 1-800-562-3022 and the appropriate extension of the Authorization Unit (See contact section for further instructions). ▪ A reference PA will be built with a placeholder client ID. ▪ If the PA is approved – once the client ID is known – contact the Agency either by fax or phone with the Client ID. ▪ The PA will be updated and you will be able to bill the services approved.
5	Living Arrangements	Indicate where your patient resides such as, home, group home, assisted living, skilled nursing facility, etc.
6	Reference Auth .#	If requesting a change or extension to an existing authorization, please indicate the number in this field.
7	Requesting NPI # **(Required)**	The 10 digit numeric number that has been assigned to the requesting provider by CMS.
8	Requesting Fax#	The fax number of the requesting provider.
9	Billing NPI # **(Required)**	The 10 digit numeric number that has been assigned to the billing provider by CMS.
10	Name	The name of the billing/servicing provider.
11	Referring NPI #	The 10 digit numeric number that has been assigned to the referring provider by CMS.
12	Referring Fax #	The fax number of the referring provider.
13	Service Start Date	The date the service is planned to be started if known.
15	Description of service being requested **(Required)**	A short description of the service you are requesting (examples, manual wheelchair, eyeglasses, hearing aid).
18	Serial/NEA# **(Required for all DME repairs)**	Enter the serial number of the equipment you are requesting repairs or modifications to or the NEA# to access the x-rays for this request.
20	Code Qualifier **(Required)**	Enter the letter corresponding to the code from below: T - CDT Proc Code C - CPT Proc Code D - DRG P - HCPCS Proc Code I - ICD-9/10 Proc Code R - Rev Code N - NDC-National Drug Code S - ICD-9/10 Diagnosis Code
21	National Code **(Required)**	Enter each service code of the item for which you are requesting authorization that correlates to the Code Qualifier entered.

<table>
<tr><th>Field</th><th>Name</th><th>Action</th></tr>
<tr><td>22</td><td>Modifier</td><td>When appropriate enter a modifier.</td></tr>
<tr><td>23</td><td># Units/Days Requested
(Required)</td><td>Enter the number of units or days being requested for items that have a set allowable. (Refer to the program specific Billing Instructions for the appropriate unit/day designation for the service code entered).</td></tr>
<tr><td>24</td><td>$ Amount Requested
(Required)</td><td>Enter the dollar amount being requested for those service codes that do not have a set allowable. (Refer to the program specific Billing Instructions and fee schedules for assistance) Must be entered in dollars and cents with a decimal (e.g. $400 should be entered as 400.00.</td></tr>
<tr><td>25</td><td>Part # (DME only) (Required for all “By Report” codes requested)</td><td>Enter the manufacturer part # of the item requested.</td></tr>
<tr><td>26</td><td>Tooth or Quad # (Required for dental requests)</td><td>Enter the tooth or quad number as listed below:
QUAD
00 – full mouth
01 – upper arch
02 – lower arch
10 – upper right quadrant
20 – upper left quadrant
30 – lower left quadrant
40 – lower right quadrant

Tooth # 1-32, A-T, AS-TS, and 51-82</td></tr>
<tr><td>27</td><td>Diagnosis Code</td><td>Enter appropriate diagnosis code for condition.</td></tr>
<tr><td>28</td><td>Diagnosis name</td><td>Short description of the diagnosis.</td></tr>
<tr><td>29</td><td>Place of Service</td><td>Enter the appropriate two digit place of service code. CMS maintains the POS code set. To see the code set and definitions go to: http://www.cms.gov/Medicare/Coding/place-of-service-codes/Place_of_Service_Code_Set.html
<table>
<tr><th>Place of Service Code(s)</th><th>Place of Service Name</th></tr>
<tr><td>01</td><td>Pharmacy</td></tr>
<tr><td>03</td><td>School</td></tr>
<tr><td>04</td><td>Homeless Shelter</td></tr>
<tr><td>05</td><td>Indian Health Service Free-standing Facility</td></tr>
<tr><td>06</td><td>Indian Health Service Provider-based Facility</td></tr>
<tr><td>07</td><td>Tribal 638 Free-standing Facility</td></tr>
<tr><td>08</td><td>Tribal 638 Provider-based Facility</td></tr>
<tr><td>09</td><td>Prison-Correctional Facility</td></tr>
<tr><td>11</td><td>Office</td></tr>
<tr><td>12</td><td>Home</td></tr>
<tr><td>13</td><td>Assisted Living Facility</td></tr>
<tr><td>14</td><td>Group Home</td></tr>
<tr><td>15</td><td>Mobile Unit</td></tr>
<tr><td>16</td><td>Temporary Lodging</td></tr>
<tr><td>17</td><td>Walk-in Retail Health Clinic</td></tr>
</table></td></tr>
</table>

Field	Name	Action	
		20	Urgent Care Facility
		21	Inpatient Hospital
		22	Outpatient Hospital
		23	Emergency Room – Hospital
		24	Ambulatory Surgical Center
		25	Birthing Center
		26	Military Treatment Facility
		31	Skilled Nursing Facility
		32	Nursing Facility
		33	Custodial Care Facility
		34	Hospice
		41	Ambulance - Land
		42	Ambulance – Air or Water
		49	Independent Clinic
		50	Federally Qualified Health Center (FQHC)
		51	Inpatient Psychiatric Facility
		52	Psychiatric Facility-Partial Hospitalization
		53	Community Mental Health Center
		54	Intermediate Care Facility (ICF/MR)
		55	Residential Substance Abuse Treatment Facility
		56	Psychiatric Residential Treatment Center
		57	Non-residential Substance Abuse Treatment Facility
		60	Mass Immunization Center
		61	Comprehensive Inpatient Rehabilitation Facility
		62	Comprehensive Outpatient Rehabilitation Facility
		65	End-Stage Renal Disease Treatment Facility
		71	Public Health Clinic
		72	Rural Health Clinic (RHC)
		81	Independent Laboratory
		99	Other Place of Service
30	Comments	Enter any free form information you consider necessary.	

- A confirmation fax will be sent to the provider if the fax number can be identified by caller ID. The receiving fax must recognize the number that the fax has been sent from.
- Please do not use a cover sheet when faxing an authorization request. The Authorization Request Form must be the first page of the fax.
- If faxing multiple requests, they must be faxed one at a time.

Appendix F: Use IVR to Check Status of an Authorization

Shortcut

1-800-562-3022

Enter 1, 5, 2

What will I hear?

The IVR will play the information only to the provider(s) identified on the authorization.

Search by the client's Services Card number and date of birth or by the authorization number.

If multiple authorization numbers are found, narrow the search with an NDC or Service Code, as well as an expected date of service.

The types of information available are:

- **Authorization Number**
- Status date
- Status, such as
  - Approved
  - In Review
  - Denied
  - Referred
  - Pending
  - Cancelled

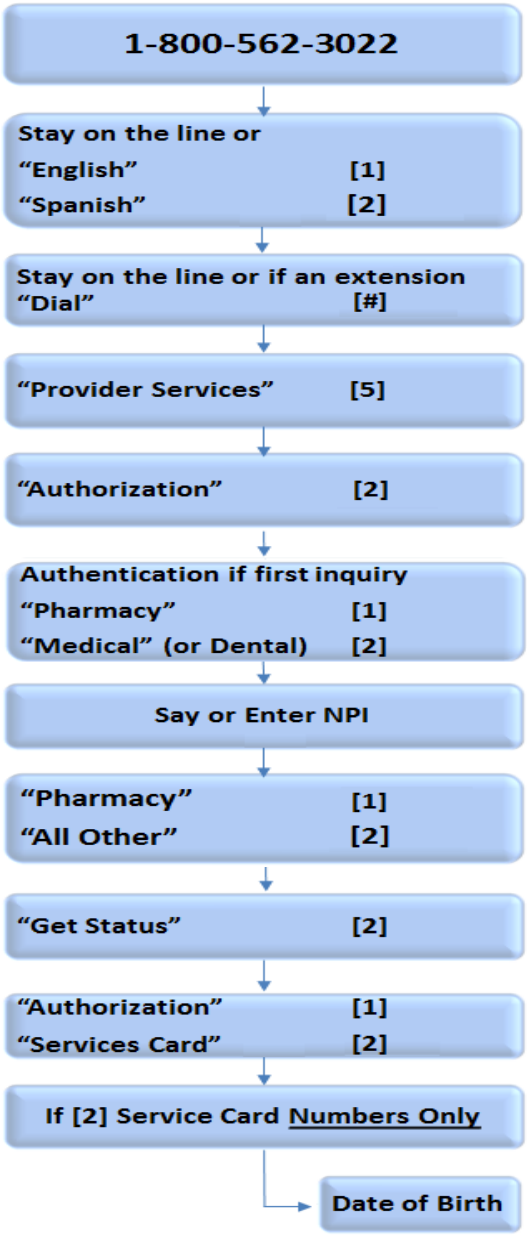
Helpful Hints

- Do not say the "WA" part of the Services Card.
- Say the numbers only for the Services Code, skip the letters.
- Use your phone's "mute" option and key choices for the fastest navigation.

How

The ProviderOne IVR accepts voice responses or **keypad entries**, indicated by brackets [ ]. You can key ahead anytime.

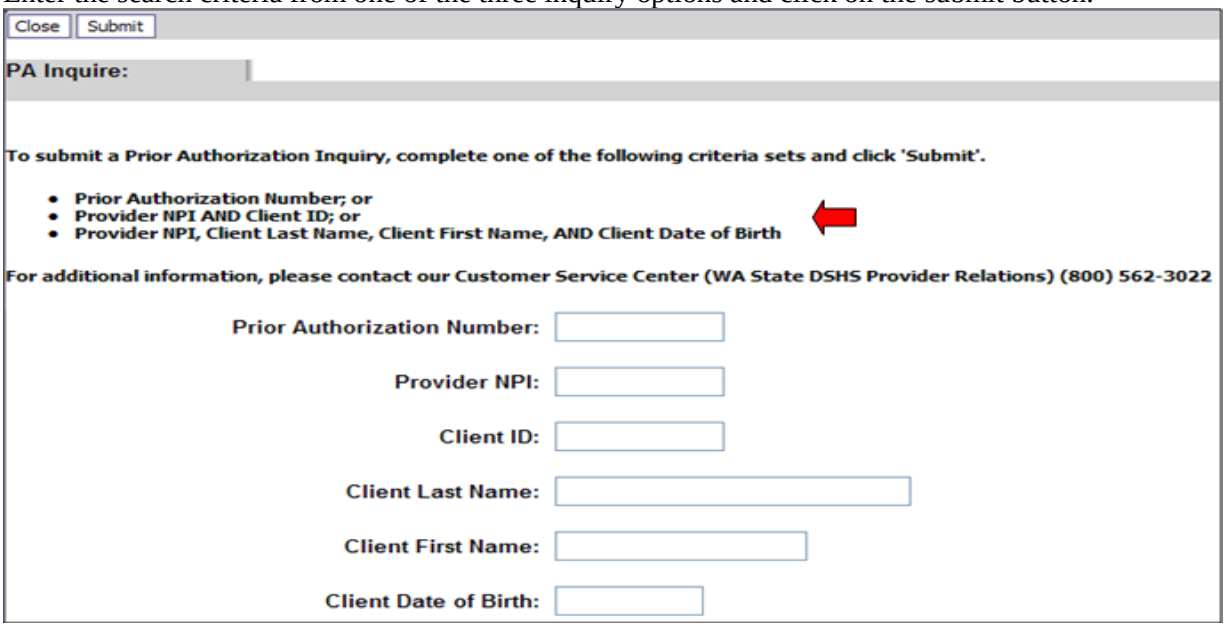
Below is an overview of the prompts, see next page for detailed step-by-step instructions.



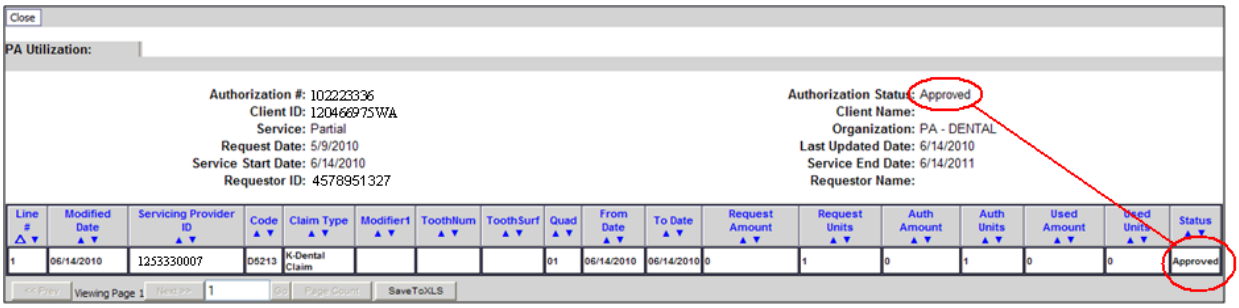
Appendix F: Use ProviderOne to Check Status of an Authorization

Select "Provider Authorization Inquiry" from the provider home page.

Enter the search criteria from one of the three inquiry options and click on the submit button.



The system will return your authorization status.



The following Authorization statuses may be returned:

Requested	This means the authorization has been requested and received.
In Review	This means the authorization is currently being reviewed.
Cancelled	This means the authorization request has been cancelled.
Pended	This means we have requested additional information in order to make a decision on the request.
Referred	This means the request has been forwarded to a second level reviewer.
Approved/Hold	This means the request has been approved, but additional information is necessary before the authorization will be released for billing.
Approved/Denied	This means the request has been partially approved and some services have been denied.
Rejected	This means the request was returned to the provider as incomplete.
Approved	This means the Agency has approved the provider's request.
Denied	This means the Agency has denied the provider's request.

Appendix G: Cover Sheets

Cover sheets are used when submitting back-up documentation to a claim, back-up documentation to an authorization, or sending information to Provider Enrollment. Cover sheets help the Agency quickly match back-up documents to claims that have been submitted via Direct Data Entry (DDE) or by batch submission. **These cover sheets are necessary when mailing in back-up documentation without the original claim form or prior authorization form.**

The forms are easy to use. While performing tasks in Provider One, the system will sometimes prompt the user to print a cover sheet. For example, when clicking the "submit claim" button while entering a DDE claim, the system will display a pop up box asking if back-up documentation is being sent. By clicking on the "OK" button, ProviderOne will go directly to the Document Submission Cover Sheet page. There are also additional cover sheets to use when sending documentation to the Agency. To get to the document coversheet web page go to http://hrsa.dshs.wa.gov/download/document_submission_cover_sheets.html and click on the document hyperlink for the cover sheet to be used. Below is a list of forms to use (forms that apply to pharmacies only are not listed).

Cover Sheet Name	When would it be used?
Provider Information Update Request	Providers are routinely asked to provide the Agency with new or updated information such as copies of licenses, etc. This coversheet is used in those instances when an already established provider is sending new or updated information that needs to be attached to the provider record.
Provider EFT Form	This is used when the provider is submitting the Electronic Funds Transfer Form (EFT).
ADA Dental Attachments	This is used when a paper ADA dental claim has been previously submitted and the supporting documentation was omitted. The TCN from the claim is required to use this form.
UB Attachments	This is used when an institutional claim (UB04) has been previously submitted and the supporting documentation was omitted. The TCN from the claim is required to use this form.
CMS 1500 Attachments	This is used when a paper professional claim (CMS 1500) has been previously submitted and the supporting documentation was omitted. The TCN from the claim is required to use this form.
ECB Attachments	The Electronic Claims Backup (ECB) coversheet is used when a claim is submitted batch or DDE through the ProviderOne portal. If submitting batch, attaching electronic supporting documentation is not possible at this time. If submitting claims through DDE, electronic supporting documents may be attached using the browser. If documentation is submitted in that fashion, paper is not needed.

Cover Sheet Name	When would it be used?
PA Pend Forms	This form is used when submitting the supporting documentation for the Prior Authorization (PA) request that has been pended for additional information. The authorization number must be known in order to use this cover sheet.
CPA 08-048	This coversheet is used when submitting a signed Core Provider Agreement (CPA) to the Agency.
Provider Enrollment Supporting Docs	This coversheet is used when submitting a Provider Enrollment application or any documents that support that enrollment application.

After choosing the appropriate form, the provider will need to fill in some pertinent information (such as Claim Number (TCN), Client ID, PA ID, Rx Auth #, etc.). Once the required information is filled in, hit "enter" and a barcode will be generated. Then print the completed form by clicking on the PRINT button (NOT: File/Print). Do not make any modifications to these forms other than filling out the required information and generating the barcodes. The barcode contains critical information that helps the Agency link the supporting documents to the originals in ProviderOne. After printing the completed form, attach it to the supporting documentation, and submit either via fax (1-866-668-1214) or mail (Electronic Claim Backup Documentation [ECB], PO Box 45535, Olympia, WA 98504-5535).

A few tips about the cover sheets:

- Submit a separate cover sheet for each claim number (TCN) or client authorization for which submitting back-up documentation.
- If faxing multiple documents, each cover sheet and documentation set must be faxed separately. If mailing, however, multiple sets of documentation can be mailed in a single envelope.
- Save the link to the cover sheets as a "Favorite," but always get them real-time from the Web site to make sure to have the most current version. Do not save these to a desktop and re-use them. The barcodes generated are specific to a specific claim.
- Do not use a cover sheet when submitting an original claim or prior authorization form.

Note: When filling out the cover sheet be sure to fill in all fields with information. Do not add a zero to any field if the information for that field is not available when filling out the cover sheet. Obtain the information then fill in the fields and print. Do not save the cover sheet for reuse as each cover sheet is specific to the document being sent to the Agency. Please do not use any software other than **ADOBE** for opening and generating the coversheet. The barcode used to link documents will not work properly using other software.

Appendix H: Medical Eligibility Verification (MEV) Services

MEV services provide access to on-line client eligibility data and can be purchased through approved Medical Assistance vendors.

MEV services provide necessary client eligibility information for billing purposes. When a provider enters their NPI number; access code; date of service; and the client's name, birth date, and/or ProviderOne client ID number, the provider will receive eligibility status, availability of other insurance, managed care plan enrollment status, Medicare enrollment, and other scope-of-care and program restriction information.

The current MEV vendor is:

TransUnion Healthcare
2100 Rexford Road
Suite 225
Charlotte, North Carolina 28211
http://www.transunion.com/corporate/business/healthcare/healthcare_landing.page

Michael Tidd
Team Lead, Operations Support
Office: 704-970-1428
mtidd@transunion.com

Submit Fee-for-Service Claims to Medical Assistance

Receive Timely and Accurate Payments for Covered Services

This Chapter shows how to:

- Submit claims using any of the following methods:
  - Direct data entry into ProviderOne.
  - Process online batch submissions (837).
  - Paper.
- Submit Electronic and paper Back up Documentation on Individual Claims.
- Resolve Errors during a Claim Submission.
- Submit Commercial Insurance secondary claim.
- Saving a claim.
- Submit Medicare Crossover Claims.
- Check on the Progress of a claim.
- Submit claim Adjustments.
- Resubmit a Denied Claim.
- Void a Paid Claim.
- Creating a template claim.
- Submitting a template claim or a batch of template claims.

Why is Correctly Billing Medical Assistance Important?

This chapter is designed to help providers submit claims correctly to reduce the need to resubmit claims. All the instruction up to this point will increase success in billing Medical Assistance and getting reimbursed in a timely manner.

When providers determine that the client is eligible for Medical Assistance, the service is covered, Medical Assistance is the primary payer, and any authorization requirements have been fulfilled (if required), providers may bill Medical Assistance after the service is rendered.

Disclaimer

A contract, known as the Core Provider Agreement, governs the relationship between the Agency and Medical Assistance providers. The Core Provider Agreement's terms and conditions incorporate federal laws, rules and regulations, state law, the Agency rules and regulations, and the Agency

program policies, numbered memoranda, and billing instructions, including this Guide. Providers must submit a claim in accordance with the Agency rules, policies, numbered memoranda, and billing instructions in effect at the time they provided the service.

The Agency does not assume responsibility for informing providers of national coding rules. Claims billed in conflict with national coding rules will be denied by the Agency. Please consult the appropriate coding resources.

The Key Steps

1. Determine Claim Submission Method
2. Determine if Claim Needs Backup
3. Submit New Claims and Backup via:
    a. Direct Data Entry into ProviderOne
    b. Direct Data Entry a Commercial Insurance Secondary Professional Claim
    c. Saving a Direct Data Entry Claim
    d. Online Batch Claims Submission
    e. Paper
4. Submit Medicare Cross-Over Claims
5. Inquire about the Status of a Claim
6. Adjust, Resubmit, or Void a Claim
7. Creating a Template Claim
8. Submitting a Template Claim or a Batch of Template Claims

Key Step

1

1. Determine Claim Submission Method

Why

The Agency wants providers to receive timely payments. Providers usually base their claim submission method decision in part on the volume of claims billed and the level of technology they have available.

We encourage providers to submit claims electronically. Electronic claims typically process much faster than paper claims. Information on the claim will remain the same regardless of the billing method used.

How

Select one of the methods below:

- **Direct Data Entry of individual claims into ProviderOne** – ProviderOne enables providers to submit new claims, check claim status, submit adjustment claims, revive denied claims, and attach electronic backup documentation to claims. Updates to ProviderOne claim options enable providers to create and save template claims, create a claim from the template and also create batches of claims using saved templates.
- **Electronic Batch Claim – Self Submission**. Electronic claims are submitted to the Agency directly by the provider. Providers use a companion guide[1] to keep their software up to date. Electronic Batch submitters are required to pass testing with the Agency and have a Trading Partner Agreement (TPA)[2].
- **Electronic Batch Claim Submission – Billing Agent or Clearinghouse**. Electronic claims are submitted to the Agency through a Billing Agent or Clearinghouse**.** These companies use a companion guide to keep their software up to date. Electronic Batch submitters are required to pass testing with the Agency and have a Trading Partner Agreement (TPA).
- **Paper Claim Submission**
  - Institutional (i.e. hospitals, nursing homes, hospice, home health, kidney centers) claims are submitted on a UB-04 claim form.
  - Professional (e.g. physician) claims are submitted on a CMS-1500 claim form (version 08/05)
  - Dental claims are submitted on a 2006 ADA form.
  - Medicare Crossover (e.g. Professional or Institutional) claims are submitted on a UB-04 or CMS-1500 claim form (the same form used to bill Medicare).

Pitfalls

- **Submitting paper claims. Electronic claims process much faster than paper claims.**

[1] ProviderOne companion guides are located at http://www.hca.wa.gov/medicaid/hipaa/pages/index.aspx
[2] Trading Partner Agreements are located at http://www.hca.wa.gov/medicaid/hipaa/pages/index.aspx

Key Step

2

2. Determine if Claim Needs Backup

Why

Claims billed to the Agency may need backup documents if the client has:

- Commercial Private Insurance
- Medicare
- Medicare Advantage Plan

You must attach backup documentation to a paper or electronic claim when a specific type of service requires additional information. Examples of these back up documents include:

- Invoices for Acquisition Costs (AC)
- By Report (BR) services
- Operative Reports or other documents, if required or requested by the Agency

How

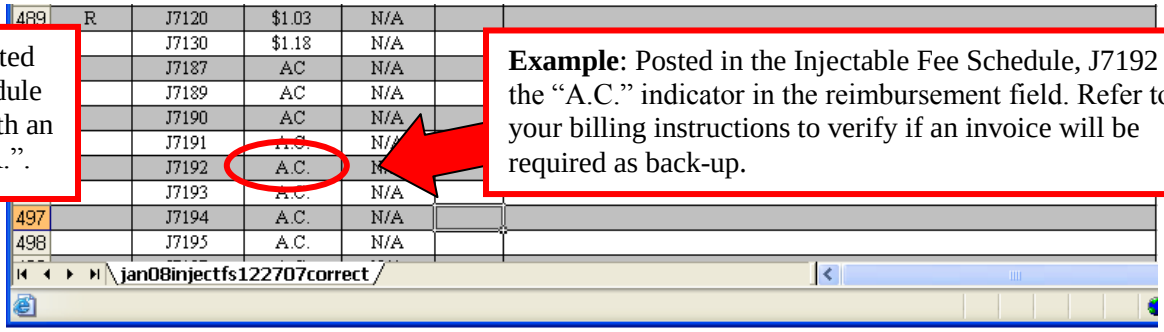
Explanations of Benefits (EOB) may be needed if there is a primary payer.

- If a provider is submitting an EOB with a claim, the information on the claim must match the line information billed to the primary payer as reflected on the EOB.

Documentation is needed for some services.

- Acquisition Cost (AC) and By Report (BR) services are listed in the fee schedules. Review Fee Schedules at http://www.hca.wa.gov/medicaid/rbrvs/pages/index.aspx .

Some codes listed in the fee schedule are denoted with an "A.C." or "B.R.".



Example: Posted in the Injectable Fee Schedule, J7192 has the "A.C." indicator in the reimbursement field. Refer to your billing instructions to verify if an invoice will be required as back-up.

- **Drugs** with an **AC** indicator in the fee schedule with billed charges of $1,100.00 or greater, or **Supplies** with billed charges of $50.00 or greater, require a manufacturer's invoice in order to be paid. Attach a copy of the invoice to the claim and note the quantity given to the client in the *Comments* section of the claim form. It is not necessary to attach an invoice to the claim for procedure codes with an **AC** indicator in the fee

schedule for drugs with billed charges under $1,100.00, or supplies with billed charges under $50.00, unless requested by the Agency. Bill only **one** unit of service on the claim. See page 4 of the Physician-Related Services Billing Instructions for additional information.

- Services with a **BR** indicator in the fee schedule with billed charges of $1,100.00 or greater require a detailed report in order to be paid. The report describes the nature, extent, time, effort, and/or equipment necessary to deliver the service and must be attached to the claim. It is not necessary to attach a report to the claim for services with a **BR** indicator in the fee schedule with billed charges under $1,100.00 unless requested by the Agency. See page 4 of the Physician-Related Services Billing Instructions for additional information.

- The Agency may deny a claim and request an Operative Report to justify medical necessity for services.

Pitfalls

- **Failing to include required back up information with the claim. This will result in claim denial.**
- **Billing services that were not billed to the primary payer. This will cause the claim to be denied.**
- **Failing to check eligibility to determine if another payer exists.**

Key Step

3

3. Submit New Claims and Backup via:

a. Direct Data Entry into ProviderOne

b. Direct Data Entry a Commercial Insurance Secondary Professional Claim

c. Saving a Direct Data Entry Claim

d. Online Batch Claims Submission

e. Paper

Why

- The Agency offers multiple free methods to submit claims for payment for services supplied to our clients. The Agency encourages providers to bill by some type of electronic method to optimize payment receipts and to improve resubmission turnaround time in case a claim is denied for a billing error. This section will cover the billing methods available in detail.

- It is important to submit claims within the timelines allowed to ensure payment.

Initial Claims [WAC 182-502-0150 (3)(4)]

Providers must submit their claims to Medical Assistance and have a transaction control number (TCN) assigned by ProviderOne within 365 days from any of the following:

- The date the service was furnish to the eligible client;
- The date a final fair hearing decision is entered that impacts the particular claim;
- The date a court orders the Agency to cover the services; or
- The date the Agency certifies a client eligible under delayed certification criteria.

The Agency may grant exceptions to the 365-day time limit for initial claims when billing delays are caused by either of the following:

- The Agency certification of a client for a retroactive period; or
- Providers prove to the Agency that there are extenuating circumstances.

Note: The Agency follows the National Correct Coding Initiative (NCCI) policy. The Centers for Medicare and Medicaid Services (CMS) created this policy to promote national correct coding methods. NCCI assists the Agency to control improper coding that may lead to inappropriate payment. The Agency bases coding policies on:

- The American Medical Association's (AMA) Current Procedural Terminology (CPT®) manual
- National and local policies and edits
- Coding guidelines developed by national professional societies
- The analysis and review of standard medical and surgical practices
- Review of current coding practices

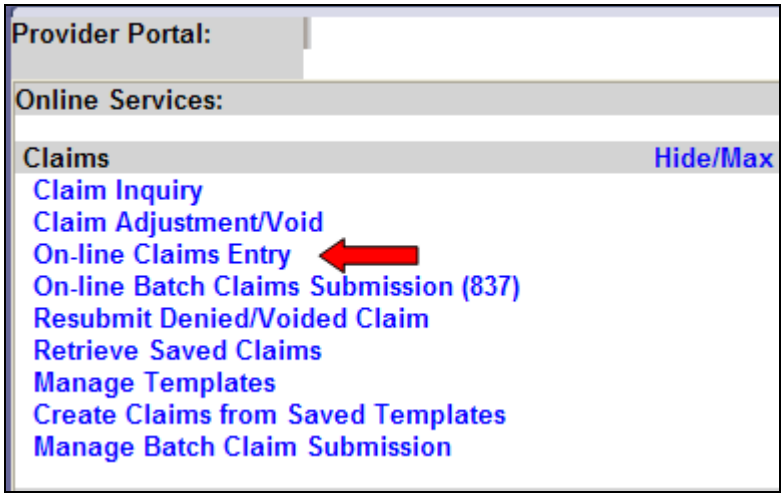
How

3a. Direct Data Entry (DDE) Into ProviderOne

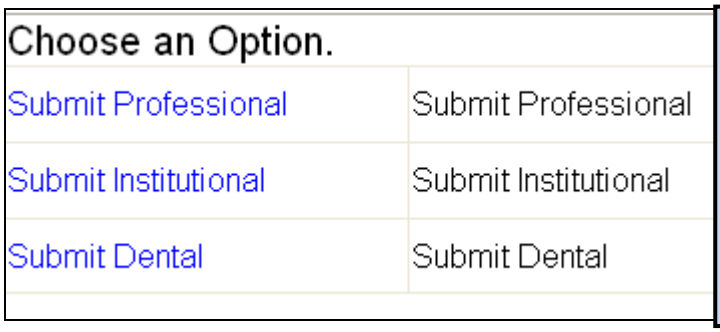
- Log into ProviderOne and choose the **EXT Provider Claims Submitter** or **EXT Provider Super User** profile.

It is extremely important before preceding any farther into the claim submission process to **TURN OFF** the **POP UP BLOCKER** on the web browser. ProviderOne utilizes pop-up windows during the claim submission process and submitters will not see those if the pop up blocker is

- From the ProviderOne home page (Provider Portal), click on the "On Line Claims Entry" hyperlink.



To create a new claim, click on the appropriate claim type hyperlink.

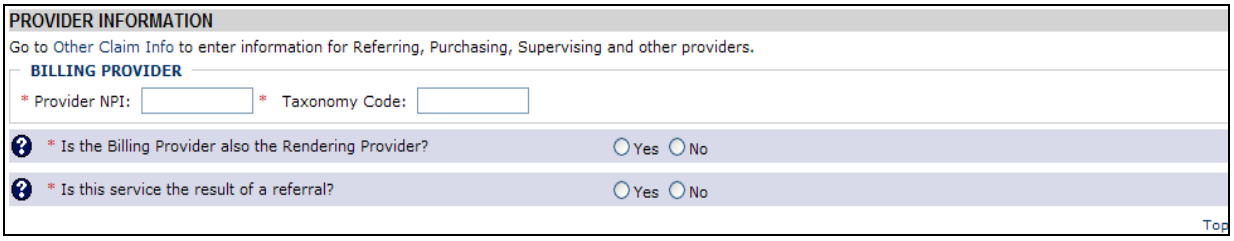


If you submit your claims on a UB-04 form click on Submit Institutional Claim. If you submit your claims on an ADA form, click on Submit Dental Claim. If you submit your claims on a CMS-1500 form, click on Submit Professional Claim. For this example we will use Submit Professional Claim.

Complete the required data fields and add any optional information needed to process the claim. If a provider has questions regarding billing policies, please refer to the appropriate billing instructions for the claim type. For convenience, there is a link to the billing instructions at the top of the DDE claim page.

Submitting a Professional Claim

Enter the billing provider's NPI number and taxonomy code. (See Memo 10-22) Depending on how the next two questions are answered, additional NPI numbers and taxonomy codes may have to be entered for those providers. For more information on taxonomy codes, please see Appendix L.

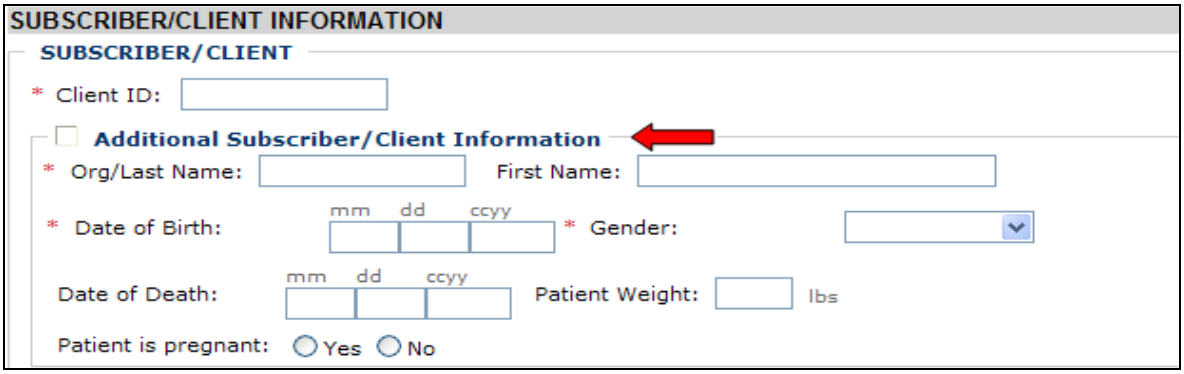


How do I answer the questions?

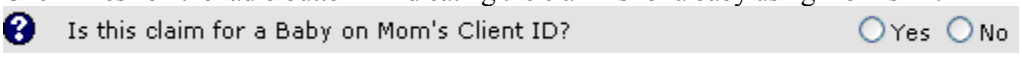
- For a solo practice office, the Billing Provider would also be the Rendering Provider.
- For a clinic or group practice, the Billing Provider would not be the Rendering Provider. Answer this question "**No**" and then fill in the NPI/Taxonomy for the provider that rendered the service at the clinic.
- If the service provided is the result of a referral from another Medicaid enrolled provider, answer "**Yes**" and enter that provider's NPI. A taxonomy code is not required for a referring provider.

Client information

Enter the ProviderOne client ID (e.g. 123456789WA) and expand the box by clicking the red plus sign to enter the client's name, birthday, and gender. **Client's birthdate, last name, and gender are required on all claims.** While the first name is optional, if entered, the first name will also be printed on the provider's RA. When billing for a newborn claim using mom's ID, enter the baby's name, baby's birthdate, and the baby's gender in the boxes instead of mom's information.



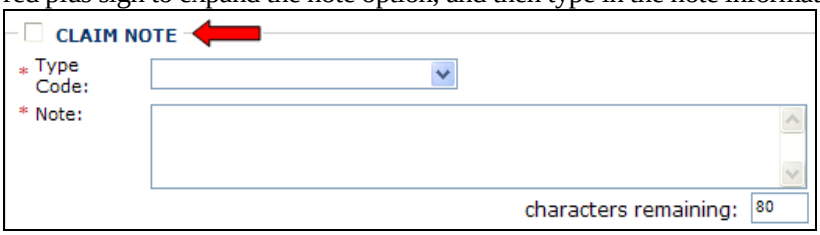
Click "Yes" on the radio button if indicating the claim is for a baby using mom's ID.



The next data element is a question about Medicare and we will discuss that in detail in **Key Step 4** below.

If the claim requires authorization, click on the Prior Authorization expander and enter the authorization number.

Sometimes a claim note needs to be added to the claim so that it processes correctly. To add a note, click on the red plus sign to expand the note option, and then type in the note information keeping it short.



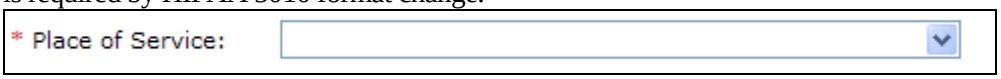
Some of the reasons to add a note or claim indicator are:

- "SCI=B" for baby on moms ID
- "SCI=I" for Involuntary Treatment Act (ITA)
- "SCI=V" for voluntary (psych) treatment
- "SCI=F" for Enteral Nutrition – Client not eligible for WIC
- Twin A, or Twin B; or Triplet A, Triplet B, or Triplet C if newborns on mom's ID
- "Sending Insurance EOB" if sending the primary insurance back-up

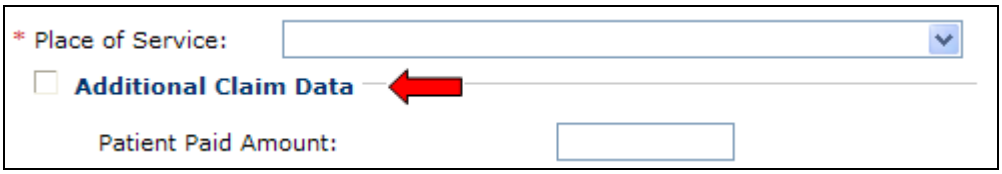
Answer the next question.

Use the "Patient Account No" field to enter any internal patient account numbers used. This information will be printed on the Remittance Advice.

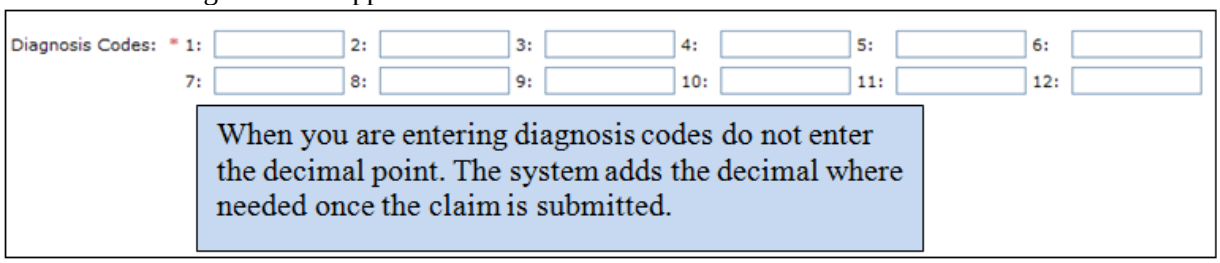
Enter the Place of Service code number using the drop down option. This location for the place of service code is required by HIPAA 5010 format change.



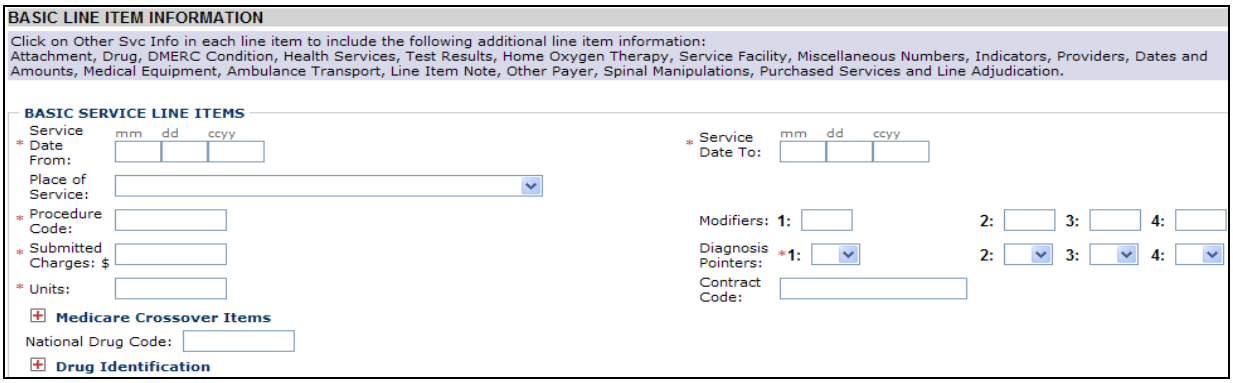
If a client has a spenddown and that spenddown amount needs to be reported on the claim, expand the **Additional Claim Data** field and enter the spenddown amount in the "Patient Paid Amount" box.



Now enter the diagnosis codes. HIPAA allows up to 12 fields for diagnosis codes. Later a pointer is used to indicate which diagnosis code applies to the service line.



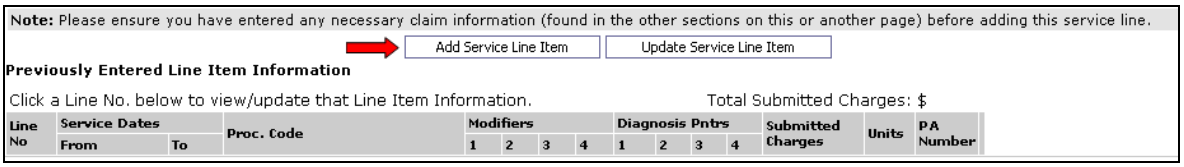
Next enter the basic line item information. Using the "tab" key can speed up filling out the claim form.



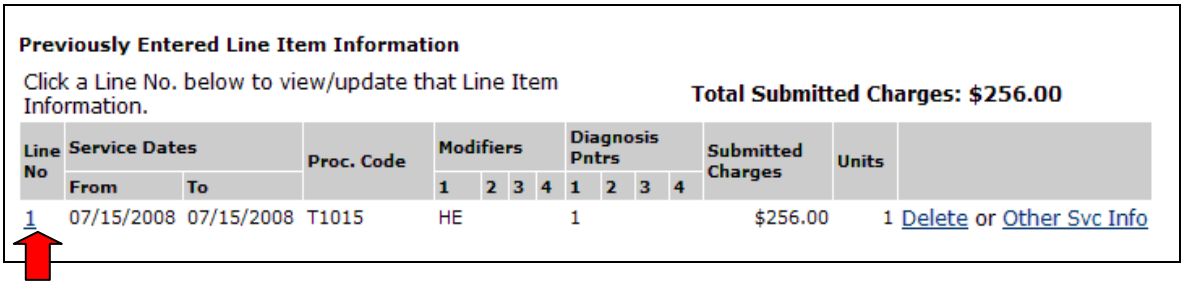
- Enter the "from" and "to" date of service. Enter date spans here for equipment rental, etc. then tab;
- Use the drop down option to indicate the place of service (optional, as the date of service has already been entered at claim level);
- Enter the procedure code being billed on this line, then tab;
- Enter the Modifier (s) if appropriate, then tab thru the other boxes;
- Enter the billed amount. (whole dollar amounts do not need a decimal point), then tab;
- Indicate using the diagnosis pointer number which diagnosis from above will be used on this line. It is possible to indicate multiple diagnosis for the line, or just tab thru;
- Enter the number of units to be billed. At least one unit must be indicated.

Enter a National Drug Code (NDC) only if you are billing a code that requires the NDC. If not required skip the box.
The expander here for Medicare Crossover Items will be discussed in **Key Step 4** below.

Then click on Add Service Line Item.



The entered line information will appear under the section named "Previously Entered Line Item Information". Make sure every line has the correct information and appears under this section before submitting the claim.



Need to edit that line due to a keying error or coding mistake?
Simply click on the line number of the line to correct; the system then repopulates the service line items boxes. Make the changes as necessary, and then push the Update Service Line Item button. The system will change the original coding line to the corrected information.

Quick Tip: Providers can use a "shortcut" when adding more lines to the claim. Use the edit feature of the system to quickly add more lines. Click on the line number to repopulate the service line items boxes. Now add the information for the next line by overwriting what is there, only changing what is different. Generally speaking, only a procedure code and the billed amount would change, or in some cases the codes are the same but the date of service would be changed. Once the information is updated as needed, click on the "**Add Service Line Item"** button to add the new line. Repeat this process to add line 3 and 4 etc.

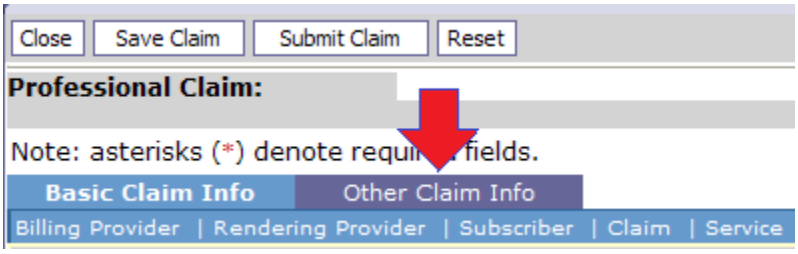
Continuous Hospital stay Information (only if applies)

Clients that are fee-for-service (FFS) when admitted to a hospital and then enrolled in an agency managed care organization (**MCO**) during the hospital stay, the entire stay for physician services is paid FFS until the client is discharged. Enter the initial hospitalization date in the appropriate field for your claim billing format.

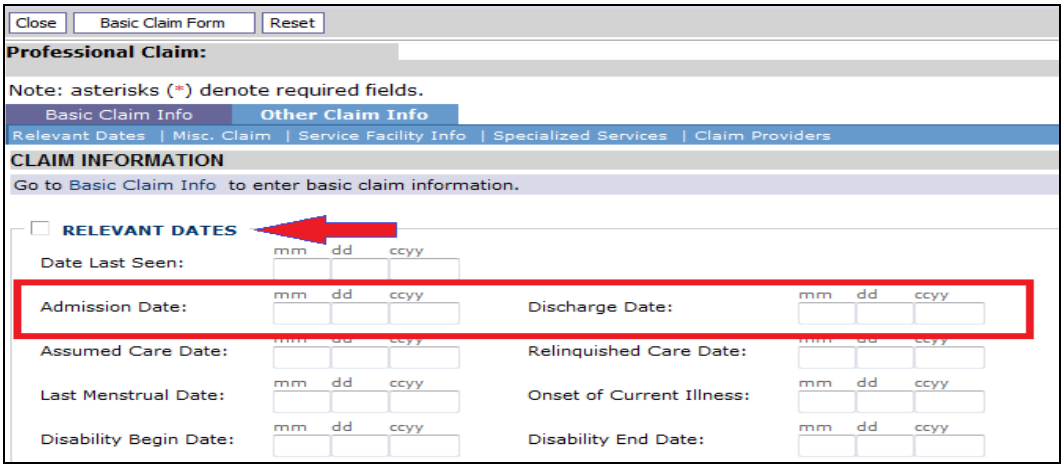
DDE

Fill out the claim form as normal and before submitting a claim for a continuous hospital stay enter the hospital admit date and discharge date per below instructions.

1) Click on the "**Other Claim Info**" tab at the top of the page.

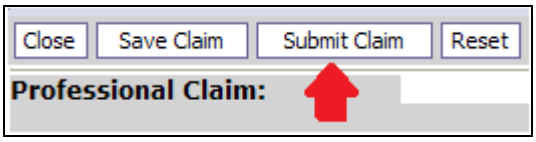


2) On the Other Claim Info page open the first expander "**Relevant Dates**".



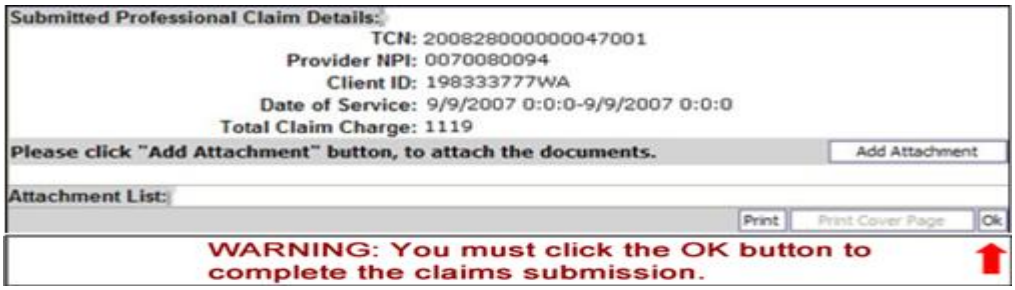
3) Enter the Admit Date and Discharge Date for the hospital stay.
4) Click on the **Basic Claim Form** button at the top of the page to get back to the first page of the claim screen.

After entering all the claim information, click on "Submit Claim" button at the top of the screen.



The following pop up window message should appear:

If no back-up is being submitted, click "cancel" button and the following window appears:



Clicking **OK** submits the claim to ProviderOne and returns to a blank claim screen ready to enter another claim.

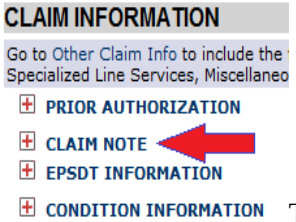
Submitting Backup Documentation to a DDE Claim

ProviderOne allows the biller to submit backup two ways to the DDE claim:

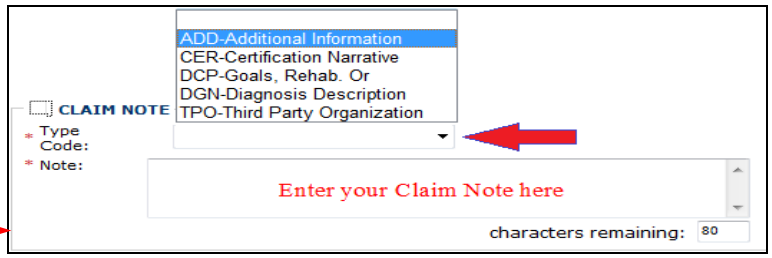
- Add an Electronic attachment file
- Submit paper backup with a cover sheet (by Fax or mail)

If backup will be submitted with a DDE claim be sure to add a claim note indicating what is being sent with the claim so claims processing staff will look for the backup.

1) Enter a claim note by:

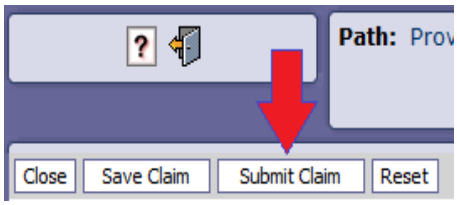


Then

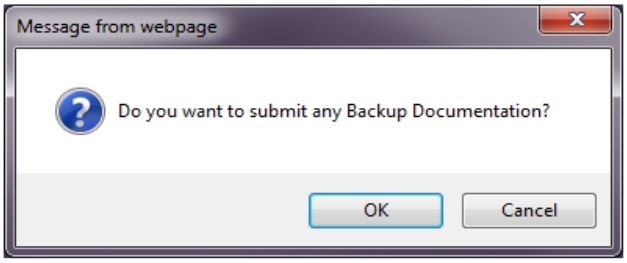


Examples of claim notes could be "Faxing Consent form," "attaching backup electronically", "sending EOB" or "mailing backup."

2) After clicking the "**Submit Claim**" button



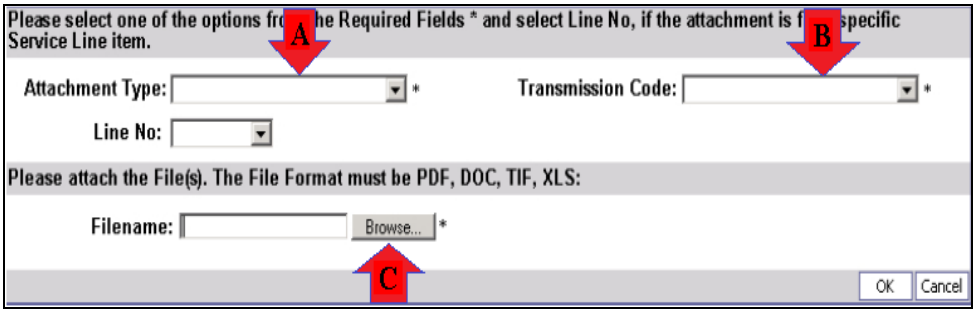
A pop-up should appear asking if you want to submit backup documentation:



Note: The appearance of the pop-up is dependent on the version of Internet Explorer being used.
Don't see the pop-up? Is the pop up blocker turned **off**?

Click the "**OK"** button to proceed with attaching backup.

3) At the Back Up Documentation screen tell us about the back up.



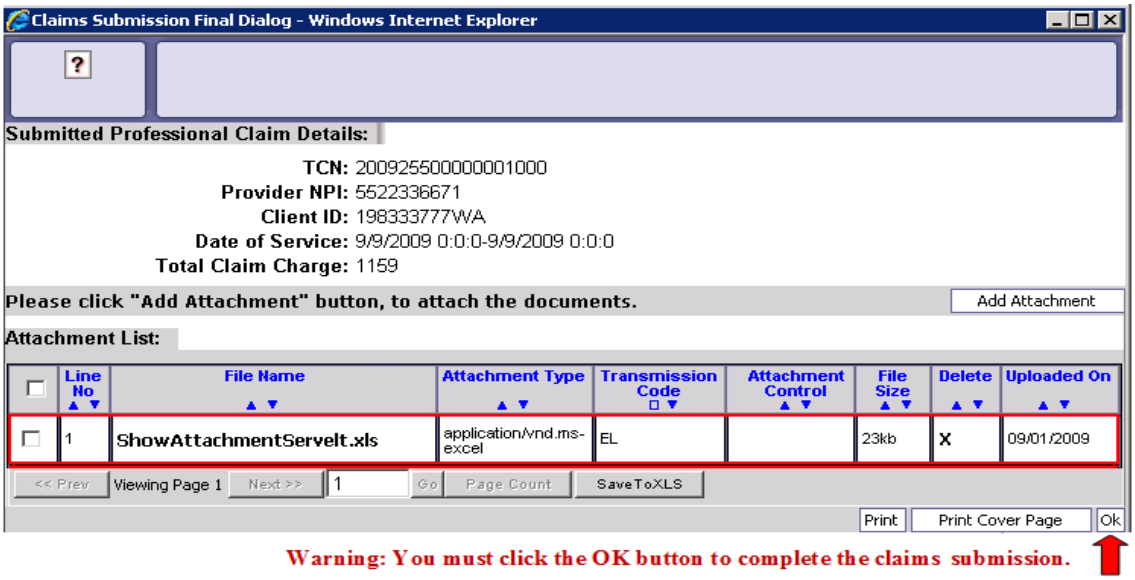
Fill in the fields:

A. Pick the Attachment Type from the drop down list.
B. The Transmission Code would be by Mail, Fax, or Electronic.
   i. Line No is not required.
C. Add an electronic attachment using the Filename field. Use the browse button to find the file on your PC to attach.

Click on the OK button when completed.

Electronic Backup

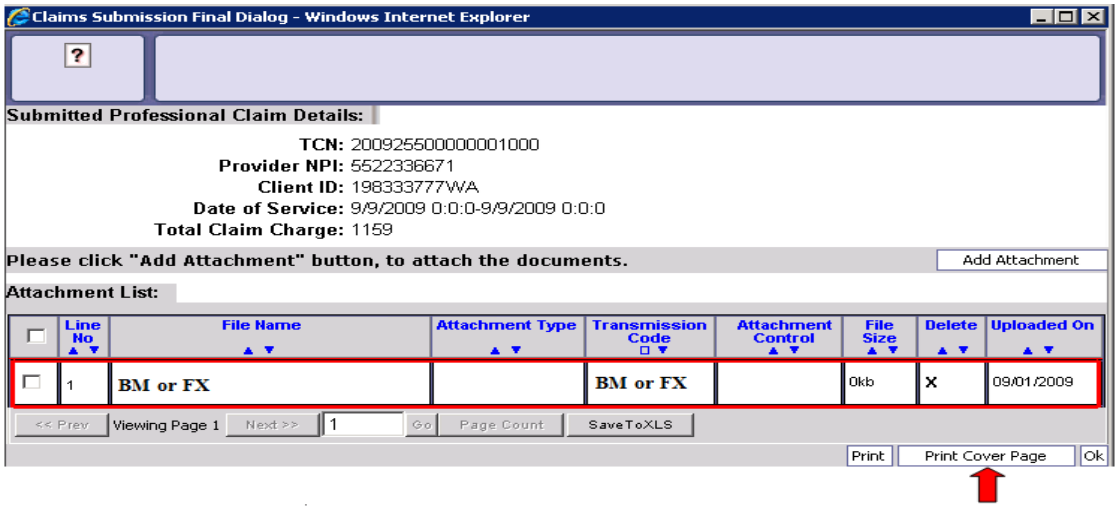
A claim sent via Direct Data Entry (DDE) in ProviderOne can have an electronic image of any backup attached to that individual claim.



This screen shows the electronic file is attached to the claim so please click the OK button to complete sending the claim.

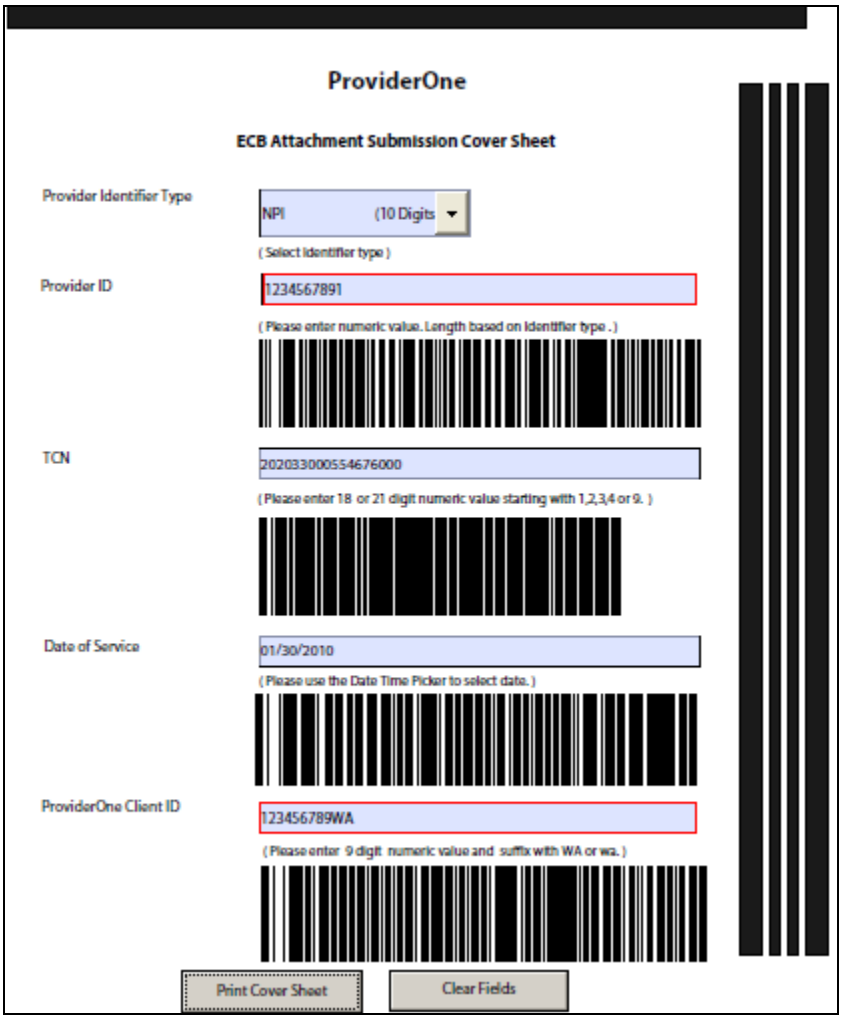
Paper Backup

Paper backup documents can be attached to the DDE claim by Fax (FX) or by Mail (BM). Create the cover sheet by clicking on the "**Print Cover Sheet"** button.



When the cover sheet downloads, fill in the information required, print and send the back up and cover sheet to the Agency at the address or fax number listed at the end of this section.

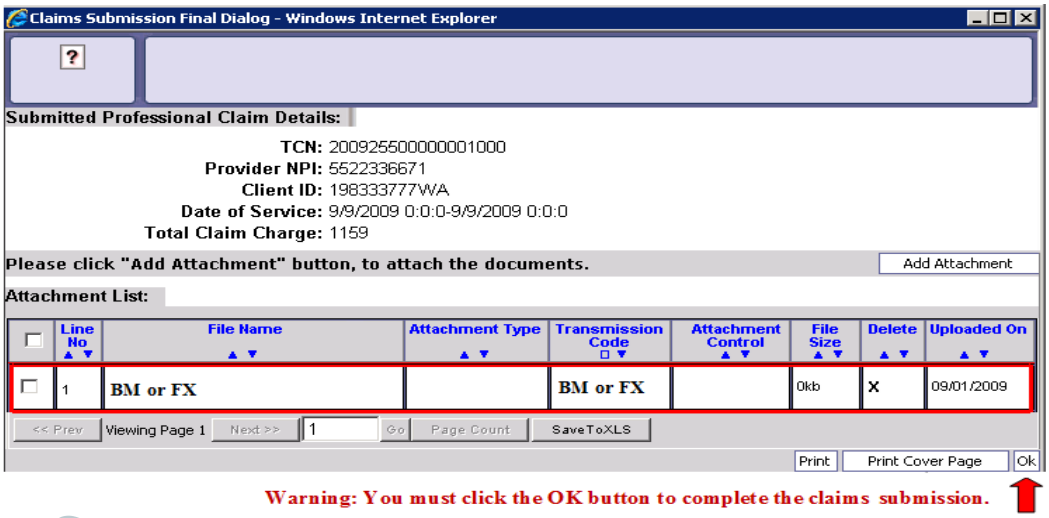
Below is an example of a cover sheet. The barcode expands to reflect the data entered once the data field is completed by simply hitting the "enter" key or moving the cursor to the next field.



- If a provider skips the above step and needs to print a cover sheet, the cover sheets can be located at http://www.hca.wa.gov/medicaid/billing/pages/document_submission_cover_sheets.aspx . All supporting documentation requires an Agency cover sheet. For more information on cover sheets, please visit Appendix G.

Note: When filling out the cover sheet, be sure to fill in all fields with information. Do not add a zero, an extra space, or any other characters to any field if the information for that field is not available when filling out the cover sheet. Obtain the information, and then fill in the fields and print. Do Not save the cover sheet for reuse as each cover sheet is specific to the document being sent to the Agency. Please do not use any software other than **ADOBE** for opening and generating the coversheet. The barcode used to link documents will not work properly using other software.

- When finished attaching backup, click "OK" to submit the claim.



Note: Electronic back up image files are limited to 2 megabytes in size.

- E-BU images can also be attached to adjusted claims.
- E-BU images can also be attached to fixed resubmitted denied claims.

- Paper backup submittal for claims submitted DDE:
  - Attach a ProviderOne cover sheet to the back-up documents and send them to:

    Electronic Claim Back-up Documentation (ECB)
    PO Box 45535
    Olympia, WA 98504-5535
  - Fax to 1-866-668-1214

Submitting Backup through a Clearinghouse

Providers can submit claims through their clearinghouse then fax in their backup documents.

Note: A large amount of backup documents cannot be faxed. Mail them to the above address and don't forget the cover sheet!

1) Prepare the claim as normal and add a claim note indicating that back up is being sent for the claim. Example: "Faxing Consent Form"
2) Submit the claim normally to the clearinghouse.
3) Wait 48-72 hours to allow the claim to be received in ProviderOne and for ProviderOne to assign a TCN number to the claim.
4) There are two options to get the TCN number for the claim (s)
   a. Log into the Provider Portal and select the option for a "**Claim Inquiry**", enter the client ID and the Date of Service. The system will return all the TCNs that meet the search criteria. Find the newest TCN for your claim (the larger the TCN number the newer the claim). See Key Step 5 in this Guide for more information about claim inquiries.
   b. Submit a 276 HIPAA transaction and the system will return a 277 transaction with the TCNs you are searching for. Work with your technical staff for completions of these transactions.

5) After getting the TCN number of the claim go to the Document Submission Cover Sheets page at http://www.hca.wa.gov/medicaid/billing/pages/document_submission_cover_sheets.aspx . Select the cover sheet that corresponds to the claim type being billed. Fill out the cover sheet and fax to the number on the cover sheet. Remember the cover sheet must be the first page of the fax.
6) Fax each claim's backup individually; separate from other claim backup otherwise multiple submissions may get batched under the cover sheet at the top of the batch. Be sure to turn off any settings on the fax machine that could cause it to bundle multiple documents sent to the same fax number.

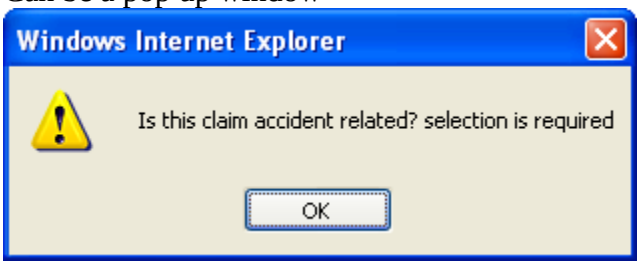
Resolving DDE claim submission errors

During the process of submitting a DDE claim, ProviderOne does a data check prior to submission to verify if all:

- Fields contain valid entries
- Required fields are completed
- Required questions are answered

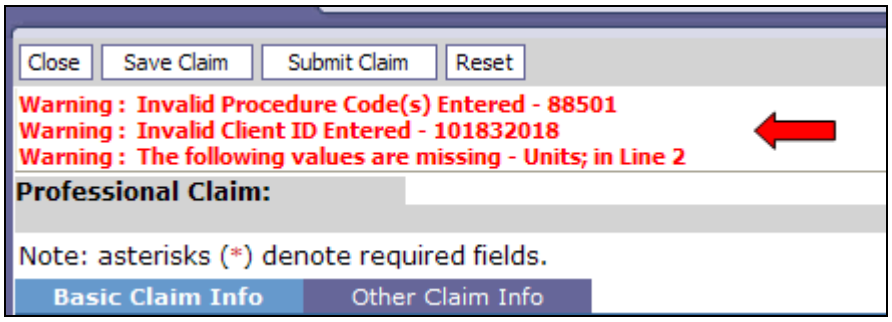
Errors can come in a two formats.

- Can be a pop up window



Go back and answer the required question missed during claim data entry.

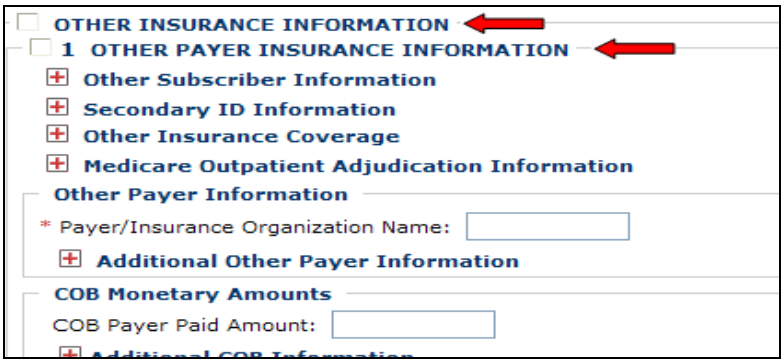
- Or can be a red text messages at the top of the claim form screen



These three errors are probably caused by hurrying during the data entry process. Fix the keying error on the code, add the "WA" to the client ID number, and add the missing unit to the service line.
Once all errors are fixed, try submitting the claim again.

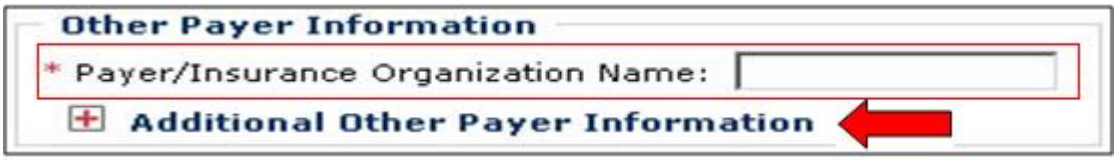
3b. Direct Data Entry - Commercial Insurance Secondary Professional Claim into ProviderOne

Under the Medicare question, expand the "**Other Insurance Information**" section.
Then expand the "**1 Other Payer Insurance Information**" expander for the first insurance. The system now has the ability for the provider to enter more than one insurance company's information.

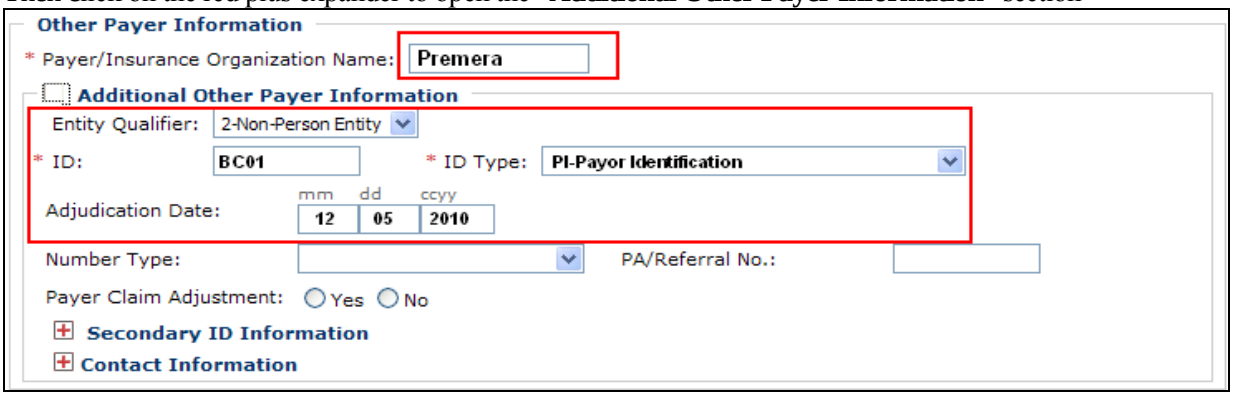


Do **not** enter Medicare or Managed Medicare (Medicare Part C) information here. HCA does not consider them commercial insurance.

When the "**1 Other Insurance Information**" screen opens, skip directly to the "**Other Payer Information**" section and enter the name of the Insurance Company.



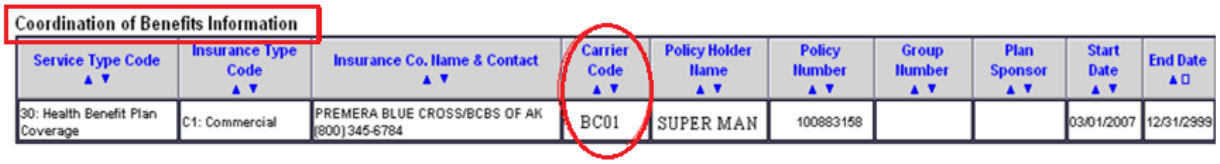
Then click on the red plus expander to open the "**Additional Other Payer Information**" section



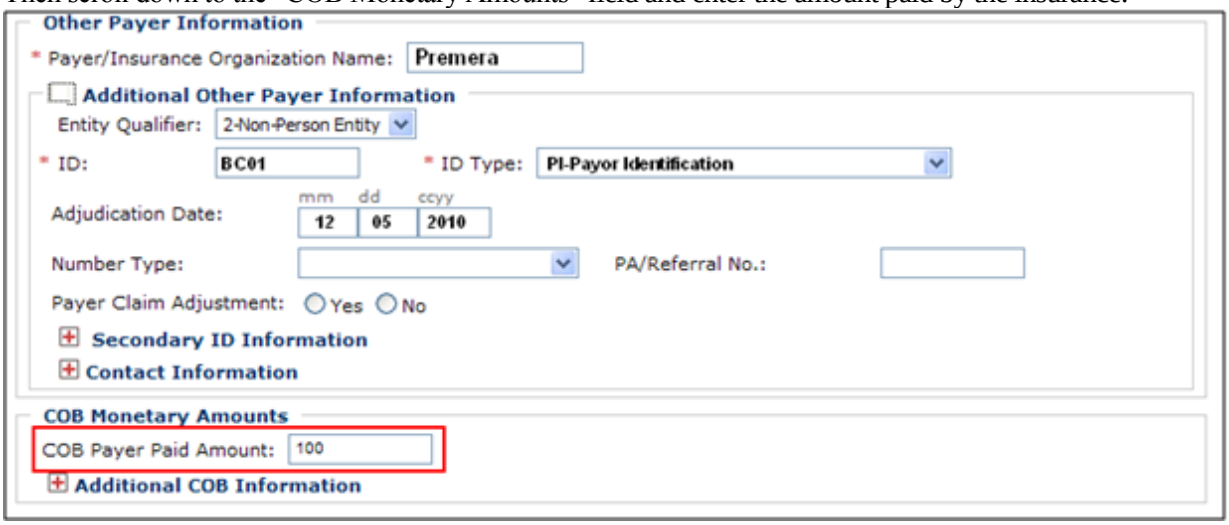
Enter the:

- Entity Qualifier
- Payer ID number
- Payer ID Type
- Adjudication (payment) Date

What is the ID number of the Insurance Company?
The Agency would prefer that the **Insurance Carrier Code** be used on these claims as the ID number; the carrier code can be found on the client's eligibility file in ProviderOne. Conduct an eligibility check for the client; under the Coordination of Benefits section, it would show **BC01** for this client.

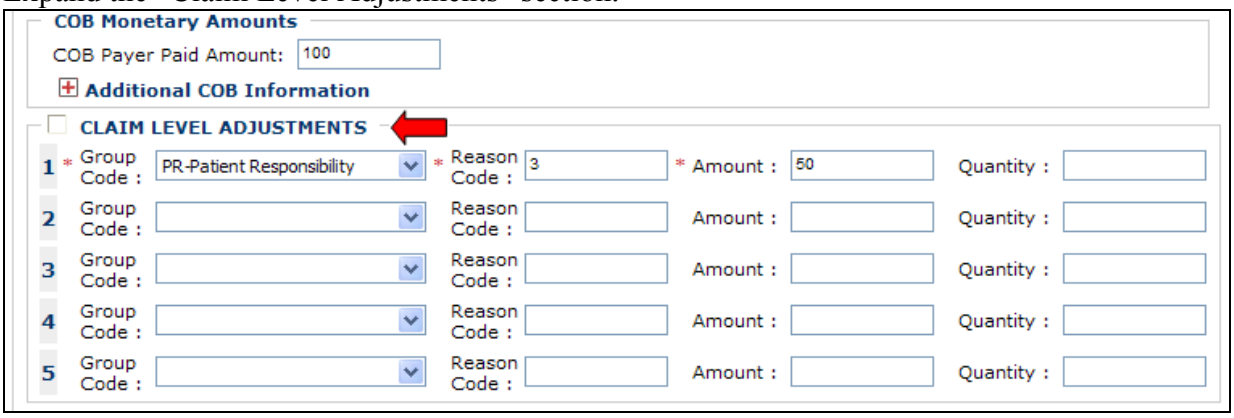


Then scroll down to the "COB Monetary Amounts" field and enter the amount paid by the insurance.



Providers can avoid sending in the insurance EOB with this claim by following the next steps.

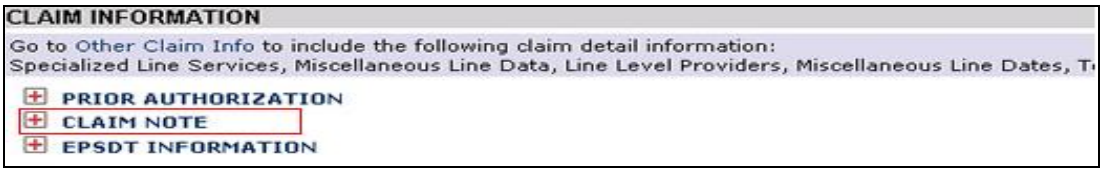
Expand the "Claim Level Adjustments" section.



Enter the HIPAA Adjustment Reason Code information from the insurance EOB:

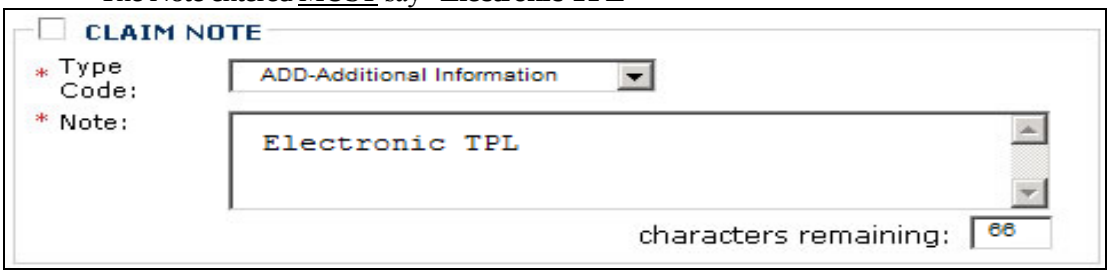
- Group Code (choose from the options)
- Reason Code (only the HIPAA reason code number is required)
- Amount (enter a zero if billing services denied by the insurance company)

Add a claim note by expanding the claim note section.



And then enter:

- Type Code will be "ADD-Additional Information"
- The Note entered MUST say "**Electronic TPL**"



Finish filling in the rest of the claim data and submit the claim as outlined above in section **3a.**

Note: Providers can use this process to submit claims or claim lines denied by the insurance company, as well as claims or claim lines paid by the insurance company. The Agency can process the claims with these data elements:

- Name of the insurance company and the Agency Carrier Code
- Amount paid by the insurance company (enter zero if no payment)
- The HIPAA Adjustment Reason Codes for payment/non-payment.

DO NOT submit DDE claims with paid lines and denied lines of service on the same claim form. Split the billing into two claims.

For more information on billing Medicaid secondary to a commercial insurance, follow along with the presentation slides for **professional, dental, and institutional** secondary claims found at http://www.hca.wa.gov/medicaid/provider/Pages/webinar.aspx .

Third-Party Liability

If the client has commercial insurance coverage (excluding Medicare), prior authorization (PA) is not required prior to providing any service requiring PA. However if the commercial insurance denies payment for the service that required PA, providers must then request authorization and include a copy of the insurance denial EOB with the request. See the PA chapter for submitting a request.
For some programs PA is required prior to the services being provided regardless who is the primary payer. Examples of this could be DME supplies and Inpatient hospital stays that require authorization. Review your specific Medicaid Provider Guide for more details.
If the primary pays the service then authorization is not required for the secondary claim.

Note: All billing methods, DO NOT submit paid lines and denied lines of service by the insurance company on the same claim form. Split the billing into two claims.

How to bill Medicare Crossover Claim via the DDE claim form is covered in Key Step 4 following this section.

3c. Saving a Direct Data Entry Claim

ProviderOne now allows a provider to save a claim if the provider is interrupted during the process of entering a claim, and allows retrieving that saved claim to finish and submit the claim. The following data elements are required to be completed before a claim can be saved:

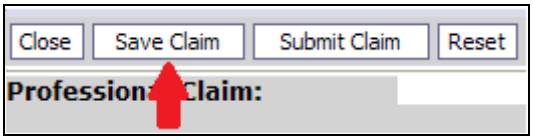
Provider Information
- Billing Provider NPI
- Billing Provider Taxonomy
- Question: Is the Billing Provider also the Rendering Provider?
- Question: Is this service the result of a referral?

Subscriber/Client Information
- Client ID number
- Question: Is this a Medicare Crossover Claim?

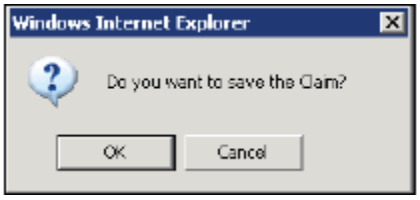
Claim Information
- Question: Is this claim accident related?

Basic Service Line Items
- Line Items are <u>not</u> required for saving a claim.

Save the claim by clicking on the "**Save Claim**" button.



ProviderOne now displays the following confirmation box:

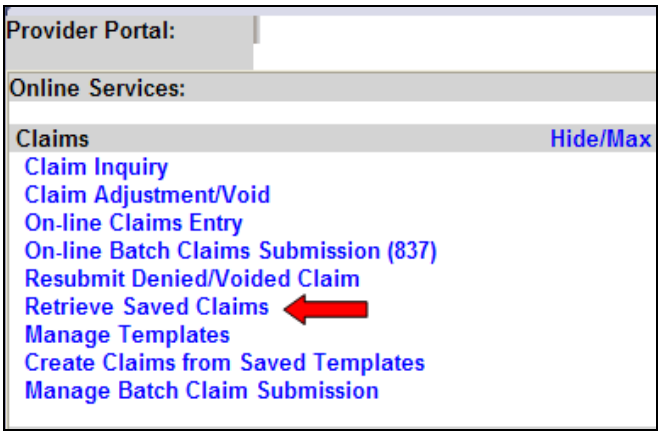


Click the OK button to proceed or Cancel to return to the claim form.

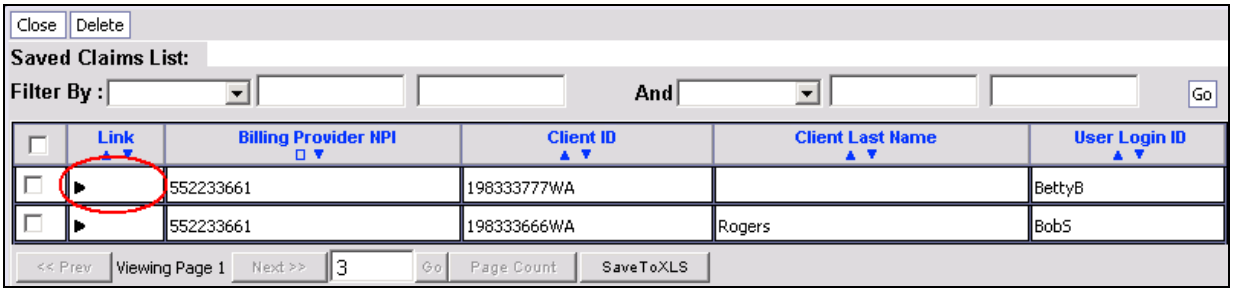
Once the OK button is clicked, ProviderOne checks the claim to make sure the minimum data fields are completed.
If all data fields are completed, ProviderOne saves the claim and closes the claim form.

Retrieving a Saved Claim

At the Provider Portal, click on the "Retrieve Saved Claims" hyperlink



ProviderOne displays the **Saved Claims List**.
Click on the **Link Icon** to retrieve a claim.

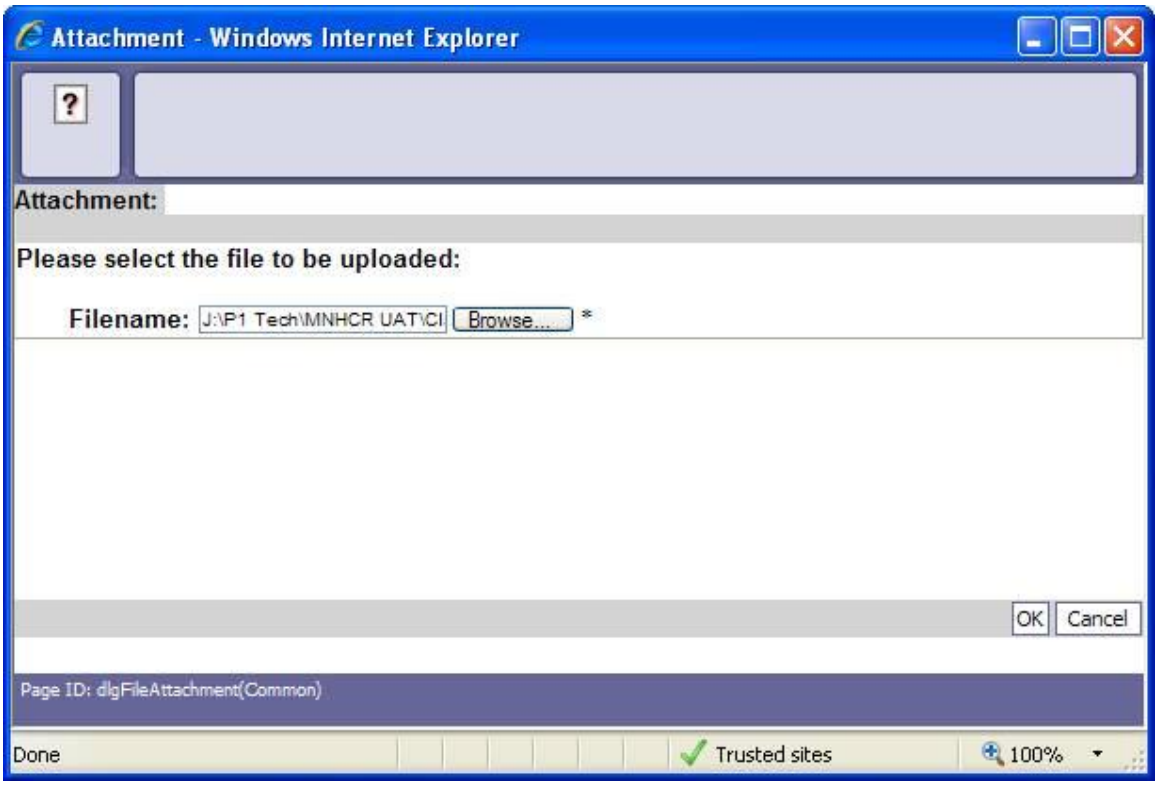


The system loads the saved claim in the Professional DDE screens. Continue to enter data, and then submit the claim.
Once a saved claim has been retrieved and submitted, it will be removed from the Saved Claim List.

3d. Online Batch Claims Submission

From the homepage, click on online batch claims submission

- Click on the **Submit HIPAA Batch Transaction** hyperlink.
- Click on the Upload button on the next screen.
- Click on Browse and locate the batch file.
- When the file name is displayed, click on the OK button
- If the upload was successful, ProviderOne displays a confirmation page – print this out and use it for reference when checking on the Batch Response (997).
- If sending in backup documentation to a claim in the batch (a TCN is required to do this), a completed and printed cover sheet is required. Cover sheets can be located at http://www.hca.wa.gov/medicaid/billing/pages/document_submission_cover_sheets.aspx . For more information on cover sheets, please visit Appendix G.



HIPAA HINTS

COMMENTS ON BATCH CLAIMS

ProviderOne has a feature that allows comments to be scanned directly into the system, without the need of a worker to manually review the claim.

To make any of the following comments, put "**SCI=**" and the corresponding letter on the list below:

- **B** – BABY ON MOMS CLIENT ID
- **F** – ENTERAL NUTRITION – CLIENT NOT ELIGIBLE FOR WIC
- **H** – CHILDREN WITH SPECIAL HEALTHCARE NEEDS
- **I** –INVOLUNTARY TREATMENT ACT (ITA) (Legal Status)

- **K** – NOT RELATED TO TERMINAL ILLNESS (Hospice Client)
- **V** – VOLUNTARY TREATMENT (Legal Status)
- **Y**– SPENDDOWN AMOUNT (and list the amount) **(837P only)**

BILLING MEDICAID AS THE SECONDARY PAYER USING HIPAA BATCH FILES

Providers can use an 837 transaction to electronically submit to the Agency the primary payer insurance information. Please follow the guidelines within the ProviderOne 837 Professional, Institutional and Dental Companion Guides at http://www.hca.wa.gov/medicaid/hipaa/pages/index.aspx

Avoid sending in back-up documentation from the primary insurance by 1) adding the comment "**Electronic TPL**" in the remarks field (Loop 2300 NTE Segment), AND 2) send in the appropriate adjustment reason code information about the action the primary payer took within the appropriate loops and segments.

3e. Paper

Guidelines/Instructions for Paper Claim Submission:

- In order for the claim to be read by the Optical Character Reader (OCR) feature of the scanner, the blank claim form must be a commercially produced form with:
  - Either Sinclair Valentine J6983 or OCR Red Paper using these scan-able red inks. These inks cannot be duplicated by a computer printer.
  - Do not use red ink pens, highlighters, "post-it notes," stickers, correction fluid, or tape anywhere on the claim form or backup documentation. The red ink will not be picked up in the scanning process and the highlighter could turn into a dark square covering the highlighted information.

- Use standard typewritten fonts that are 10 C.P.I (characters per inch).
  - Do not mix character fonts on the same claim form.
  - Do not use italics or script.

- Use black printer ribbon, ink-jet, or laser printer cartridges.
  - Make sure ink is not faded or too light.
  - Use of Dot Matrix printers may compromise the print quality.

- Ensure all the claim information is entirely contained within the proper field on the claim form and on the same horizontal plane. Misaligned data will delay processing and may even be missed.

- For multiple page claims, please designate the page number on each page in the lower right hand corner. Put this information (e.g. 1 of 5, 2 of 5, 3of 5, etc.) in the white space at the very bottom of the claim form. This will help multiple page claims from being separated. The total dollar amount needs to be on page one for all combined pages. You can leave the subsequent totals blank.

See Appendix I for detailed instructions on filling out the CMS-1500 claim form.
See Appendix J for detailed instructions on filling out the UB-04 claim form.
See Appendix K for detailed instructions on filling out the 2006 ADA claim form.

Providers should submit their paper claims to the following address:

All Paper Claims
Medical Assistance, attention: Claims
PO Box 9248
Olympia, WA 98507-9248

Note: The Agency will not accept hand written claim forms. In addition, copied claim forms will not be accepted.

Note: For electronic billers, all data elements required on a paper claim form are the same on the electronic billing. Use the Appendix(s) as a data element location reference.

Pitfalls

- **Failing to use the National Provider Identifier (NPI) that the Agency has on file. This can cause the claim to be denied.**
- **Failure to use a proper taxonomy code. This can cause the claim to be denied.**
- **Failure to include gender on the claim. This can cause the claim to be denied.**
- **Highlighted information on the paper claim form. This may cause vital data to not be recognized in the OCR process, resulting in possible claim denial.**
- **Using stamps, stickers, or comments that say, "REBILL," "TRACER," or "SECOND SUBMISSION" or similar statements on any claim. These notes cannot be processed.**
- **Failing to indicate the baby's name, birth date and gender on a newborn claim using mom's ID. This can cause the claim to be denied.**
- **Forgetting to hit the "OK" button on the bottom of the last pop-up on the DDE screens. If a claim is submitted DDE and the system assigned it a TCN, but the TCN cannot be found in the system, the submitter forgot to click the final "OK" button on the bottom of the last pop-up screen. Do not exit out of this pop-up as exiting out will result in the claim not being submitted.**
- **Failure to turn off the pop up blocker when using ProviderOne. The submitter will not be able to finish submitting a Direct Data Entry claim if the pop up blockers are turned on.**
- **Forgetting to hit the "Enter" key or to click outside any field when filling out the cover sheet. The cover sheet will not then contain the proper barcodes and the backup will not be attached to the DDE claim in ProviderOne.**
- **Saving a filled out cover sheet. Do not save used cover sheets, as each cover sheet has unique coding for the claim the backup documents are to be attached to.**
- **Submitting paper claims. Electronic claims process much faster than paper claims.**

Key Step

4

4. Submit Medicare Cross-Over Claims

Why

"Medicare Crossover Claims" are claims for the client's Medicare cost sharing liability (deductible, coinsurance, or copay). Claims denied by Medicare are not crossover claims and this key step does not apply to these non-crossover claims.

This key step covers how crossover claims are submitted to and processed by the Agency. Managed Medicare claims (Medicare Part C or Medicare Advantage) must also be billed as crossover claims. Please use the instructions in this key step when billing Managed Medicare claims.

How

In most cases, after processing the claim for payment, Medicare will forward the claim electronically to the Agency and include a message on your Explanation of Medicare Benefits (EOMB) stating: "This information is being sent to either a private insurer or Medicaid." The Agency then processes these crossover claims without any action on the provider's part.

Sometimes Medicare does not forward claims automatically to the Agency, so providers may have to bill the crossover claim directly to the Agency. Paper crossovers submitted directly to the Agency will require a copy of the EOMB.

The Agency recommends billing claims electronically or using ProviderOne DDE for faster processing. DDE crossovers claims do not require the EOMB.

Providers will know if Medicare has not forwarded the crossover claim to the Agency if:

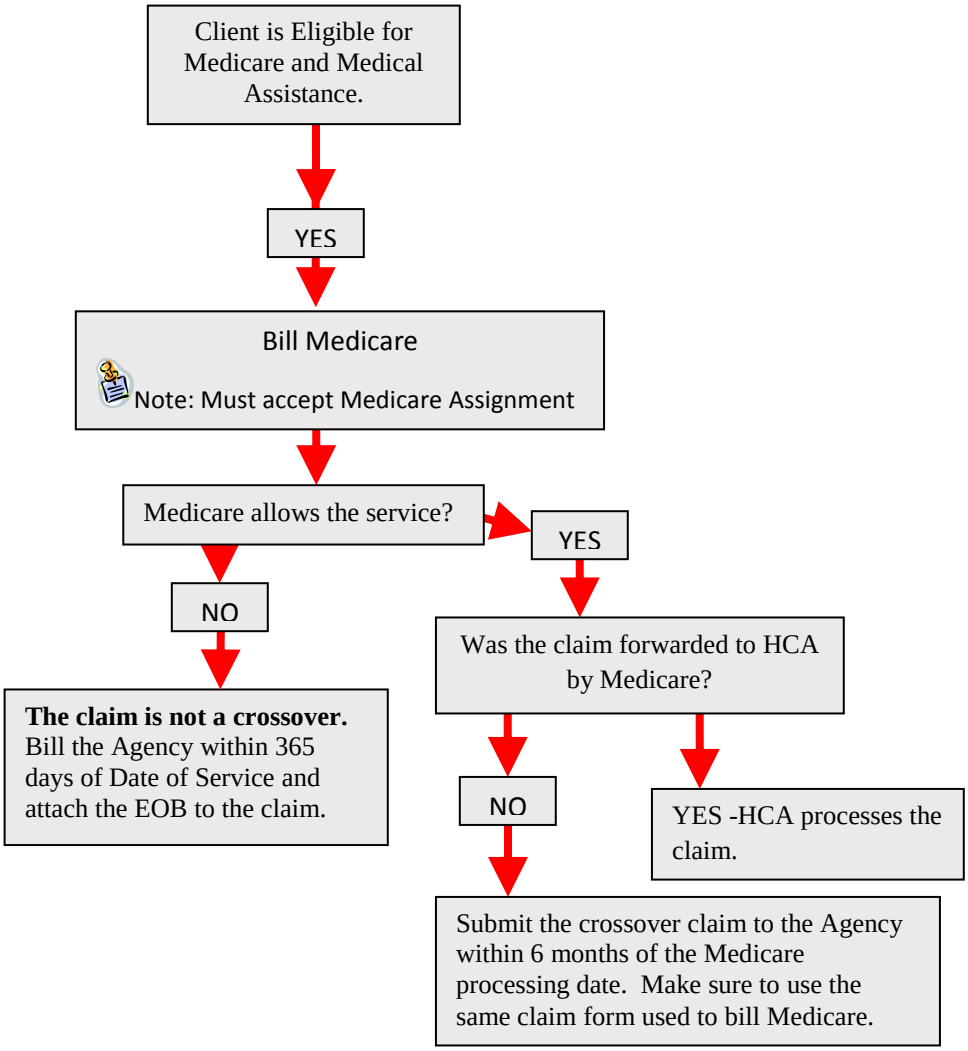
- It does not show up on the Medical Assistance Remittance Advice; or
- The message "This information is being sent to either a private insurer or Medicaid" does not show up on the EOMB.

Some of the reasons Medicare may not forward a crossover claim directly to the Agency include:

- The patient may be a new Medicare/Medicaid enrollee and Medicare does not yet list them as having Medicaid coverage.
- The provider billed Medicare with an NPI number that has not been reported to the Agency.
- There are Electronic file corruption issues.
- Managed Medicare (Medicare Part C or Medicare Advantage Plans) may not forward claims directly to the Agency

See Appendix M for payment methodology information on crossover claims.

Overview of Medicare Crossover Process



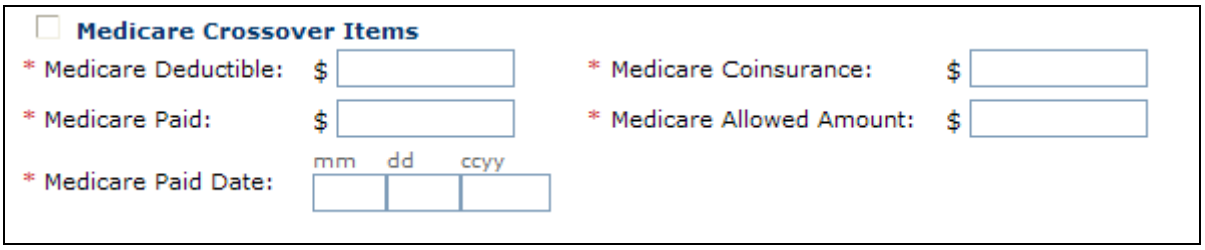
The next section explains how each type of Medicare crossover claim is submitted to the Agency if the claim is not automatically forwarded by Medicare. Please see Appendix M for crossover payment methodologies.

Medicare Part B Professional Services (CMS-1500, 837P)

- If Medicare has paid all lines on the claim, submit the crossover claim to the Agency.
- If Medicare has allowed and denied services lines on the claim, do not submit paid lines with denied lines to the Agency on the same claim form; this could cause a delay in payment or claim denial. Submit 2 claims to the Agency - one crossover claim for services Medicare paid and one professional claim for services Medicare denied.
    - If Medicare bundled the service into another paid service line, do not split out or unbundle to bill Medicaid.
    - Attach the EOB to the claim for services denied by Medicare and enter a claim note "**Sending denial EOB**" to alert the Agency that back is being sent.
- If Medicare denies a service that requires **PRIOR** authorization (PA) by the Agency, the Agency waives the **PRIOR** requirement but still requires authorization based on medical necessity, which may be requested after the service is provided.
- If Medicare applies to the deductible or makes payment on a service that required PA, then authorization is not required for the service.
- Bill the Agency on the same claim form billed to Medicare with the same services and billed amounts.
- Bill Medicare with the appropriate Agency taxonomy code for the claim according to Medicare guidelines. Medicare will then forward the taxonomy on the claim to the Agency.
- If billing DME rental codes that require a date span, please bill Medicare with the appropriate date span. Medicare will then forward the date span on the claim.

When submitting a Direct Data Entry (DDE) professional services crossover claim in ProviderOne, fill out the additional Medicare information at the line level for each line:

- Click the expander to open the "Medicare Crossover Items" fields. This includes Managed Medicare (Medicare Advantage Plans Part C).
- Fill in the Medicare information required in the now open fields then;
- The rest of the claim form is filled out per normal.



Note: If the Medicare Advantage or Part C Plan indicates an allowed amount for the service but does not make a payment on the service, enter the

- Copayment; or
- Coinsurance; or
- Patient Responsibility

As the deductible if the plan EOB indicates a remark code of copayment for the service. ProviderOne requires a deductible amount in this case to process the claim.
Example EOB:

DATES OF SERVICE	SVC PROVIDED/PPS	BILLED AMOUNT	ALLOWED AMOUNT	PAID AMOUNT	PATIENT LIABILITY	DISALLOWED AMOUNT	EOP CODES
120710-120710	99212	60.00	39.23	0.00	39.23	20.77	3 45
CLAIM TOTAL:		60.00	39.23	0.00	39.23	20.77	
SUMMARY TOTAL:		60.00	39.23	0.00	39.23	20.77	

EXPLANATION OF CODES

3 Co-payment Amount

45 Charge exceeds fee schedule/maximum allowable or contracted/legislated fee arrangement.

Note: If you bill a crossover electronically or DDE, the Agency does not require the EOMB.

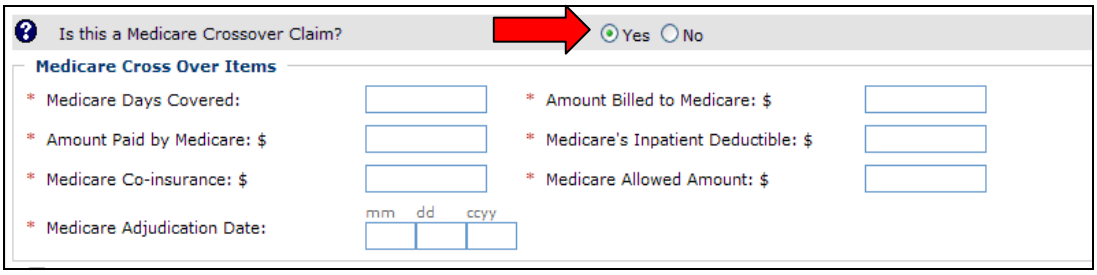
Medicare Part A Institutional Services (UB-04, 837I)

A provider that bills Medicare (or the Medicare Part C Plan) on the UB-04 claim form bills the Agency crossover claims on the same claim form. Include the same services and billed amounts sent to Medicare and attach the Medicare EOB to paper claims. A provider can:

- Submit DDE crossover claims in ProviderOne. DDE claims do not require the EOB.
- Send in paper claims with the EOB. Electronic claims (HIPAA batch and DDE) process much faster than submitting paper.

When submitting a DDE institutional crossover claim in ProviderOne, fill out the additional Medicare information at the claim level:

- Click the Radio button "yes" (Yes) to indicate this claim is a crossover
- Fill in the Medicare information required * in the now open fields then;
- The rest of the claim form is filled out per normal.



Note: While claims for clients that do not have Medicare Part A or Part A benefits are exhausted are not considered **crossover claims**, we have included how to bill these claims in this section.

How Do I Bill for Clients Covered by Medicare Part B Only (No Part A), or Has Exhausted Medicare Part A Benefits Prior to the Stay?

Description	DRG	Per Diem	RCC	CPE	CAH
Bill Medicare Part B for qualifying services delivered during the hospital stay.	Yes	Yes	Yes	Yes	Yes
Bill the Agency for hospital stay as primary.	Yes	Yes	Yes	Yes	Yes
Show as noncovered on the Agency 's bill what was billed to Medicare under Part B.	No	No	Yes	Yes	Yes
Expect the Agency to reduce payment for the hospital stay by what Medicare paid on the Part B bill.	Yes	Yes	No	No	No
Expect the Agency to recoup payment as secondary on Medicare Part B bill*.	Yes	Yes	No*	No*	No*
Report the Part B payment on the claim in the other payer field "Medicare Part B"	Yes	Yes	No	No	No
Attach Medicare Part A & B EOB to claim	Yes	Yes	Yes	Yes	Yes
Include a claim Note**	Yes	Yes	Yes	Yes	Yes

* The Agency pays line item by line item on some claims (RCC, CPE, and CAH). The Agency does not pay for line items that Medicare has already paid.
The Agency pays by the stay (DRG claims) or the day (Per Diem) on other claims. The Agency calculates the payment and then subtracts what Medicare has already paid. The Agency recoups what it paid as secondary on the Medicare claim.
**The claim note should be one of these:

- No Part A Benefits; or
- Part A Benefits exhausted prior to stay

What the Agency Pays the Hospital:

DRG Paid Claims:
DRG allowed amount minus what Medicare paid under Part B. When billing put the Part B payment amount in the TPL commercial insurance field and indicate the primary payer as Medicare Part B.

Per Diem Paid Claims:
Per Diem allowed amount minus what Medicare paid under Part B. When billing put the Part B payment amount in the TPL commercial insurance field and indicate the primary payer as Medicare Part B.

RCC, CPE and CAH claims:
Allowed amount for line items covered by the Agency (line items usually covered by Medicare under Part A, if client were eligible).

How Do I Bill for Clients when Medicare coverage begins during an Inpatient stay or Part A has exhausted during the Stay?

1. Bill Medicare
   - Medicare PPS Payment Manual, Chapter 3, Section 40A, bullet 3.

   "The beneficiary becomes entitled after admission. The hospital may not bill the beneficiary or other persons for days of care preceding entitlement except for days in excess of the outlier payment."
2. The Agency must have a paid/billed inpatient crossover claim in the system.
3. After the IP crossover is paid, bill HCA the primary claim for the entire stay.
   - If billing RCC, CPE or are a CAH list the Medicare covered day's charges as non-covered.
   - If billing DRG or Per Diem list all services (no non-covered).
4. If Part A exhausts during the stay you must still bill Medicare for the Part B charges.
5. The Agency may pay something using the following formula:
   - (HCA allowed for the entire stay – Medicare paid – HCA crossover payments).
6. Add the following claim Note:
   - "Part A Benefits exhausted during stay"; or
   - "Medicare Part A coverage began during the stay".
   - Enter the Part A start date or the date benefits are exhausted in the Occurrence fields using Occurrence Code A3 then enter the date.
7. Attach Part A and Part B Medicare statements (EOB).
8. These claims can be very complex and are addressed on a case by case basis and sometimes it is necessary for the Agency to contact the biller for additional information.

Medicare Advantage Plans (Part C)

Some Medicare clients have elected to enroll in a Medicare HMO plan called a Medicare Advantage Plan (Part C) and providers are required to bill these Medicare Advantage Plans instead of FFS Medicare. The Managed Medicare – Medicare Advantage Plan is the primary payer and is not considered commercial insurance by the Agency.

- In order to receive payment from the Agency, it is necessary to follow the billing guidelines established by the Managed Medicare – Medicare Advantage (Part C) Plans prior to billing the Agency.
- After the Medicare Advantage plan processes the claim, submit the claim to the Agency as a Medicare crossover claim. Bill the Agency with the same claim type used to bill the Medicare Advantage plan. Make sure the services and billed amounts match what was billed to the Medicare Advantage plan. Direct Data Entry (DDE) claims do not require the EOB to be sent with the claim.
- The Agency must receive the Medicare Advantage claim within 6 months of the Medicare Advantage payment date.
- If Medicare Advantage denies a service that the Agency requires **PRIOR** authorization (PA) for, the Agency waives the **PRIOR** requirement but will require authorization which may be requested after the service is provided. The Agency waives the "prior" requirement in this circumstance.
- If the Medicare Advantage plan pays the service then PA is <u>not</u> required.

Billing for Managed Medicare – Medicare Advantage (Part C) Plans

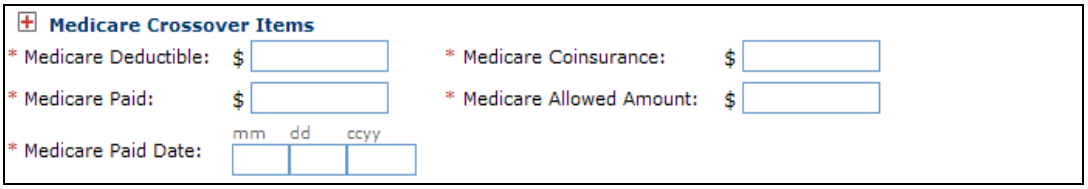
If there is a capitated Copayment due on a claim:

Claims for Capitated copayments for the Medicare Part C Plan must now be billed as a crossover claim type (professional and institutional claims).

If no "Medicare (plan) Allowed Amount" is provided, enter the sum of:

- Payment + Copayment + Coinsurance + Deductible

As the "Medicare Allowed Amount". If there is no amount for an entry, just add together the entries that do have an amount.



- Finish filling in the other amounts (even if they were used to calculate an allowed amount).
- Enter a zero (0) in any other fields without a value.
- If the user entered a zero (0) in the "Medicare Paid" field, then enter the Co-pay amount in the "Medicare Deductible" field as ProviderOne requires a deductible if the plan allowed the service but pays at zero (0).

Comments are no longer required on the claim.

Claims with a coinsurance, deductible, or a non-capitated copayment balance due on a claim.

Professional Services

- Bill the claim paid by the Part C Plan as a cross over claim.
- If the Part C Plan lists a copay amount but no coinsurance amount, enter the copay amount in the coinsurance field on the crossover claim submitted to HCA.
- If the Medicare Advantage or Part C Plan indicates an allowed amount for the service but does not make a payment on the service, enter the
  - Copayment; or
  - Coinsurance; or
  - Patient Responsibility
- As the deductible if the plan EOB indicates a remark code of copayment for the service. ProviderOne requires a deductible amount in this case to process the claim. See page 101 above for an example of this type of a Plan EOB. If Medicare Advantage has allowed and denied services lines on the claim, do not submit paid lines with denied lines to the Agency on the same claim form; this could cause a delay in payment or claim denial. Please submit 2 claims to the Agency, one crossover claim for services Medicare paid and one professional claim for services Medicare denied.
  - If Medicare bundled the service into another paid service line, do not split out or unbundle to bill Medicaid.
  - Attach the EOB to the claim for services denied by Medicare and enter a claim note "**Sending denial EOB**" to alert the Agency that backup is being sent.
- If Medicare Advantage denies a service on a claim, the Agency may or may not make a payment on the service, depending on the reason for the Medicare Advantage Plan denial.

Institutional Services

Follow the directions above for sending a Part C Plan institutional crossover claim. The only difference is you cannot split out specific lines denied by the Part C Plan and bill those lines separately. Institutional claims are processed as one entire claim.

QMB – Medicare Only Clients

- If Medicare or the Medicare Advantage Plan and Medical Assistance cover the service, the Agency pays only the client's cost sharing liability (deductible, and/or coinsurance, and/or copayment) up to the Medical Assistance allowed amount. Payment is based on the Medical Assistance allowed amounts minus any prior payment made by Medicare or the Medicare Advantage Plan. At this point the Agency considers the crossover claim paid in full.
- If Medicare or the Medicare Advantage Plan covers the service but the Agency does not, the Agency will deny the crossover claim.
- If Medicare or the Medicare Advantage Plan does not cover the service, the Agency does not pay for the service.

Note: Discrepancies, disputes, protests, or justifications for a higher fee or payment for any claim should be directed to Medicare or the Medicare Advantage plan. If Medicare or the Medicare Advantage Plan adjusts the payment and the claim has previously been paid, submit an adjustment request to the Agency. Submit a new claim if the original claim was denied

Cross over claims with back up

For cross over claim billing clarification, the Agency requires the following information on the EOB:

Header (claim) level information on the EOMB must include all the following:

- Medicare (or the Part C Plan) as the clearly identified payer;
- The Medicare claim paid or process date;
- The client's name (if not in the column level);
- Medicare Reason codes; and
- Text in font size 11 or greater

Column level labels on the EOMB for the HCFA-1500 (CMS-1500) must include all the following:

- The client's name
- Number of service units (whole number) (NOS)
- Modifiers (MODS)
- Allowed amount
- Amount paid by Medicare (PROV PD)
- Date of service
- Procedure Code (PROC)
- Billed amount
- Deductible
- Medicare Reason codes

EOBs must include a written description of the Reason/Remark codes.

Column level labels on the EOMB for the UB-04 must include all the following:

- The client's name
- Billed amount
- Co-insurance
- Medicare Reason codes
- From and through dates of service
- Deductible
- Amount paid by Medicare (PROV PD)
- Text that is font size 11

Rural Health Center (RHC) and FQHC providers must include their per diem rate.
EOBs must include a written description of the Reason/Remark codes.

Claims for services denied by Medicare with back up

When Medicare or the Part C Plan denies services that can be billed to Medicaid, the above criteria applies to the required EOB sent with the claim.

Medicare Prescription Drug Program

For more information on the Medicare Prescription Drug Program, Please review the Prescription Drug Program Billing Instructions.

Pitfalls

- **Billing Medicare with an NPI that has not been reported to the Agency. The Agency will not be able to identify the provider when these claims are forwarded by Medicare to the Agency.**
- **Submitting crossover claims on paper. Paper claims process slower than other claim submission methods.**
- **The claim form billed to Medicare does not match the claim form billed to the Agency. The claim will be denied.**
- **The coding and dollar amount billed on the claim to Medicare does not match the coding and dollar amount on the claim billed to the Agency. The claim will be denied.**
- **Failing to bill the paid Part C plan claim as a cross over claim type.**
- **Not putting a claim note on the claim when Medicare denies the service or sending the Medicare EOB with the claim.**
- **Sending an EOB with the claim that does not indicate Medicare (or a Part C Plan) as the payer or other missing required information.**

Key Step

5

5. Inquire about the Status of a Claim

Why

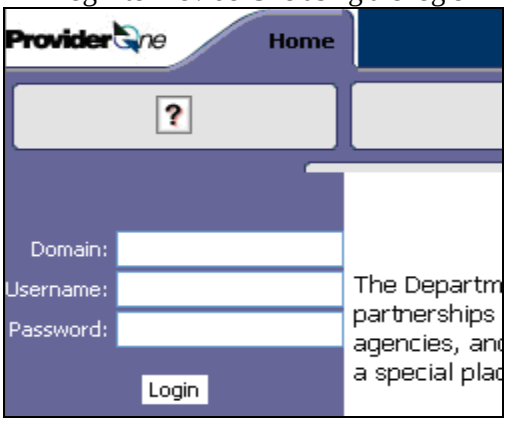
ProviderOne allows several options to search for a claim's status. A provider may want to check a claim because:

- A claim has been submitted and Medical Assistance has not responded.
- A provider is trying to re-bill some older claims and needs the Transaction Control Number (TCN) to prove timely submission of the original claim.
- A provider is searching for a claim because their accounts receivable system does not yet show a posted payment.

How

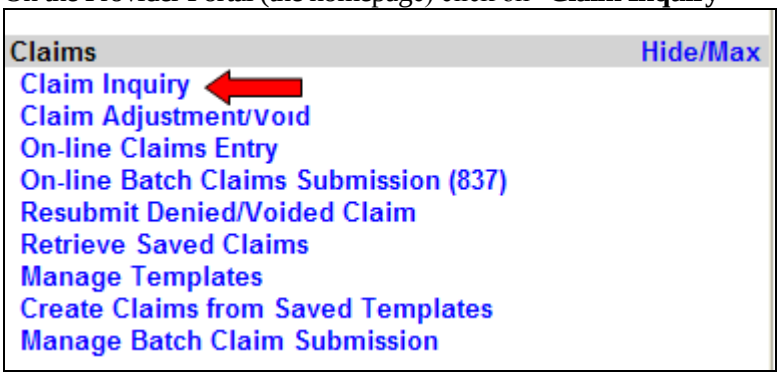
The easiest method to find claims in ProviderOne is to use the Claim Inquiry option at ProviderOne Home page option list.

- Log into ProviderOne using the log on information furnished by the office administrator.



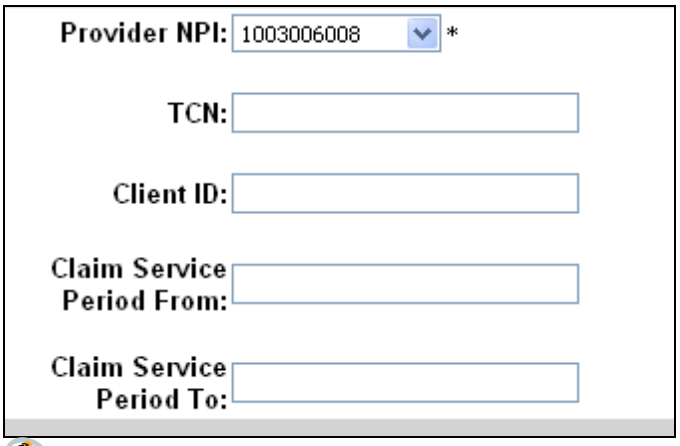
Select the **EXT Provider Claims/Payment Status Checker** or **EXT Provider Super User** profile.

On the Provider Portal (the homepage) click on "**Claim Inquiry**"



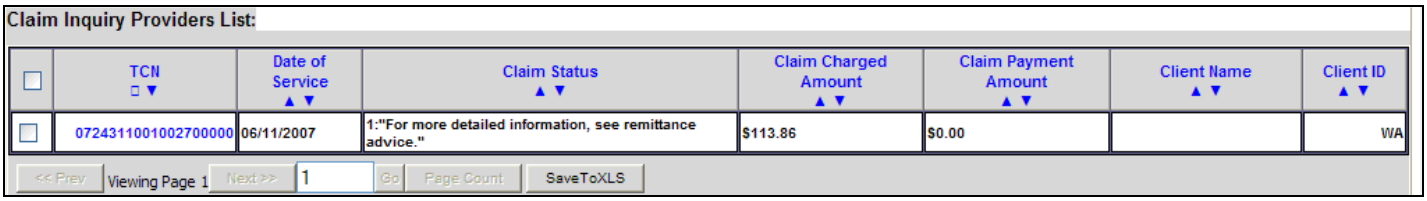
Select the appropriate NPI from the drop-down box and enter available information in the remaining fields before clicking submit.

- Required: TCN or Client ID and Claim service period (To date is optional).
- A provider may request status for claims processed within the past four years.
- The claim Service Period From and To date range cannot be greater than three months.



Note: To find a claim (or a list of claims) use the Client ID and the oldest "From" date of service on the claim. All claims for that date of service should be listed. Searching by the TCN only shows one claim and it may not be the one the provider is looking for.

After clicking on submit, the claim(s) list screen will be displayed. Click on the blue Transaction Control Number (TCN) hyperlink to view the claim



See Appendix N for instructions on checking claim status via the Interactive Voice Response (IVR).

Pitfalls

- **Calling the Medical Assistance Customer Service Center to check on the status of a claim. Providers can easily check on a claim status by using ProviderOne or the Interactive Voice Response (IVR).**

Key Step

6

6. Adjust, Resubmit, or Void a Claim

Why

The Agency does not process "corrected claims" so the only way to replace or correct a paid service or claim is through the claim adjustment process.

Adjust/Replace a paid claim when:

- A billing error was made (e.g., wrong client, billed amount, tooth number, etc.).
- The claim contained multiple surgical procedure codes, and one of the procedures was denied or paid incorrectly.
- The claim was overpaid (this may be a void claim)

Denied claims can be resubmitted using the ProviderOne resubmit feature and fixing the error that caused the original denial. Providers also have the option to re-bill a denied claim fixing the original denial error.
ProviderOne will not allow adjusting a denied claim and a claim void will not remove the claim from the system.

How

Providers may resubmit, modify, or adjust any timely initial claim, except prescription drug claims, for a period of 24 months from the date of service (WAC 182-502-0150). A timely claim is one that meets the Agency current initial timeliness standard which is 365 days from the date of service. Prescription drug claims must be resubmitted, modified, or adjusted within 15 months from the date of service.

There are various methods to modify, adjust, or void claims depending on the billing format (HIPAA, DDE, paper):

- If the claim was paid or partially paid then an adjustment to the claim will be needed in order to make any corrections or modification to the original claim.
  - DDE - Log into ProviderOne, select the **EXT Provider Claims Submitter** or **EXT Provider Super User** profile, and use the online Claim Adjustment/Void option or
  - Fill out the paper claim form indicating an adjustment or a void (see below) or
  - Submit a HIPAA batch transaction claim using a frequency 7 to adjust/replace the original claim or a frequency 8 to void the original claim. Follow the ProviderOne companion guides rules for submitting frequency 7 = adjust claim or 8 = void claim transactions.

- If the claim was denied (no lines were paid) and no longer meets the initial 1 year timeliness rule, then proof of timely filing is required to resubmit.
  - Locate the timely TCN number using the ProviderOne claim status search option or review a Remittance Advice

- DDE claim, resubmit the original claim. If it is not possible to resubmit the original claim, enter the timely TCN number in the comments field of the new claim ("timely TCN 12345678901234567 8").
- HIPAA batch claim transactions. Follow the ProviderOne companion guides rules for entering the timely TCN number.
- Paper claims note the placement of timely TCN numbers in the following sections listing how to fill out each type of claim form.

 **Note:** If a claim was originally paid then subsequently adjusted/replaced and paid and it is necessary to reprocess the claim for a third time (or fourth, fifth, etc.) it will be necessary to adjust/replace the LAST TCN in the claim trail. Once a claim TCN has been adjusted it cannot be adjusted or resubmitted again.

The General Adjustment Process

The ProviderOne system assigns an 18 digit Transaction Control Number (TCN) to each claim received. This TCN is part of the information sent to providers on their Remittance Advice (RA), has its own column, and is commonly referred to as the "claim number".

Reading the TCN

Each of the 18 digits in the claim number has a reserved meaning representing the following:

1	0	08183	0	0000001	000
A	**B**	**C**	**D**	**E**	**F**

A: Claim Medium Indicator

- 0 – Not used
- 1 – Paper
- 2 – Direct Entry (Web Submission)
- 3 –Electronic (X12)
- 4 – System Generated
- 5-8 – Reserved

A **9** in the claim medium indicator field represents a claim that was billed in the Legacy (old payment) system. These TCNs are 21 digits long.

B: Type of claim

Placeholder number that could be one of the following:

- 0 – Medical
- 1 – Pharmacy
- 2 – Crossover or Medical
- 3 – Medical Encounter
- 4 – Pharmacy Encounter
- 5 – Social Services
- 6-9 – Reserved

C: Batch Date

- First two digits are the year (08)
- The next 3 numbers are the Julian day of the year with 183 being July 2nd. The Agency utilizes the Julian calendar to record the date claims were received. The Julian calendar is simply a continuous counting of the days of the year from 1 to 365. Remember Leap Years!

D: Adjustment Indicator

- 0 – Original Claim
- 1 – Adjustment (credit)

E: Claim Sequence Number

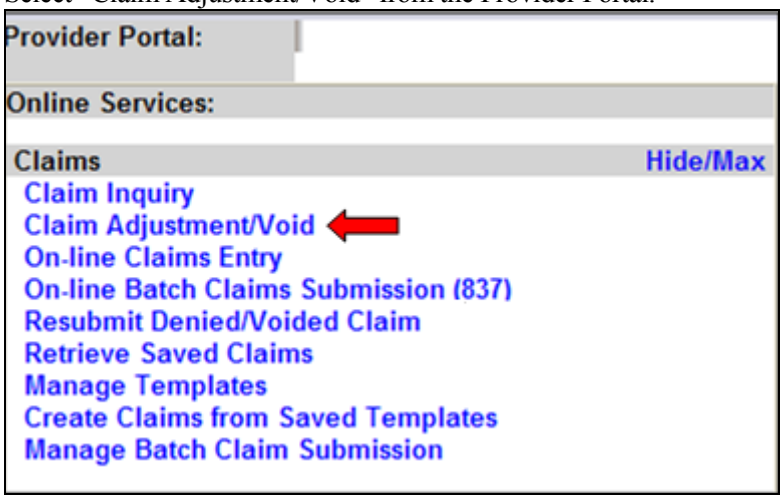
- Sequential counting of claims each day starting with 0000001
- Allows claim counting to reach almost 10 million, 9,999,999 claims daily

F: Line Number

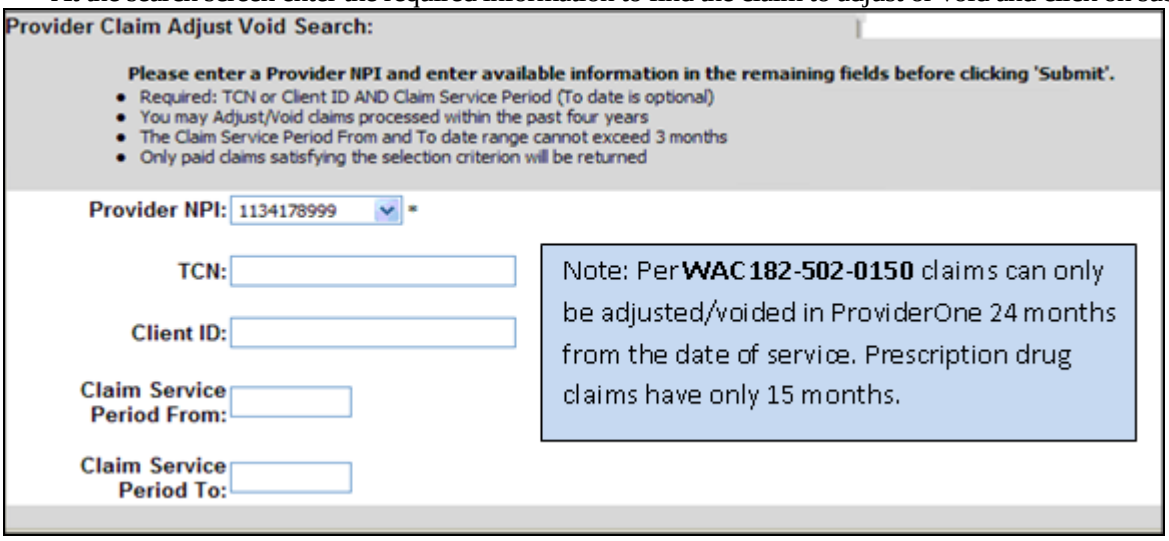
- The claim level number will be 000
- Each claim line also has a TCN number. The line number will start with 001 for each new claim line. (HIPAA Transactions can have up to 999 lines)

Adjust or Void a Paid Claim

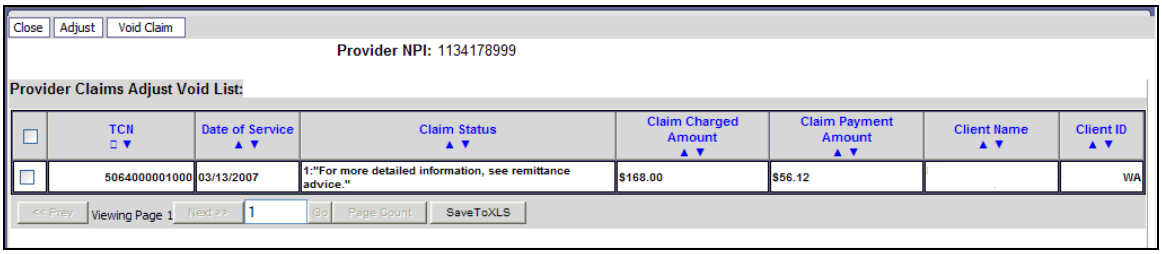
Select "Claim Adjustment/Void" from the Provider Portal.



At the search screen enter the required information to find the claim to adjust or void and click on submit.

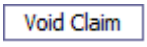


The system will then display claim(s) based on the search criteria.



Click on the box next to the TCN, then click the adjust Adjust button in the upper left hand corner. The claim will then be displayed in the DDE screen with the values of the selected claim filled in the data fields. Make the necessary changes then resubmit the adjustment request to Medical Assistance for processing. The system will go thru the same final steps of a claim submission asking if back up is being sent, etc. Remember to click the "OK" button on the

Submitted Claim Details screen to finish sending in the resubmitted claim! A different TCN will be assigned to the claim after it is resubmitted.

If the claim is being voided click on the 

button in the upper left hand corner. The claim data will be displayed in the DDE screen but all the values will be grayed out and cannot be changed. Simply click the submit button and the void will be sent to Medical Assistance for processing and will show up as a credit on the RA.

Paper Adjustment/Void

- Enter the Transaction Control Number (TCN) found on the Remittance Advice (RA) in the appropriate box on the claim form. The adjustment/voids are done on the same claim form used for the initial billing. Complete the form with all the necessary claim information. See directions in the table below on how to adjust and void each claim type.

	Adjust/Replace a Paid Claim	**Void/Cancel a Paid Claim**
Professional Claims	Adjust a Professional claim (CMS-1500) by entering the claim frequency type code 7 then the TCN in field #22 (Medicaid Resubmission Code). Example: 22. Medicaid Resubmission Code: 7 | Original Ref No.: 301229600000340000	Void a Professional claim (CMS-1500) by entering the claim frequency type code 8 then the TCN in field #22 (Medicaid Resubmission Code). Example: 22. Medicaid Resubmission Code: 8 | Original Ref No.: 301229600000340000
Institutional Claims	To adjust or replace an institutional claim, submit 7 as the last digit of the Type of Bill. Put the TCN of the claim to adjust in form locator 64. Example 7-301229600000340000	To void or cancel an institutional claim, submit 8 as the last digit of the Type of Bill. Put the TCN of the claim to adjust in form locator 64. Example 8-301229600000340000
Dental Claims	Adjust a dental claim by entering the claim frequency type code 7 then the TCN in field 35 (Remarks) Example: 7-301229600000340000	Void a dental claim by entering the claim frequency type code 8 then the TCN in field 35 (Remarks) Example: 8-301229600000340000

- Complete adjustments on the applicable claim form (CMS 1500. UB04 or ADA2006).
  - Use only one applicable claim form per claim.
  - Submit multiple line corrections to a single claim on one applicable claim form.
  - See special instructions on the following page if adjusting an overpayment.
  - Adjust the most recent claim in "paid status".

- Use the same process for Adjusting/Voiding a Medicare Crossover claim.

- Attach proper documentation to the adjustment request
  - Include operative reports (if needed for payment)
  - Insurance EOBs.
  - Medicare EOB
  - Any invoice or other documentation.

- Send the paper adjustment to the Agency
  - Mail to The Health Care Authority
    Division of Medical Benefits and Care
    PO BOX 9248
    Olympia, WA 98507-9248

- ProviderOne will locate the claim to adjust. The entire original claim will be credited (represented as minus amounts on the RA transaction) back to the Agency to allow the adjusted claim to pay correctly (represented as replacement amounts on the RA transaction). The Adjustment Reason Code 129 will appear in that column on the RA associated with the credit transaction.

- If a provider is voiding/canceling an overpayment claim, submit a void claim request
  - The Agency will recoup the claim and deduct the excess amount from a future remittance check(s) until the overpayment is satisfied;

OR

- Issue a refund check payable to the Health Care Authority
  - Attach a copy of the RA showing the paid claim and include a brief explanation for the refund.
- Mail to The Health Care Authority
  - Finance Division
    PO BOX 9501
    Olympia, WA 98507-9501

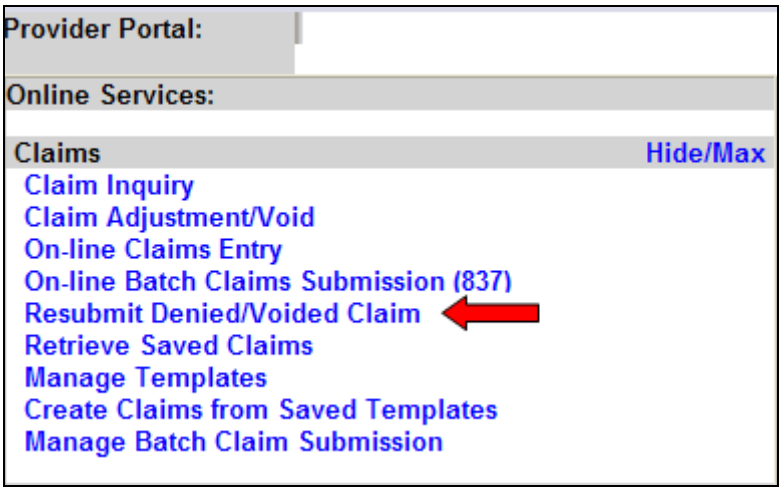
The billing time periods do not apply to overpayments that the provider must refund to the Agency. After the allotted time periods, a provider may not refund overpayments to the Agency by claim adjustment. The provider must refund overpayments to the Agency by a negotiable financial instrument such as a bank check. [Refer to WAC 182-502-0150 (8)]

Note: The adjusted/replaced claim will appear on the Remittance Advice (RA) in the adjustment claim section as two transactions, 1) the original claim and 2) the replacement claim. The claim paid amount would be adjusted accordingly based on the adjustment request and the adjusted amount would be reflected in the total payment. See section Reconcile the RA for a complete RA explanation.

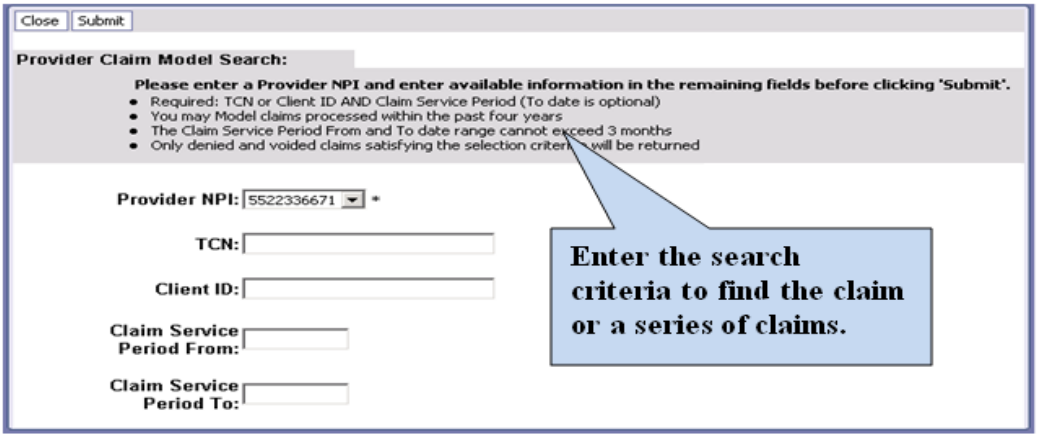
Note: When a claim is voided the Agency will recover the amount originally paid from the next total payment and the voided claim will appear on the RA as only one transaction.

Resubmit a Denied Claim

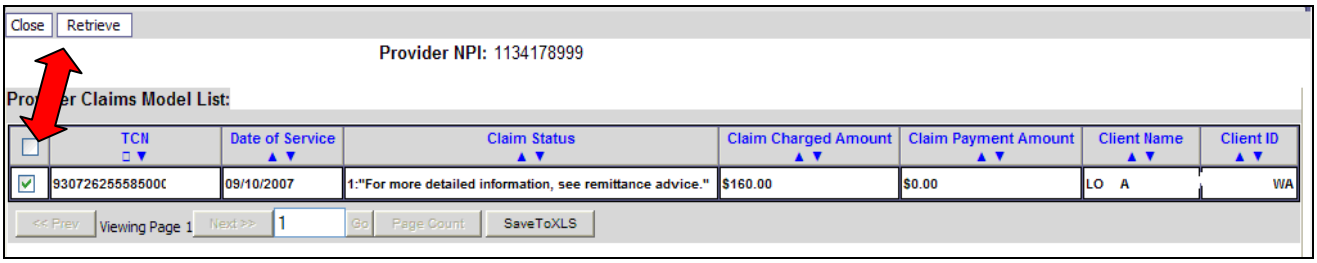
Select "Resubmit Denied/Voided Claim" from the Provide Portal main menu.



Search for the claim by entering the appropriate information then click the "submit" button



ProviderOne will display the claim list screen. Click on the box next to the TCN of the claim to be resubmitted then click the "Retrieve" button in the upper left hand corner. The claim will be displayed in the DDE screen with the values of the selected claim in the fields and will indicate the type of claim.



Make any necessary changes to the claim using the same procedure as describe above in adjusting a claim section. When the changes are done submit the claim to Medical Assistance for processing. The system will go thru the same final steps of a claim submission asking if back up is being sent, etc. Remember to click the "OK" button on the **Submitted Claim Details** screen to finish sending in the resubmitted claim! A different TCN will be assigned to the claim after it is resubmitted.

Pitfalls

- **Failing to include the TCN in the applicable field on the paper claim form adjustment request. This will cause the adjustment claim to be denied as a duplicate claim.**
- **Failing to indicate the TCN on the paper claim form adjustment. This will cause Medical Assistance to be unable to complete the request.**
- **Adjusting the wrong claim or claim line. This could result in unexpected results with the claim and payment.**
- **Failing to click the "OK" button on the Submitted Claim Details screen will result in the claim not being sent to Medical Assistance.**

Key Step

7

7. Creating a Template Claim

Why

ProviderOne allows a provider to create and save a template of a claim for services they may be billing for a client on a weekly, bi-weekly, or monthly basis. When creating a DDE template, the provider can add as much claim information to the template as they need or want however the system does require a minimum of information to be able to save the template. The minimum required information is:

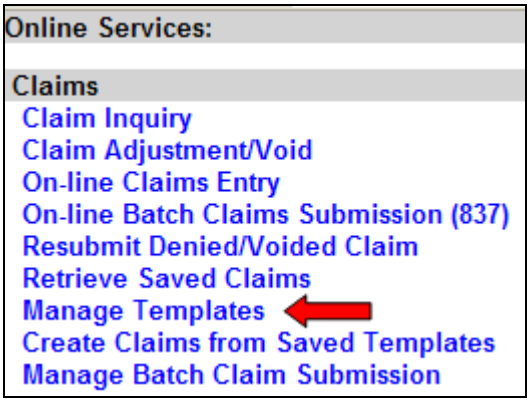
- A Template Name
- Answer the questions on the DDE screen
- If a closed data field is opened then additional information may be required

Once saved a template can be used to submit a claim and the template can be used over and over again to create claims. The template can be edited and resaved or deleted if no longer useful. Many templates can be created and saved. The next chapter is about submitting a template claim.

How

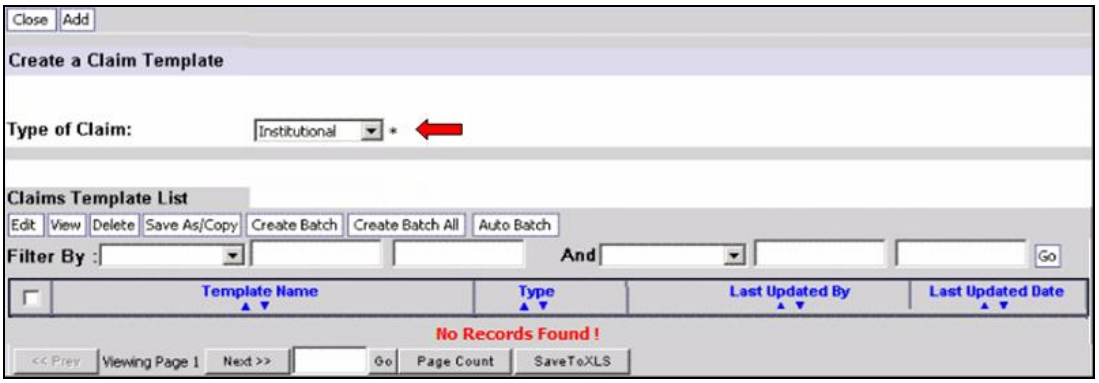
Create a template (s) using the DDE screens.

- Log into ProviderOne with the **EXT Provider Claims Submitter** or EXT **Provider Super User** profile.
- From the Provider Portal, click on the **Manage Templates** hyperlink



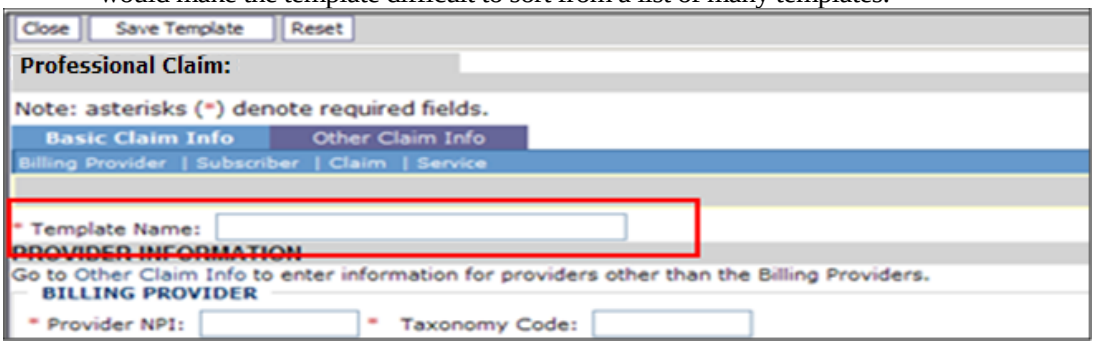
At the **Create a Claim Template** screen providers can perform many actions with a template.

Create a Template



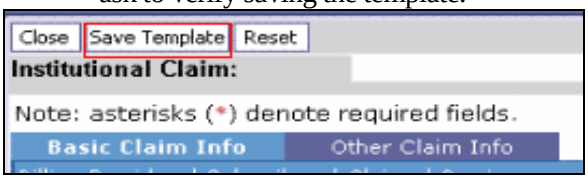
- First, start building a template by choosing which type of template is desired then click on the **Add** button.

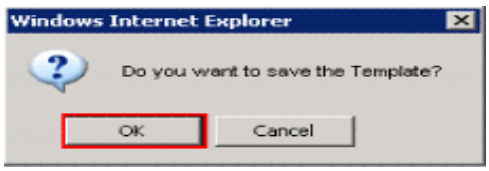
- Pick a name for the template. Use a name that describes a service or use the client's name. It is best not to use a template name that uses alpha/numeric characters that are common to all templates which would make the template difficult to sort from a list of many templates.



- Fill in as many data fields as possible. If the template is for a client that receives specific services monthly then fill in all fields except the dates of service. If the template is service specific then fill in all the service information and leave off the client information and dates of service.

- Once the template is complete and ready to save click on the **Save Template** button. The system will ask to verify saving the template.



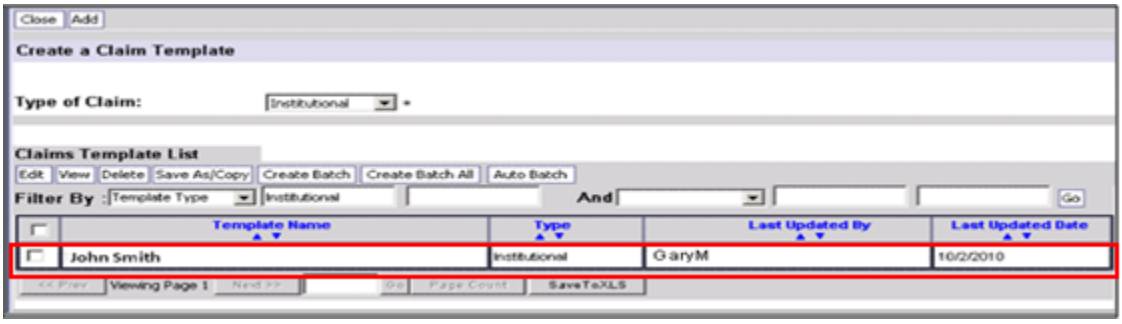


Note: If ProviderOne returns the error message "**Warning: Template Name already exits, please enter a unique name**" could be caused by one of two things:

- A template has been created with this name in the providers domain; or
- ProviderOne found the template name already exited in history.

If the template is truly a new one for the domain, simply add a number like 1 or 2 to the end of the template name and try to save again.

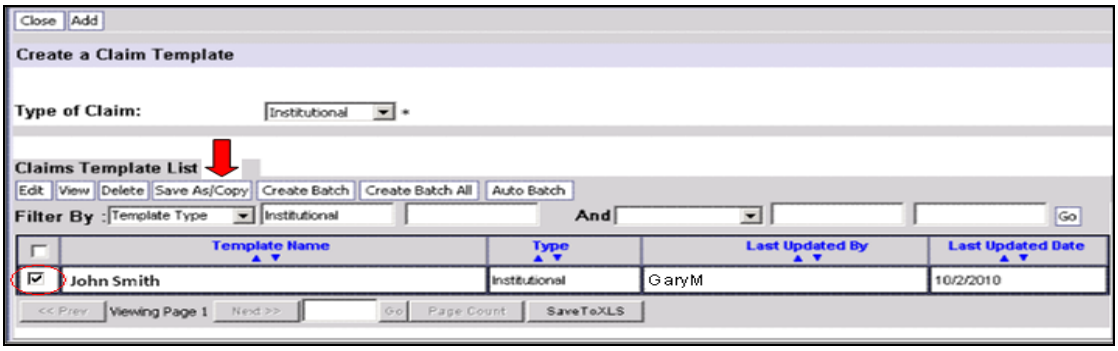
- After clicking the OK button, ProviderOne returns to the Claim Template screen adding the template to the list.



- Add as many templates as needed.
  - Create new ones using the above method or;
  - Copy the saved template then edit it

Copy a Template

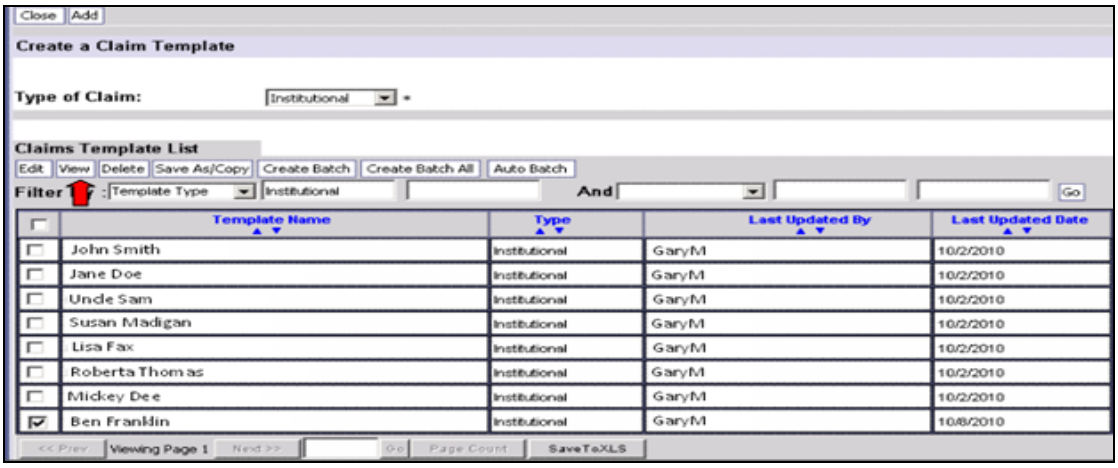
- To copy a template, click on the box next to the template name



- Then click on the **Save As/Copy** button
- The system now displays the DDE screen with the template information except the template name. Name this template and change any data as needed then save the template. Build as many templates as required using this method.

View a Template

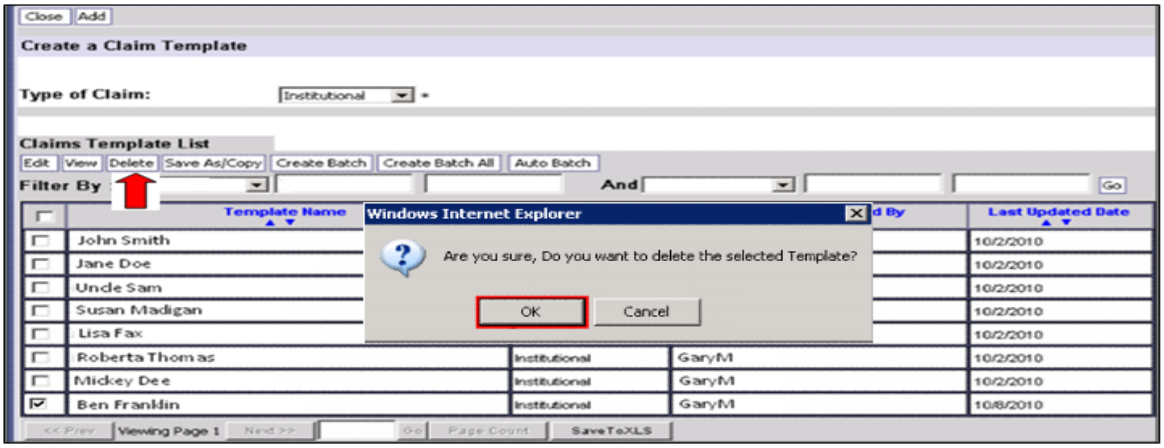
- To view a template, click on the box next to the template name



- Then click on the **View** button
- The system now displays the DDE screen with the template information and all the template data is grayed and cannot be edited.

Delete a Template

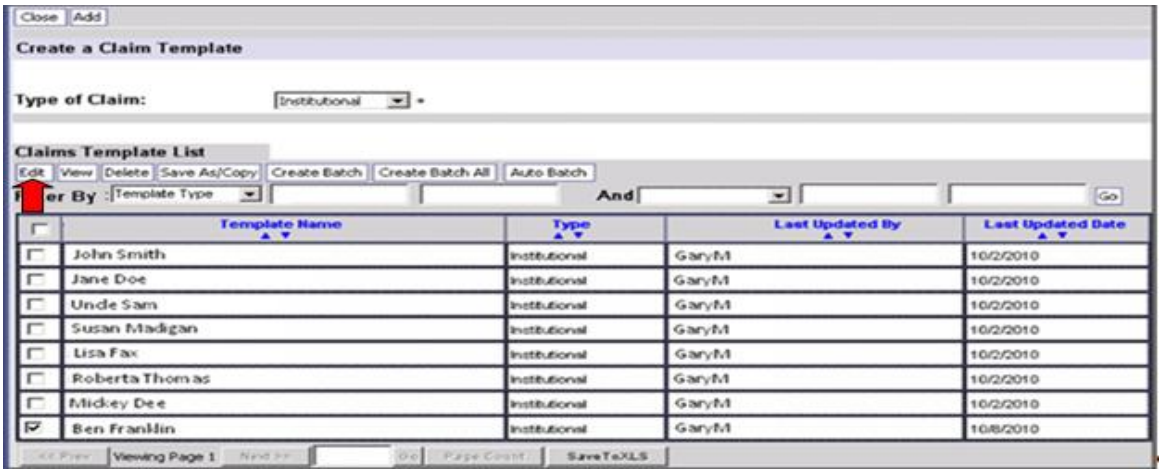
- To delete a template, click on the ☑ box next to the template name



- Then click on the **Delete** template button
- Clicking on the OK button deletes the template

Edit a Template

- To edit a template, click on the ☑ box next to the template name



- Then click on the **Edit** button
- The system now displays the DDE screen with the template information available to edit and be changed or updated as needed.

Note: When building and saving a template ProviderOne will ignore some of the system rules i.e. not all asterisk (required) fields need data entered.

Pitfalls

- **Choosing the wrong profile after logging into ProviderOne.**
- **Choosing the wrong claim type for the template.**
- **Using common starting characters in naming the template. Makes it difficult to sort to find a template on a large list.**

Key Step

8

8. Submitting a Template Claim or a Batch of Template Claims

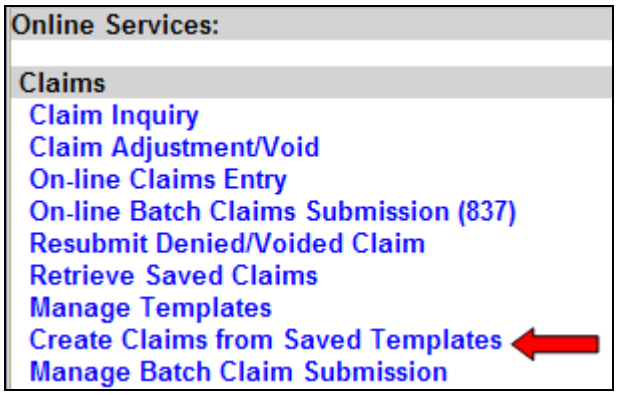
Why

Providers that bill reoccurring services for a client or clients may want to use a claim template to create and submit those claims.
ProviderOne also allows institutional providers to build batches of templates into a batch of claims instead of submitting a single claim template one at a time.

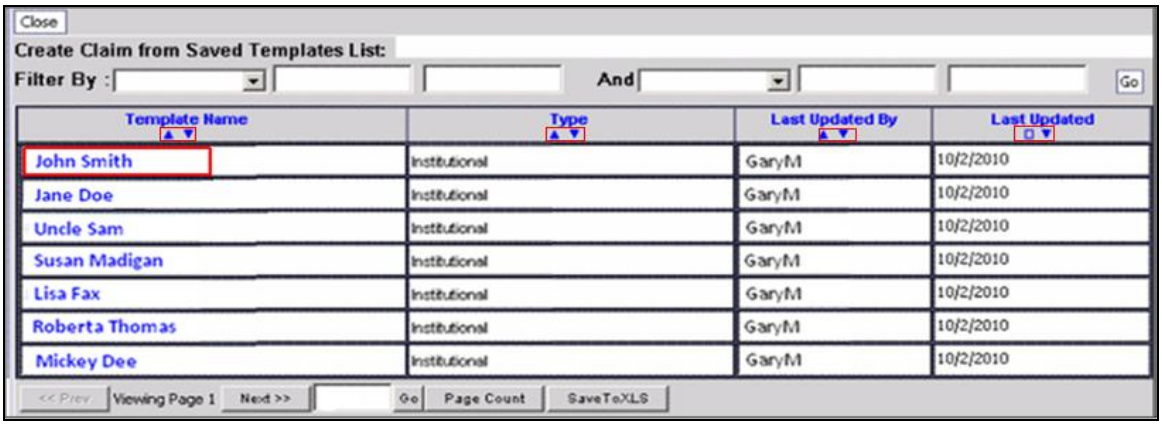
How

Submit a Single Claim from a Template

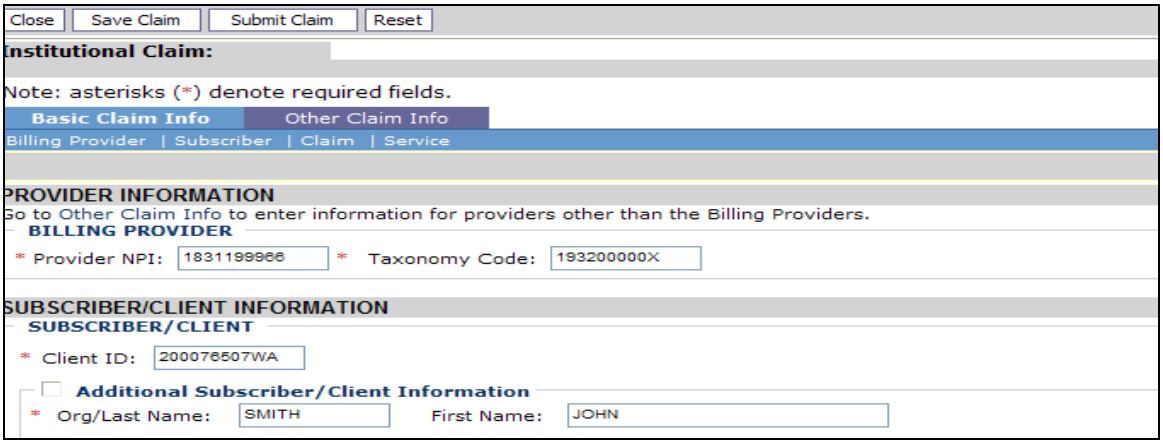
- Log into ProviderOne with the **EXT Provider Claims Submitter** or **EXT Provider Super User** profile.
- From the Provider Portal, click on the **Manage Templates** hyperlink



- ProviderOne should display the **Create Claim from Saved Templates List** screen.



- The list of templates can be sorted if it is huge by a couple of methods:
  - Use the Filter By boxes to find a specific template or;
  - Use the sort tool (little diamonds) under each column title which sort from top to bottom or bottom to top.
- Click on the template name hyperlink which loads the template in the DDE screen.



- At the DDE screen finish filling in the claim data.
- Once all the data is entered the claim can be saved or submitted to ProviderOne.
- If submitting the claim, ProviderOne will ask if back up is being sent. If sending back up complete that process.
- Click on the OK button to submit the claim.
- Go back to the **Create Claim from Saved Templates List** screen if another claim needs to be submitted using a template.

Submit a Batch of Template Claims

ProviderOne has the ability to identify and gather a group of claim templates together to create a batch of templates for submission into the system as a batch of claims. This process has these basic requirements:

- All claim types must be the same in the batch(i.e. professional, dental, or institutional)
- All batch templates will be for the same date of service (or date span)
- The billed amount could be the same on each claim template (based on the date(s) of service)
- Each claim template units will be the same (calculated based on the date(s) of service)

A detailed explanation of the process is beyond the capacity of this publication however the **ProviderOne Managing Claims** system manual has a complete overview of the process. **Nursing Home providers** submitting Institutional claims have a detailed webinar and presentation slide show demonstrating the complete process. Other provider types wanting to use the process would follow the same steps however they may be using a different claim form.
The basic process outline includes:

- Log into ProviderOne and go to **Manage Templates**
- At the **Claims Template List** screen there are 3 options to create a batch of claim templates:
  - Create Batch
  - Create Batch All
  - Auto Batch
- At the **Batch Claim Attributes** screen assign the From-To dates of service then build the batch
- Each batch is assigned a batch number
- Now at the portal page switch to the **Manage Batch Claim Submission** hyperlink
- At the **Batch Claim Submission Status List** page check the status of a batch. Status can be:
  - Waiting
  - In Process
  - Failed in Validation
  - Passed Validation
  - Submitted for Claims Loading
- Only template batches that have **Passed Validation** can be submitted as claims
- Submitted **Passed Validation** batches are now in **Submitted for Claims Loading** status. Claims are assigned a TCN and start processing in ProviderOne. This template batch is then auto purged from the list page.

Pitfalls

- **Forgetting to change a data element that needed changing on a template. Could result in a denied claim or an overpaid claim.**
- **Trying to submit a batch of templates that are different claim types.**
- **Not keeping track of the batch number for specific template batch service.**
- **Trying to submit a batch of templates that have not passed validation.**

Appendix I: Completing the Claim Form CMS-1500

The 1500 Claim Form is a universal claim form and is the "approved" form that must be used when billing for professional services. Approved forms will say "Approved OMB-0938-0999 FORM CMS-1500 (08-05)" on the bottom right hand corner. The numbered boxes on the claim form are referred to as fields. A number of the fields on the form do not apply when billing the Agency. Some field titles may not reflect their usage for a particular claim type.

Field	Name	Action
1a	ProviderOne Client ID	Enter the ProviderOne Client ID (example 123456789WA).
2	Patient's Name	Enter the last name, first name, and middle initial of the client receiving services exactly as it appears on the client services card or other proof of eligibility. If billing for a baby on mom's ID enter the baby's name here. If the baby is un-named use the mom's last name and "baby" as the first name.  **Note:** be sure to insert commas separating sections of the name!
3	Patient's Birthdate Patient's Sex	Enter the client's birthdate in the following format: MMDDCCYY. Do not include hyphens, dashes, etc. Enter the patient's sex (gender). If billing baby on mom's ID enter the baby's birth date instead. If billing baby on mom's ID enter the baby's sex here.
4	Insured's Name	When applicable. If the client has health insurance through employment or another source (e.g., private insurance, Federal Health Insurance Benefits, TRI-CARE, or TRI-CAREVA) enter the name of the insured here. Enter the name of the insured except when the insured and the client are the same – then the word Same may be entered.
5	Patient's Address	Enter the address of the client who received the services (the person whose name is in Field 2.)
6	Patient Relationship to Insured	Check the appropriate box.
7	Insured's Address	Enter the address of the insured.
9	Other Insured's Name	If there is other (primary) insurance (Field 11d), enter the last name, first name and middle initial of the person who holds the other insurance. If the client has other insurance and this field is not completed, payment of the claim may be denied or delayed.
9a	Other Insured's Policy or Group Number	Enter the other insured's policy or group number.
9b	Other Insured's Date of Birth and Gender	Check the appropriate box for the insured's gender and enter the birthdate in the following format: MMDDCCYY. Do not include hyphens, dashes, etc.
9d	Insurance Plan Name or Program Name	Enter the insurance plan name or program name (e.g., the insured's health maintenance organization, private supplementary insurance). Please note: Medical Assistance, Medicaid, Welfare, Provider Services, Healthy Options, First Steps, and Medicare, etc., are inappropriate entries for this field.

Field	Name	Action
10	Patient's Condition Related To	Check yes or no to indicate whether employment, auto accident or other accident involvement applies to one or more of the services described in Field 24. Indicate the name of the coverage source in field 10d (L&I, name of insurance company, etc.).
11	Insured's Policy Group or FECA (Federal Employees Compensation Act) Number	Primary insurance, when applicable. This information applies to the insured person listed in Field 4. Enter the insured's policy and/or group number and his/her social security number. The data in this field will indicate the client has other insurance coverage and Medicaid is the payer of last resort.
11a	Insured's Date of Birth and Gender	Check the appropriate box when applicable for the insured's gender and enter the birthdate if different from field 3 in the following format: MMDDCCYY. Do not include hyphens, dashes, etc.
11c	Insurance Plan Name or Program Name	When applicable, show the insurance plan or program name to identify the primary insurance involved. (Note: This may or may not be associated with a group plan.)
11d	Is there another Health Benefit Plan?	Required if the client has other insurance. Indicate yes or no. If yes, you should have completed Fields 9a.-d. If the client has insurance, and even if you know the insurance will not cover the service you are billing, you must check yes. If 11d is left blank, the claim may be processed and denied in error.
14	Date of Current Illness, Injury, or Pregnancy	If applicable, enter the date in the following format: MMDDCCYY. Do not include hyphens, dashes, etc.
15	If Patient Has Had Same or Similar Illness	If applicable, enter the date in the following format: MMDDCCYY. Do not include hyphens, dashes, etc.
16	Dates Patient Unable to Work in Current Occupation	If applicable, enter the date in the following format: MMDDCCYY. Do not include hyphens, dashes, etc.
17	Name of Referring Physician or Other Source	When applicable, enter the referring physician or Primary Care Case Manager (PCCM) name. (Last Name, First Name)
17b	ID Number of Ordering/Referring Physician	When applicable, enter the NPI number of the ordering/referring physician. The provider reported here must be enrolled as a Washington State Medicaid provider. When billing for services provided to PCCM clients: Enter the National Provider Identifier (NPI of the PCCM who referred the client for the service(s).
18	Hospitalization Dates Related to Current Services	If applicable, enter the date in the following format: MMDDCCYY. Do not include hyphens, dashes, etc.

Field	Name	Action
19	Reserved for Local Use	This field is used for comments that require a Medical Assistance claims specialist to review a claim before payment is made. To make any of the following comments, put "SCI=" and the corresponding letter on the list below: • **B** – BABY ON MOMS CLIENT ID o Use Twin A, Twin B; Triplet A, Triplet B, Triplet C when applicable. • **F** – ENTERAL NUTRITION – CLIENT NOT ELIGIBLE FOR WIC • **H** – CHILDREN WITH SPECIAL HEALTHCARE NEEDS • **I** –INVOLUNTARY TREATMENT ACT (ITA) (Legal Status) • **K** – NOT RELATED TO TERMINAL ILLNESS (Hospice Client) • **V** – VOLUNTARY TREATMENT (Legal Status) • **Y**– SPENDDOWN AMOUNT (and list the amount) This is also the location to put NDCs, if applicable. Indicate what line the NDC is for by putting "LN#" before the NDC **Note:** Baby on Mom's Client ID can only be used during the first 60 days of baby's life.
20	Outside Lab?	If applicable, check the appropriate box and enter charges.
21	Diagnosis or Nature of Illness or Injury	Enter the appropriate diagnosis code(s) in areas 1, 2, 3, and 4.
22	Medicaid Resubmission	When applicable. If this billing is being submitted beyond the 365-day billing time limit, enter the TCN that verifies that the claim was originally submitted within the time limit. (The TCN number is the claim number listed on the Remittance and Status Report.) Also put TCN numbers in this field for adjusting or voiding claims. They must be in the following format: ▪ 7-300629600000340000-(replace/adjustment) ▪ 8-300629600000340000 (void/cancel)
23	Prior Authorization Number	When applicable. If the service or hardware being billed requires prior authorization, enter the assigned number.
24a	Date(s) of Service	Enter the "from" and "to" dates of service.
24b	Place of Service	Enter the appropriate two digit code. For example: 11- Office 31- Skilled Nursing Facility 32- Nursing Facility The Agency requires that a valid two-digit place of service be indicated that accurately reflects the place of service. Claims with inaccurate place of service designations will be denied.

Field	Name	Action
24d	Procedures, Services or Supplies CPT/HCPCS	Enter the appropriate procedure code for the service(s) being billed. When appropriate enter a modifier(s).
24e	Diagnosis Pointer	Enter the diagnosis pointer by entering a 1, 2, 3, or 4. The first diagnosis should be the principal diagnosis. Follow additional digit requirements per ICD-9-CM. Do not enter the actual diagnosis code in this field. Please do not enter a comma or any other punctuation in this field.
24f	Charges	Enter your usual and customary charge for the service performed. If billing for more than one unit, enter the total charge of the units being billed. Do not include dollar signs or decimals in this field. Do not add sales tax. Sales tax is automatically calculated by the system and included with the remittance amount.
24g	Days or Units	Enter the total number of days or units for each line. These figures must be whole units.
24i	ID Qualifier	Enter the taxonomy qualifier ZZ if applicable.
24j	Rendering Provider ID# If applicable~ Reference (Outside) Laboratory	Enter the taxonomy code in the top half of the field for the rendering provider if applicable. Enter the NPI for the rendering provider in the bottom half of the field. This information is only needed if it is different than fields 33a and 33b. For more information on taxonomy codes, please see Appendix L. The rendering provider must be enrolled as a Washington State Medicaid provider prior to start of treatment. Enter the NPI number of the reference (outside) laboratory here.
25	Federal Tax ID Number	Enter in the Federal Tax ID or Social Security number and indicate via the check boxes which number is being used.
26	Patient's Account Number	Not required (optional field for your internal purposes). Enter alpha and/or numeric characters only. For example, a medical record number or patient account number. This number will be printed on your Remittance and Status Report (RA) under the heading Patient Account Number.
27	Accept Assignment?	Check the appropriate box.
28	Total Charge	Enter the sum of all charges indicated in Field 24F. Do not use dollar signs or decimals in this field.
29	Amount Paid	If there is insurance payment, show the amount here, and attach a copy of the insurance EOB. If payment is received from a source(s) other than insurance, specify the source in Field 10d. Do not use dollar signs or decimals in this field or put prior Medicare, Medicare Advantage, or Medicaid payments here.
30	Balance Due	Enter total charges minus any amount(s) in Field 29. Do not use dollar signs or decimals in this field.
32	Service Facility Location Information	Enter the location address if different from Field 33 • Enter the location NPI • Enter the location Taxonomy. For more information on taxonomy codes, please see Appendix L. This field is required for Sleep Centers, Birthing Facilities, and Centers of Excellence when the location of service is different from the billing NPI's location.

Field	Name	Action
33	Physician's, Supplier's Billing Name, Address, Zip Code And Phone #	Enter the provider's Name and Address on all claim forms. • Enter the Billing Provider NPI • Enter the Billing Provider Taxonomy. For more information on taxonomy codes, please see Appendix L.

Appendix J: Completing the Claim Form UB-04

The following instructions explain how to complete the UB-04 claim form and the "approved" form must be used when billing. The form will say "Approved OMB No. 0938-0997" on the bottom left hand corner. The instructions should be used to supplement the information in the National Uniform Billing Committee (NUBC) official UB-04 Data Specifications Manual. For fields that are situational and for code usage details not covered below please refer to the NUBC Manual.

Note: This guide applies only to paper UB-04 claims submitted to Medical Assistance. For information on HIPAA-compliant 837 transactions, please consult the appropriate companion documents for 837 transactions available on the Agency HIPAA website.

Note: All claims submitted to Washington State Medicaid to the ProviderOne system will require a taxonomy code for the Billing Provider. In form locator 81, Code B3 (qualifier) is to be entered in first (small) space and the provider taxonomy code is to be entered in the (second) large space. The third space should be blank.

Form Locator	Name	Action
1	Billing Provider Name	Line 1: Provider Name Line 2: Street Address or Post Office Box Line 3: City, State, and Zip Code plus 4 Line 4:Telephone (& Fax)
2	Pay-to Name and Address	Report only if different than form Locator 1.
3a	Patient Control Number	Enter patient's unique (alpha and/or numeric) number assigned by the provider. This number will be printed on the Remittance and Status Report (RA) under the heading Patient Account Number.
3b	Medical/Health Record Number	Optional item. Enter alpha and/or numeric characters only. This entry is not returned on the RA.
4	Type of Bill	ProviderOne uses the Type of Bill for adjudication and pricing. The ProviderOne recommended TOBs are: Hospice 81X, 82X Home Health 32X, 33X, 34X Kidney Center 72X Inpatient Hospital 11X Outpatient Hospital 13X Nursing Home 21X Swing Bed 18X FQHC Crossover 77X RHC Crossover 71X
5	Federal Tax Number	Enter the federal tax identification number.

Form Locator	Name	Action
6	Statement Covers Period	Enter the from and through dates of service (MMDDCCYY). Overlapping fiscal/calendar years do not require split billing.
8a	Patient Name/Identifier	Enter the patient's ProviderOne Client ID. (123456789WA)
8b	Patient Name/Identifier	Enter the last name, first name, and middle initial of the client receiving services exactly as it appears on the client services card or other proof of eligibility. If billing for a baby on mom's ID enter the baby's name here. If the baby is un-named use the mom's last name and "baby" as the first name.  **Note:** be sure to insert commas separating sections of the name!
9	Patient Address	Enter the address of the client who received the services.
10	Birthdate	Enter in the patient's date of birth in the following format: MMDDCCYY. (Example: 05102003 for May 10, 2003.) If billing baby on mom's ID enter the baby's birth date instead.
11	Sex	Indicate if the patient is male (M) or female (F). If billing baby on mom's ID enter the baby's sex here.
12	Admission Date	Indicate the start date of Admission.
13	Admission Hour	Enter the code for the hour of admission converted to 24 hour time as shown below: **CODE TIME AM CODE TIME PM** 00 12:00-12:59 (Midnight) 12 12:00-12:59 (Noon) 01 01:00-01:59 13 01:00-01:59 02 02:00-02:59 14 02:00-02:59 03 03:00-03:59 15 03:00-03:59 04 04:00-04:59 16 04:00-04:59 05 05:00-05:59 17 05:00-05:59 06 06:00-06:59 18 06:00-06:59 07 07:00-07:59 19 07:00-07:59 08 08:00-08:59 20 08:00-08:59 09 09:00-09:59 21 09:00-09:59 10 10:00-10:59 22 10:00-10;59 11 11:00-11:59 23 11:00-11:59 Refer to the NUBC manual for more information.
14	Priority(Type) of Visit	Required when patient is being admitted to the hospital for inpatient services. Refer to the NUBC manual for more information.
15	Admission Source	Indicate the source of referral for admission or visit. Refer to the NUBC manual for more information.

Form Locator	Name	Action
16	Discharge Hour	Enter the hour of discharge. Refer to the 24-hour time as shown in the coding table for Form Locator 13 and the NUBC manual for more information.
17	Status	Enter the code indicating patient status as of the discharge date. Refer to the NUBC manual for more information.
18-28	Condition Codes	*See NUBC Manual for Codes other than below:* Washington State assigned Condition Codes: Trauma: Qualified Trauma cases are identified by the following Codes TP Indicates a pediatric client (through age 14 only) with an Injury Severity Score (ISS) in the range of 9-12 TT Indicates a transferred client with an ISS that is less than 13 for adults or less than 9 for pediatric clients TV Indicates an ISS in the range of 13 to 15 TW Indicates an ISS in the range of 16 to 24 TX Indicates an ISS in the range of 25 to 34 TY Indicates an ISS in the range of 35 to 44 TZ Indicates an ISS of 45 or greater
29	Accident State	If applicable, enter the state in which the accident occurred. (Example: OR, CA, etc.)
31-34	Occurrence Code and Dates	Refer to the NUBC manual for more information. Not required on a Hospice, Kidney center, Home Health or SNF claims.
35-36	Occurrence Span Codes and Dates	Refer to the NUBC manual for more information.
38	Responsible Party name and address	Enter the information for the claim addressee.

Form Locator	Name	Action
39-41	Value codes and Amounts	See NUBC Manual for Codes other than below: **Value Code 66** for EMER patient liability on Inpatient Hospital claims, then enter the Patient Participation Amount. . **Value Code 66** for Spenddown on Institutional Hospital claims, then enter the Patient Participation Amount **Value Code 24**-Enter this code in the code field with the Patient Class immediately following in the amount field. See page C.1 in the Nursing Facilities billing instructions for valid Patient Class codes. (e.g., 20.00=class code 20). **Value Code 31**-Enter this code in the code field with the Patient Participation amount for the entire month immediately following in the amount field. (Nursing Home claims only.) **Value Code 54 -** Enter this code in the code field with the newborn birth weight in grams in the amount field (no decimals). Right justify the weight in grams to the left of the dollars/cents delimiter. (If billing software requires the decimal in Value Code field, enter the weight in grams then decimal point 00. Example 2499.00)
42	Revenue Code	Revenue Codes must be valid for the Type of Bill or facility. For example, revenue code usage for Hospice may differ from a hospital. a. For Hospice, Home Health, Kidney Center and Nursing Home billing see the individual Billing Instructions. b. For Inpatient and Outpatient Hospital services see Medical Assistance Revenue Code Grid. c. On the final page of your claim, form locator 42, line 23 will require rev code 0001 with your claim total in form locator 47 line 23.

Form Locator	Name	Action
43	Description	Enter a written description of the related revenue categories included on the bill. The Agency is collecting NDC information on Centers for Medicare and Medicaid Services designated, physician administered drugs in the outpatient hospital setting and for Kidney Centers (revenue Codes 0634-0637 drugs with procedures). See the Physician Related MPG for the description of the NDC reporting format criteria. When reporting a drug, enter identifier N4, the eleven-digit NDC code, Unit Qualifier, and number of units from the package of the dispensed drug for the specified detail line. Do not enter a space, hyphen, or other separator between N4, the NDC code, Unit Qualifier, and number of units. Refer to the NUBC manual for more information.
44	HCPCS/RATE/HIPPS Codes	When applicable, enter the HCPCS/CPT/RATE codes. Outpatient HCPCS – see Revenue Code Grid for Revenue code/HCPCS combination requirements. Inpatient Rates – required when a room and board revenue code is reported Modifiers are entered in this field when applicable attached to the qualifying code line.
45	Service Date	Required on outpatient hospital, Kidney Center, Hospice, Nursing Home, and Home Health claims. On each line, enter the date of service.
46	Service Units	Enter the units of service for each revenue code. Please do not use decimal points. (e.g. 1 unit = 1)
47	Total Charges	Enter the total charge for each revenue code or procedure code entry. Line 23: This entry must be the sum of the individual charges.
48	Non-Covered Charges	Enter the amount required by contract with the Agency. Enter charges for non-covered services performed during the stay or charges paid by another payer (Medicare) when all services must be reported on the inpatient claims.
50 a-c	Payer Name	Enter Washington Medicaid for the Medicaid payer identification. Enter the name of the third party payer if applicable: 50a–Primary Payer. 50b–Secondary Payer. 50c–Tertiary Payer

Form Locator	Name	Action
51	Health Plan ID	For Washington Medicaid leave blank. Enter the health plan identification number (if known) in 51 a, b, c depending on whether the insurance is primary, secondary, or tertiary.
52 a-c	Release of Information Certification Indicator Required	Indicate whether the patient or patient's legal representative has signed a statement permitting the provider to release data to other organizations**.** The Release of Information is limited to the information carried on the claim. I = Informed Consent to Release Medical Information. (Required when the provider has not collected a signature and state or federal laws do not supersede the HIPAA Privacy Rule by requiring a signature be collected.) Y = Yes, Provider has a Signed Statement Permitting Release of Medical Billing Data Related to a Claim. Refer to the NUBC manual for more information.
53 a-c	Assignment of Benefits Certification Indicator Required	No data available.
54 a-c	Prior Payments	Enter the amount that has been received (if any) toward payment of the claim from an insurance carrier prior to billing the Agency.
55	Estimate Amount Due	The amount estimated by the provider to be due from the indicated payer (estimated responsibility less prior payments)
56	NPI	Enter the NPI for the billing provider. For more information on taxonomy codes, please see Appendix L.
57 a-c	Other Billing Provider ID	A unique identification number assigned to the provider submitting the bill by the health plan. Not Required. Agency does not assign nor require unique identification number other than NPI.
58 a-c	Insured's Name	Enter the insured's last name, first name, and middle initial exactly as it appears on the client services card or other proof of eligibility. **Note:** be sure to insert commas separating sections of the name! If the recipient is covered by insurance other than Medicaid, enter the name of the individual in whose name the insurance is carried. Carry through the payer line scheme reported in Form Locator 50 A-C. Refer to the NUBC manual for more information
59 a-c	Patient's Relationship to Insured	Enter 18 when the subscriber is the same person as the patient. If the subscriber is not the same person as the patient, do not use this field.

Form Locator	Name	Action
60 a-c	Insured's Unique ID	Enter all of the insured's unique identification numbers assigned by any payer organizations. Carry through the payer line scheme reported in Form Locator 50 A-C. Enter the ProviderOne Client ID exactly as it appears on the Medicaid ID card or other proof of eligibility. Example: 123456789WA). Refer to the NUBC manual for more information
61 a-c	Group Name	Refer to the NUBC manual
62 a-c	Insurance Group Number	Refer to the NUBC manual
63 a-c	Treatment Authorization Codes	Enter the Prior Authorization (PA) number issued by the Agency or Expedited Authorization Number (EPA) located in the appropriate program billing instructions for the billed service if required. Carry through the payer line scheme reported in Form Locator 50 A-C If the claim meets the qualifications for Medical Inpatient Detox (MID) use the following EPA numbers. Please see the Inpatient Hospital Billing Instructions for additional information. • Acute alcohol detoxification use 870000433 • Acute drug detoxification use 870000435
64 a-c	Document Control Number	When applicable. If this billing is being submitted beyond the 365-day billing time limit, enter the TCN that verifies that the claim was originally submitted within the time limit. (The TCN number is the claim number listed on the Remittance Advice.) Also put TCN numbers in this field for adjusting or voiding claims. They must be in the following format: ▪ 7-300629600000340000-(replace/adjustment) ▪ 8-300629600000340000 (void/cancel)
65 a-c	Employer Name	If applicable, enter the employer name of the insured. Carry through the payer line scheme reported in Form Locator 50 a-c.
66	Diagnosis and Procedure Code Qualifier	Required. Enter the qualifier that identifies the version of the International Classification of Diseases (ICD) reported: 9 – Ninth Revision 0 – Tenth Revision
67	Principal Diagnosis Code	Principal Diagnosis Code (the condition established after study to be chiefly responsible for causing the use of facility services) Required: • Present on Admission (POA) Indicator - See NUBC Manual for usage guidelines • Review the Inpatient billing instructions for additional information http://www.hca.wa.gov/medicaid/billing/pages/hospital_inpatient.aspx

Form Locator	Name	Action
67a-q	Other Diagnosis Codes	Enter the most specific ICD diagnosis codes that correspond to additional conditions that co-exist at the time of service or affect the length of stay. • For newborns, include the appropriate birth weight code (765.11 to 765.199) • POA Indicator for applicable secondary diagnosis • Refer to the NUBC manual for more information
69	Admitting Diagnosis Code	Enter the presenting symptom (diagnosis) and the reason for the patient's visit. Refer to the NUBC manual for more information
70a-c	Patient's Reason for Visit	Refer to the NUBC manual for more information
72a-c	External Cause of Injury	Refer to the NUBC manual for more information
74	Other Procedure Codes and Date	**Inpatient**: Enter the code identifying the principal ICD surgical or obstetrical procedure and the date on which either was performed. Enter the date in MMDDYY format Refer to the NUBC manual for more information
74a-e	Other Procedure Codes and Date	**Inpatient**: Enter the codes identifying all other significant procedures performed during the billing period covered by the claim and the dates on which the procedures were performed. Refer to the NUBC manual for more information
76	Attending Provider Name and Identifiers	Enter the NPI number for the attending physician (the physician primarily responsible for the care of the patient) or the resident physician. The NPI number of the Advanced Registered Nurse Practitioners (ARNPs) may also be reported in this form locator if they were primarily responsible for services in the hospital setting. Report in this Form Locator the NPI number of the physician ordering lab tests or X-ray services. **Note:** All providers reported here must be enrolled as a Washington State Medicaid Provider.
77	Operating Physician Name and Identifiers	Required. Enter the NPI number for the operating physician when a surgical procedure code is listed on the claim. **Note:** All providers reported here must be enrolled as a Washington State Medicaid Provider.
78-79	Other Provider (Individual) Name and Identifiers	Enter the NPI number of other treating providers or the referring provider. Enter the NPI number for a Primary Care Case Management, or Skilled Nursing Facility. **Note:** All providers reported here must be enrolled as a Washington State Medicaid Provider.

Form Locator	Name	Action
80	Remarks	Enter any comments that would help in processing a claim for payment. Possible comments include: ▪ SCI =B – Baby on Moms ID ▪ SCI =I – Involuntary Treatment Act (ITA) ▪ SCI =V – Voluntary Treatment ▪ Twin A, Twin B; Triplet A, Triplet B, Triplet C when using baby on moms ID **Note:** Baby on Mom's Client ID can only be used during the first 60 days of baby's life. Refer to the NUBC manual for more information.
81 a-d	Code-Code	The Billing provider's NPI entered in Form Locator 56 is mapped to a taxonomy code (s) that is needed to identify the provider in the ProviderOne claims processing system. The provider must enter qualifier code B3 and the reported taxonomy code in this Form Locator that corresponds to the service billed on this claim. For any other code qualifiers, please refer to the NUBC manual.

Appendix K: Completing the Claim Form 2006 ADA Dental Form

Field	Name	Action
2	Predetermination/Preauthorization Number	Place the required prior authorization number or EPA number in this field.
3	Company/Plan Name, Address, City, State, Zip Code	Enter the claims address for the Health Care Authority.
4	Other Dental or Medical Coverage	Check the appropriate box.
5	Name of Policyholder/Subscriber (Last, First, Middle Initial, Suffix)	If different from the patient, enter the name of the subscriber.
6	Date of Birth	Enter the subscriber's date of birth. Hyphens, dashes, etc. are not needed.
8	Policyholder/Subscriber Identifier (SSN or ID#)	Enter the subscriber's SSN or other identifier assigned by the payer.
9	Plan/Group Number	If the client has third party coverage, enter the dental plan number of the subscriber.
10	Relationship to Primary Policyholder/Subscriber	Check the applicable box.
11	Other Insurance Company/Dental Benefit Plan Name, Address, City, State, Zip Code	Enter any other applicable third party insurance.
12	12. Policyholder/Subscriber Name (Last, First, Middle Initial, Suffix), Address, City, State, Zip Code	Enter the last name, first name, and middle initial of the client receiving services exactly as it appears on the client services card or other proof of eligibility. **Note:** be sure to insert commas separating sections of the name!
13	Date of Birth (MMDDCCYY)	Enter the client's date of birth. Hyphens, dashes, etc. are not needed.
14	Gender	Check the applicable box.
15	Policyholder/Subscriber Identifier (SSN or ID#)	Enter the patient's ProviderOne Client ID (123456789WA)
16	Plan/Group Number	Enter the subscriber's group Plan or Policy Number.
18	Relationship to Policyholder/Subscriber	Check the appropriate box.
20	Name (Last, First, Middle Initial, Suffix) Address, City, State, Zip Code	Enter the last name, first name, and middle initial of the client receiving services exactly as it appears on the client services card or other proof of eligibility. **Note:** This field is not required if "self" is checked in box 18.
21	Date of Birth (MMDDCCYY)	Enter the client's date of birth. Hyphens, dashes, etc. are not needed. **Note:** This field is not required if "self" is checked in box 18.
22	Gender	Check the appropriate box. **Note:** This field is not required if "self" is checked in box 18.

Field	Name	Action
23	Patient ID/Account #	Not required (optional field for your internal purposes). Enter an alpha or numeric character only. For example, a medical record number or patient account number. This number will be printed on the Remittance and Status Report (RA) under the heading Patient Account Number.
24	Procedure Date (MMDDCCYY)	Enter the eight-digit date of service, indicating month, day, and year (e.g., April 1, 2007 = 04012007). Hyphens, dashes, etc. are not needed.
25	Area of Oral Cavity	If the procedure code requires an arch or a quadrant designation, enter one of the following: 01 Maxillary area 02 Mandibular area 10 Upper right quadrant 20 Upper left quadrant 30 Lower left quadrant 40 Lower right quadrant
27	Tooth Number(s) or Letter(s)	Enter the appropriate tooth number, letter(s): 1. 1 through 32 for permanent teeth 2. A through T for primary teeth 3. 51 through 82 or AS through TS for supernumerary teeth **4. Only one tooth number may be billed per line** Do not fill in preceding zeros for tooth numbers (e.g. tooth 1)
28	Tooth Surface	Enter the appropriate letter from the list below to indicate the tooth surface. Up to five surfaces may be listed in this column (Please separate with a comma): B = Buccal D = Distal F = Facial I = Incisal L = Lingual M = Mesial O = Occlusal **Note**: Make entries in this field only if the procedure requires a tooth surface.
29	Procedure Code	Enter the appropriate current CDT procedure code that represents the procedure or service performed. The use of any other procedure code(s) will result in denial of payment. **Note**: The Agency only covers procedure codes listed on our fee schedule that has a dollar amount indicated.
30	Description	Give a brief written description of the services rendered. When billing for general anesthesia or IV sedation, enter the actual beginning and ending time.

Field	Name	Action
31	Fee	Enter your usual and customary fee (not the Agency's maximum allowable rate) for each service rendered. If fee schedule indicates to bill Acquisition Cost (AC) please bill your acquisition cost.
32	Other Fee(s)	
33	Total Fee	Enter the total charges. Do not include decimal points or dollar signs.
34	Missing Teeth Information	Place an "X" on the appropriate missing teeth.
35	Remarks	Enter appropriate comments in this field ▪ To indicate a payment by another plan, enter "insurance payment" and the amount. Attach the insurance EOB to the claim. ▪ If processing a void, enter the TCN in this field preceded by an 8. (e.g. 8-123456789012345678) ▪ If processing an adjustment or replacement enter the TCN in this field preceded by a 7. (e.g. 7-123456789012345678) ▪ If the claim is an adjustment and indicating an insurance payment use the following format – 7-123456789012345678 - $123.45 ▪ Indicate the client's Spenddown amount, enter **SCI=Y** and then the amount.

Field	Name	Action
38	Place of Treatment	The Agency defines the following places of service for paper claims when a place of treatment box is checked but no two-digit place of service is indicated: **Box checked** — **Place of Service (POS)** Office — Dental office (POS 11) Hospital — Outpatient hospital (POS 22) ECF — Skilled nursing facility (POS 31) Other — The Agency will not allow place of service "other" without a two digit place of service indicated. If the services rendered are not in one of the places of service as indicated above, then the two-digit POS **must** be indicated in field 38. The Agency considers the following places of service for dental claims (not all services are covered in all places of service) **Office** **11** dental office **Hosp** **21** inpatient hospital **22** outpatient hospital **23** hospital emergency room **ECF** **31** skilled nursing facility **32** nursing facility **54** intermediate care facility/mentally retarded **Other** **03** school-based services **12** client's residence **24** professional services in an ambulatory surgery center **50** federally qualified health center **71** state or public health clinic (department) The Agency requires that a valid two-digit place of service be indicated that accurately reflects the place of service. Claims with inaccurate place of service designations will be denied.
39	Number of Enclosures	Check the appropriate box. Note: Do not send X-rays when billing for services.
40	Is Treatment for Orthodontics?	Check the appropriate box.
41	Date Appliance Placed (MMDDCCYY)	This field **must be completed** for orthodontic treatment.
42	Months of Treatment Remaining	If applicable, enter the months of treatment remaining.
43	Replacement of Prosthesis?	Check appropriate box. If "yes," enter the reason for replacement in field 35 (Remarks).

Field	Name	Action
44	Date Prior Placement (MMDDCCYY)	Enter the appropriate date if "yes" is check for field 43.
45	Treatment Resulting from	Check the appropriate box.
46	Date of Accident (MMDDCCYY)	If applicable, enter the date of accident.
47	Auto Accident State	Enter the two letter abbreviation for whatever state the accident was in, if applicable.
48	Name, Address, City, State, Zip Code	Enter the practice or business name and address as recorded with the Agency. If a solo practice, enter the dentist name and business address as recorded with the Agency.
49	NPI	Enter your National Provider Identifier (NPI). It is this code by which providers are identified, not by provider name. Without this number the claim will be denied. The provider must be enrolled as a Medicaid provider prior to start of treatment.
50	License Number	Enter the billing dentist's license number.
51	SSN or TIN	Enter the billing dentist's SSN or TIN.
52a	Additional Provider ID	Enter the taxonomy for the billing provider. For more information on taxonomy codes, please see Appendix L.
53	Treating Dentist and Treatment Location Information	Enter the treating dentist's signature and date.
54	NPI	Enter the treating provider NPI if it is different from the billing provider NPI. The treating provider must be enrolled as a Medicaid provider prior to start of treatment.
55	License Number	Enter the treating dentist's license number.
56	Address, City, State, Zip Code	Enter the treating dentists address, city state and zip code.
56a	Provider Specialty Code	Enter in the treating provider taxonomy if an NPI was entered in box 54.
58	Additional Provider ID	This field is not used by the Agency.

Appendix L: Taxonomy and ProviderOne

A taxonomy code indicates a provider's type, specialty, and subspecialty. Providers will need to use taxonomy for billing and servicing (if applicable) providers on the claim in ProviderOne.
The general term "taxonomy" refers to a classification system. For medical billing and payment, "provider taxonomy" refers to the national provider classification system defined by the Centers for Medicare and Medicaid Services (CMS). This national classification system was defined as part of the National Provider Identification (NPI) rule of the Health Insurance Portability and Accountability (HIPAA) Act.

There are three steps using taxonomy in ProviderOne:

1. **Verify the taxonomy to be billed with is loaded in the provider's ProviderOne provider file.**
   - This information can be found under the "**Manage Provider Information**" hyperlink from the ProviderOne homepage. On the Business Process Wizard page, taxonomy is referred to as "Specializations". There are two profiles in ProviderOne that allow the user to edit or add to the provider file- **EXT Provider File Maintenance** and **EXT Provider Super User**. Other profiles may only allow viewing the file.
   - Only subsets of the national taxonomies are being used by the Agency. There are literally thousands of national taxonomies that the Agency will not be using. Only those taxonomies shown in the drop down list in the provider file are being used.
   - Providers are NOT required to bill the Agency with the taxonomy reported to CMS. Please bill with a taxonomy the Agency is using.
2. **Use the verified taxonomy for billing and rendering/servicing (if applicable) providers on the claim.** Taxonomy is not required for referring providers. (See Memo 10-22.)
3. **Make sure the service billed is allowed by the taxonomy.**
   - The service on the billed claim must be associated with the taxonomy and be within the scope of licensure for the provider supplying or performing the service. For example, oxygen services require an oxygen taxonomy, durable medical equipment (DME) billings require a DME taxonomy, dental services require a dental taxonomy, etc.

Note: Medical Assistance requires taxonomy on Medicare crossovers. Providers must include taxonomy on Medicare claims when the client is also eligible for Medicaid as a secondary payer. Medicare will pass the taxonomy on these claims to Medical Assistance and if the taxonomy is missing on Medicare claims passed to Medical Assistance, these claims will deny.

Medical Assistance does not receive TPL claims directly from other payers (other than Medicare). When billing Medical Assistance directly for TPL coverage, follow Medical Assistance rules about taxonomy (i.e., make sure the taxonomy is associated with the provider and that the taxonomy description aligns with the service).

Appendix M: Medicare Crossover Claim Payment Methodology

Crossover Payment Methodology
Professional Services (CMS-1500, 837P)
Refer to WAC 182-502-0110

- Medical Assistance compares the Medical Assistance allowed amount to Medicare's allowed amount for the service, selects the lesser amount of the two, then deducts Medicare's payment from the amount selected.
- If there is a balance due, Medical Assistance pays the client's cost sharing liability (deductible, coinsurance, or co-pay) up to the lesser of the allowed amounts.
- If there is no balance due, Medical Assistance does not make any crossover claim payment because Medicare's payment exceeds the lesser of the allowed amounts.

The Agency cannot make direct payments to clients to cover the client's cost sharing liability (deductible, coinsurance, or co-pay) amount of Part B Medicare claim. The Agency **can** pay these costs to the provider on behalf of the client when:

- The provider **accepts** assignment; and
- Total reimbursement to the provider from Medicare and the Agency does not exceed the rate in the Agency's fee schedule.

Note: The Agency is revising **codes** that may be noncovered by Medical Assistance, but the services are covered. If the service is covered by Medical Assistance, but the code is not, then the Agency may pay as follows:

Medicare Allowed – Medicare Paid = The Agency payment

The Agency payment on crossover claims equals the lesser of the HCA allowed amount minus the Medicare or Part C plan payment toward the client's cost sharing liability. Payment from Medicare or the Part C plan and the Agency cannot exceed the Agency's allowed amount for the service.

- Crossover claim payment cannot exceed the client's cost sharing liability.
- No payment will be made if the Medicare or Part C plan payment exceeds the Agency's allowed amount for the service.

Institutional Services (UB-04, 837I)

Crossover Payment Methodology

Institutional Services (UB-04, 837I)

- Outpatient Hospital
  - Payment equals the lesser of Medical Assistance allowed amount minus the Medicare paid amount up to the client's cost sharing liability (deductible, coinsurance, or co-pay). Total payment to the provider from Medicare and the Agency does not exceed the Agency's allowed amount.

- RHC-Rural Health Clinic
  - For RHCs who bill for Medicare Encounter Services payment equals the Rural Health Clinic (RHC) Per Diem rate on file with the Agency minus the Medicare paid amount. These RHC claims are submitted using Type of Bill 71x and Billing provider Taxonomy 261QR1300X.

- FQHC-Federally Qualified Health Clinic
  - For FQHCs who bill for FQHC Encounter Services, payment equals the Medicare coinsurance amount. These FQHCs bill crossover claims using Type of Bill 77x and Billing Provider Taxonomy 261QF0400X.

- Inpatient Hospital for client with both Medicare Part A and Part B coverage
  - Payment equals **the lesser of** Medical Assistance allowed amount minus the Medicare paid amount, up to the client's cost sharing liability (deductible, coinsurance, or co-pay).

Note: The Agency would adjust any payment amounts if the client has a Commercial Medicare supplement policy (TPL) and that supplement payer makes a payment after Medicare. In that case the formula would be:

Medical Assistance allowed – Medicare Paid – TPL Paid = The Agency payment

Appendix N: Use the IVR to Check Claim Status

Shortcut

Claim Status
1-800-562-3022
Enter 1, 5, 3

What will I hear?

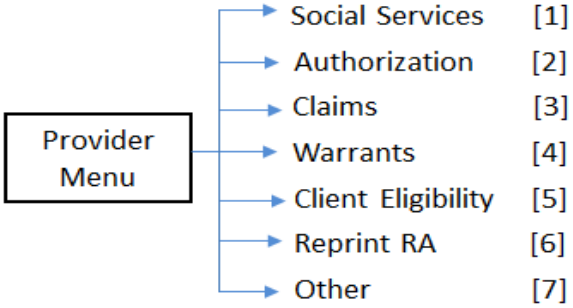
The IVR will play only the information specific to the provider's claims. The type of information available is dependent on the status.

Claim number
Status of Paid
- Date paid
- RA date
- Amount Paid
- Warrant amount
- Warrant number
- RA number
- Services Dates

Status of Denied:
- Date denied
- Denial reasons (limited to 5)

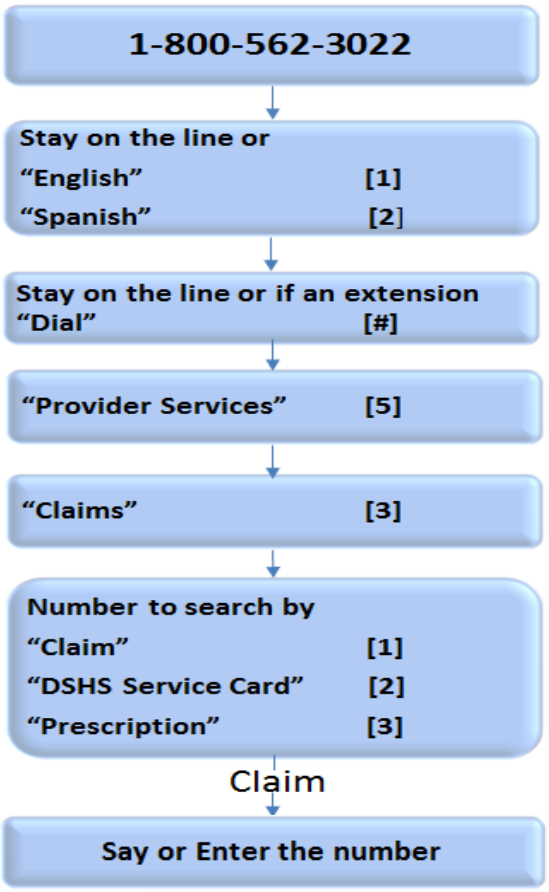
Status of In Process
- Date received
- Message if more than 30 days

Provider Menu Choices

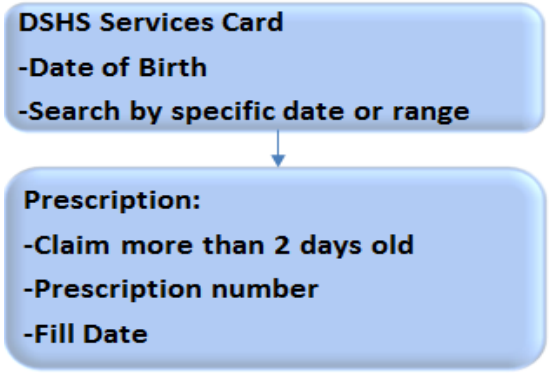


How

The ProviderOne IVR accepts voice responses or keypad entries, indicated by brackets [ ]. You can key ahead anytime.



Note: Searching by other than the claim number will generate additional questions.



The Remittance Advice

Understanding Claim(s) Status

This Chapter shows how to:

- Obtain the Agency Remittance Advice (RA).
- Determine what claims were paid.
- Determine if any claims were denied.
- Review adjustment reason and remark codes (Explanation of Benefit codes) to research denied claims.
- Understand the payment and RA cycle.
- Review claims in process.

The RA provides providers with the information needed to check the status of the claims. Providers can apply payments to the client accounts from the "Claim Paid" section(s).

Why is Reconciling the Remittance Advice (RA) Important?

The Health Care Authority (the Agency) makes payments to providers weekly. The Agency always pays on Monday each week and claim submission cutoff in the payment system is Tuesday at 6 p.m.* to make payment the following Monday for a "clean" claim. Clean claims are claims that have all of the required data elements and do not conflict with Agency program policies. Clean claims submitted after cutoff will be paid the following payment cycle of the following Monday. The Agency sends out the RA weekly through a variety of methods and it is always following Monday's payment cycle.

***Note:** Claims may arrive in the payment system before 6 p.m. on Tuesday, but not be processed until after the cut off time. These claims will miss the next Monday payment and be paid the following payment cycle of the following Monday.

The RA is broken down into key elements:

- RA Newsletter
- RA Summary
- Paid Claims
- Denied Claims
- Claims – In – Process
- Adjustment Claims

Each key section may be split into multiple parts that could include "paid claims -physician claims" and "paid claims - Medicare crossover claims" located on different pages. Be sure to look for possible multiple sections when reconciling the RA.

Disclaimer

A contract, known as the Core Provider Agreement, governs the relationship between the Agency and providers. The Core Provider Agreement's terms and conditions incorporate federal laws, rules and regulations, state law, the Agency rules and regulations, and the Agency program policies, numbered memoranda, and billing instructions, including this Guide. Providers must submit a claim in accordance with the Agency rules, policies, numbered memoranda, and billing instructions in effect at the time they provided the service.

The Key Steps

1. Retrieve Remittance Advice
2. Review Updates and Key Messages
3. Review Summary
4. Review Paid Claims
5. Review and Research Denied Claims
6. Review Adjusted Claims
7. Review In Process Claims
8. Review the EOB Codes

Key Step

1

1. Retrieve the Remittance Advice

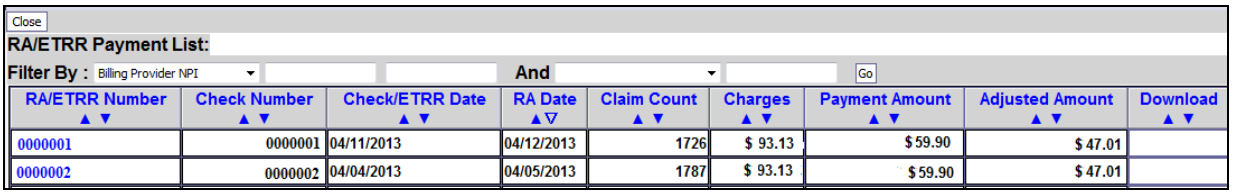
Why

There are several ways to obtain the Remittance Advice (RA). Providers will want to select the method that bests suits their business needs.

How

- The methods are:
  - PDF file
  - Electronic 835

- Retrieve the RA via the ProviderOne Portal
  - Log in to ProviderOne
  - Choose the **EXT Provider Claims/Payment Status Checker** or **EXT Provider Super User** profile
  - Select "View Payment" (RHCs and FQHCs select "View Capitation Payment" to view enhancement/Managed Care RAs)
  - The segment below will be displayed.
  - Click on the **RA/ETRR Number** in the first column to review a PDF of the RA. ProviderOne will hold 4 years of RAs generated in ProviderOne.


Close

RA/ETRR Payment List:

Filter By : Billing Provider NPI And Go

RA/ETRR Number	Check Number	Check/ETRR Date	RA Date	Claim Count	Charges	Payment Amount	Adjusted Amount	Download
0000001	0000001	04/11/2013	04/12/2013	1726	$ 93.13	$ 59.90	$ 47.01	
0000002	0000002	04/04/2013	04/05/2013	1787	$ 93.13	$ 59.90	$ 47.01	

Pitfalls

- **Failing to use the correct user profile. This may result in not being able to retrieve the RA in ProviderOne.**
- **Logging into the wrong domain. This may result in not finding the RA matching your payment.**

Key Step

2

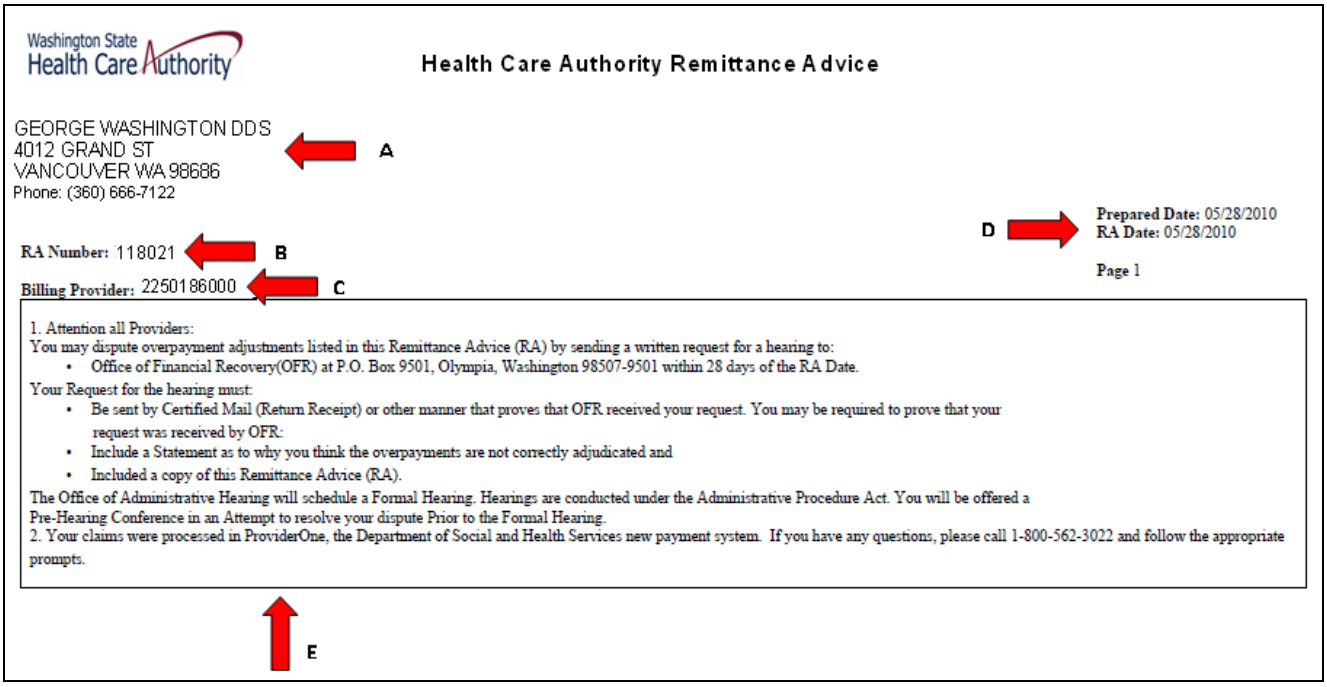
2. Review Updates and Key Messages

Why

The Agency uses the RA "newsletter" to communicate changes and new information. Taking the time to review this section will ensure current important Medical Assistance changes and messages will be seen.

How

View the first page of the RA.



Note: This example of the RA is just an approximation of a providers actual RA.

A. Provider demographic information.

B. The number assigned to the RA.

C. The NPI provider number used in billing the Agency.

D. The payment date and the date this RA was prepared.

E. The main body of this RA page is our newsletter with important provider update information (sometimes specific to certain provider groups).

NOTE: Providers can call the IVR to check their warrant (check) amount. See Appendix O.

Pitfalls

- **Failing to review this section of the RA. The Agency uses the RA to communicate important changes. Providers may miss an update that could affect their payment.**

Key Step

3

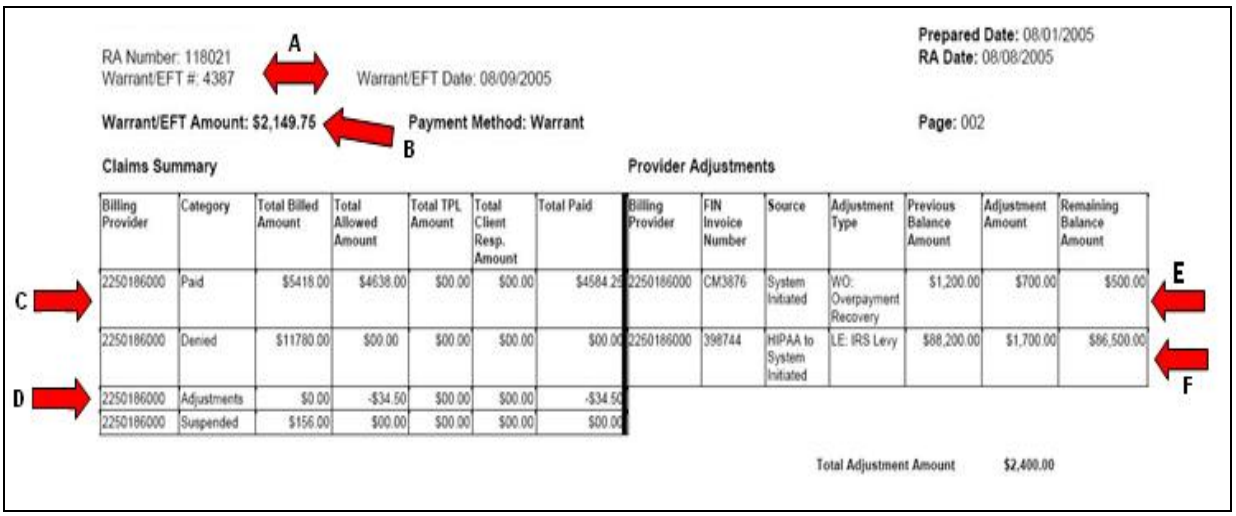
3. Review Summary

Why

Providers can find out the total amount of their Electronic Funds Transfer (EFT) or warrant (check) and how the Agency determined that amount.

How

The summary page lists all claim payments by sections and all other payment and adjustment amounts.



RA Number: 118021
Warrant/EFT #: 4387
A
Warrant/EFT Date: 08/09/2005
Prepared Date: 08/01/2005
RA Date: 08/08/2005
Warrant/EFT Amount: $2,149.75
B
Payment Method: Warrant
Page: 002

Claims Summary

Billing Provider	Category	Total Billed Amount	Total Allowed Amount	Total TPL Amount	Total Client Resp. Amount	Total Paid
2250186000	Paid	$5418.00	$4638.00	$00.00	$00.00	$4584.25
2250186000	Denied	$11780.00	$00.00	$00.00	$00.00	$00.00
2250186000	Adjustments	$0.00	-$34.50	$00.00	$00.00	-$34.50
2250186000	Suspended	$156.00	$00.00	$00.00	$00.00	$00.00

Provider Adjustments

Billing Provider	FIN Invoice Number	Source	Adjustment Type	Previous Balance Amount	Adjustment Amount	Remaining Balance Amount
2250186000	CM3876	System Initiated	WO: Overpayment Recovery	$1,200.00	$700.00	$500.00
2250186000	398744	HIPAA to System Initiated	LE: IRS Levy	$88,200.00	$1,700.00	$86,500.00

C
D
E
F
Total Adjustment Amount $2,400.00

Note: This example of the RA is just an approximation of a providers actual RA.

A. Check number and date of payment.
B. Total payment received on the check (warrant) or EFT.
C. Total of the paid claims on this RA.
D. Deduction due to a claim adjustment from the total paid amount.
E. Deduction due to an audit overpayment ($700).
F. Deduction due to an IRS Lien ($1700).

Pitfalls

- **Failing to review any payment adjustments. This could be mistaken as a under payment or an over payment by the Agency.**

Key Step

4

4. Review Paid Claims

Why

The Remittance Advice shows all claims paid during the previous week.

How

- **Review the Paid Claims section(s)**
  - There may be more than one "Paid Claims" section depending upon what services were provided and have been paid. For example, if there were billings for children's Early and Periodic Screening, Diagnosis and Treatment exam (EPSDT) there would be a "Paid Claims – EPSDT Claims" section that would be separate from the "Paid Claims – Professional Claim" section.
  - Be aware of the possibility of multiple paid claim sections to ensure that account payments for all paid claims listed on the RA get posted.

Professional (Physician) Paid Services

RA Number: 118021 Warrant/EFT #: Warrant/EFT Date: 11/03/2011 Prepared Date: 11/04/2011 RA Date: 11/04/2011
Category: Paid Billing Provider: 2250186000 Page 25

Client Name / Client ID / Med Record # / Patient Acct # / Original TCN/	TCN / Claim Type / RX Claim # / Inv # / Auth #	Line #	Rendering Provider / RX # / Auth office #	Service Date(s)	Svc Code or NDC / Mod / Rev & Class Code	Total Units or D/S	Billed Amount	Allowed Amount	Sales Tax	TPL Amount	Client Responsible Amount	Paid Amount	Remark Codes	Adjustment Reason Codes / NCPDP Rejection Codes
SMITH, OLIVIA 122224433WA 123477	30113010002255000 Professional Claim	1		10/18/2011-10/18/2011	99213 25	1.0000	$148.00	$0.00	$0.00	$0.00	$0.00	$0.00		167 = $148.00
	Professional Claim	2		10/18/2011-10/18/2011	90633 SL	1.0000	$10.00	$5.96	$0.00	$0.00	$0.00	$5.96		45 = $4.04
			Document Total:	10/18/2011-10/18/2011		2.0000	$158.00	$5.96	$0.00	$0.00	$0.00	$5.96		
SMITH, OLIVIA 122224433WA 123477	30113010003344000 Professional Claim	1		10/19/2011-10/19/2011	99203	1.0000	$220.00	$90.92	$0.00	$0.00	$0.00	$90.92		45 = $129.08
			Document Total:	10/19/2011-10/19/2011		1.0000	$220.00	$90.92	$0.00	$0.00	$0.00	$90.92		
SMITH, OLIVIA 122224433WA 123477	30113010006622000 Professional Claim	1		10/19/2011-10/19/2011	85025	1.0000	$28.00	$8.64	$0.00	$0.00	$0.00	$8.64		45 = $19.36
	Professional Claim	2		10/19/2011-10/19/2011	80047 QW	1.0000	$41.00	$7.10	$0.00	$0.00	$0.00	$7.10		45 = $33.90
			Document Total:	10/19/2011-10/19/2011		2.0000	$69.00	$15.74	$0.00	$0.00	$0.00	$15.74		

Note: This example of the RA is just an approximation of a providers actual RA.

EPSDT Paid Children Health Services.

RA Number: 118021 Warrant/EFT #: Warrant/EFT Date: 11/03/2011 Prepared Date: 11/04/2011 RA Date: 11/04/2011
Category: Paid Billing Provider: 2250186000 Page 13

Client Name / Client ID / Med Record # / Patient Acct # / Original TCN/	TCN / Claim Type / RX Claim # / Inv # / Auth #	Line #	Rendering Provider / RX # / Auth office #	Service Date(s)	Svc Code or NDC / Mod / Rev & Class Code	Total Units or D/S	Billed Amount	Allowed Amount	Sales Tax	TPL Amount	Client Responsible Amount	Paid Amount	Remark Codes	Adjustment Reason Codes / NCPDP Rejection Codes
SMITH, OLIVIA 122224433WA 123456	30113010001155000 EPSDT Claim	1		10/19/2011-10/19/2011	99392 25	1.0000	$191.00	$80.44	$0.00	$0.00	$0.00	$80.44		45 = $110.56
	EPSDT Claim	2		10/19/2011-10/19/2011	90698 SL	1.0000	$10.00	$5.96	$0.00	$0.00	$0.00	$5.96		45 = $4.04
	EPSDT Claim	3		10/19/2011-10/19/2011	90716 SL	1.0000	$10.00	$5.96	$0.00	$0.00	$0.00	$5.96		45 = $4.04
	EPSDT Claim	4		10/19/2011-10/19/2011	90707 SL	1.0000	$10.00	$5.96	$0.00	$0.00	$0.00	$5.96		45 = $4.04
		Document Total:		10/19/2011-10/19/2011		4.0000	$221.00	$98.32	$0.00	$0.00	$0.00	$98.32		
SMITH, OLIVIA 122224433WA 123477	30113010002258000 EPSDT Claim	1		10/25/2011-10/25/2011	99392 25	1.0000	$191.00	$80.44	$0.00	$0.00	$0.00	$80.44		45 = $110.56
	EPSDT Claim	2		10/25/2011-10/25/2011	90633 SL	1.0000	$10.00	$5.96	$0.00	$0.00	$0.00	$5.96		45 = $4.04
	EPSDT Claim	3		10/25/2011-10/25/2011	90655 SL	1.0000	$10.00	$5.96	$0.00	$0.00	$0.00	$5.96		45 = $4.04
		Document Total:		10/25/2011-10/25/2011		3.0000	$211.00	$92.36	$0.00	$0.00	$0.00	$92.36		

Note: This example of the RA is just an approximation of a providers actual RA

Note: Some paid claims may also contain denied service lines. Those denied service lines will still be posted in the paid claims sections within the specific claim that was paid.

Pitfalls

- **Missing a paid claim section. This may result in an unnecessary call to the Medical Assistance Customer Service Center (MACSC), or a claim re-bill that causes extra work for both provider and the Agency.**

Key Step

5

5. Review and Research Denied Claims

Why

The Remittance Advice shows all claims denied during the previous week.

How

- Locate the Denied Claims Section on the RA

RA Number: 118421 Warrant/EFT #: Warrant/EFT Date: 11/10/2011 Prepared Date: 11/11/2011 RA Date: 11/11/2011
Category: Denied Billing Provider: 2250186000 Page 169

Client Name / Client ID / Med Record # / Patient Acct # / Original TCN/	TCN / Claim Type / RX Claim # / Inv # / Auth #	Line #	Rendering Provider / RX # / Auth office #	Service Date(s)	Svc Code or NDC / Mod / Rev & Class Code	Total Units or D/S	Billed Amount	Allowed Amount	Sales Tax	TPL Amount	Client Responsible Amount	Paid Amount	Remark Codes	Adjustment Reason Codes / NCPDP Rejection Codes
SMITH, C 100117766WA 1227754	30113330008880100 Professional Claim	1	1811989759	03/14/2011- 03/14/2011	99213	1.0000	$148.00	$0.00	$0.00	$0.00	$0.00	$0.00		4 = $148.00
Document Total:				03/14/2011-03/14/2011		1.0000	$148.00	$0.00	$0.00	$0.00	$0.00	$0.00		
SMITH, C 100117766WA 1227754	30113060000011000 Professional Claim	1	1811989759	03/21/2011- 03/21/2011	99213	1.0000	$148.00	$0.00	$0.00	$0.00	$0.00	$0.00	MA04	4 = $148.00
Document Total:				03/21/2011-03/21/2011		1.0000	$148.00	$0.00	$0.00	$0.00	$0.00	$0.00		
BROWN, A 1022553388WA 1227754	30112450011773000 Professional Claim	1		11/02/2011- 11/02/2011	99213	1.0000	$148.00	$0.00	$0.00	$0.00	$0.00	$0.00		24 = $148.00
Document Total:				11/02/2011-11/02/2011		1.0000	$148.00	$0.00	$0.00	$0.00	$0.00	$0.00		24
The Client listed above enrolled with: MOLINA HEALTHCARE OF WASHINGTON INC														

Note: This example of the RA is just an approximation of a providers actual RA

- Look for the HIPAA Adjustment Reason and Remark Code to determine why the claims denied. Every denied claim will have a Claim Adjustment Reason Code. Some will also have a Remittance Advice Remark Code for further information. These HIPAA codes are available at: http://www.wpc-edi.com/products/codelists/alertservice.
    - If a provider is still unable to understand the denial, a customer service representative can assist at the Medical Assistance Customer Service Center (MACSC) at 1-800-562-3022.
- After reviewing the HIPAA Adjustment Reason and Remark Codes, determine the denial reason and if the claim can be corrected to be re-billed or resubmitted for reprocessing.
  Re-bill or resubmit when:
    - The entire claim is denied.

- An individual line on a professional/dental service multiple-line claim is denied. This line can usually be re-billed as a new claim.
- The paid professional/dental claim can be adjusted to correct an error on the denied line of a multiple line claim.

- Providers have 2 years to get this claim re-billed or resubmitted, referencing the original Transaction Control Number (TCN).

- Providers have 6 months from the Medicare process date to re-bill or resubmit a crossover claim.

See Key Step 6 of the "Submit Fee For Service Claims to Medical Assistance" section for more information on adjust/resubmit/void claims.

 **Note:** For claim denials related to private insurance or for clarification billing Medicaid secondary to private insurance, please contact the Coordination of Benefits office at 1-800-562-3022 ext. 16134.

 **Note:** There may be more than one "Denied Claims" section depending upon what services were provided and that have been denied. For example, if the billing was for children's EPSDT screening exam there would be a "Denied Claims – EPSDT Claim" section that would be separate from the "Denied Claims – Professional Claim" section. Be aware of that possibility to ensure that all denied claims are accounted for on the RA.

Pitfalls

- **Missing a denied claim section on the RA. Providers may:**
  - **Overlook a claim or line that needs to be re-billed or resubmitted and delay payment.**
  - **Overlook re-billing or resubmitting a claim or line until it is past the timely billing period.**
  - **Overlook re-billing or resubmitting a claim until it is past the primary payer's timely billing period.**

Key Step

6

6. Review Adjusted Claims

Why

This section of the RA lists claims that have been adjusted or modified from the original billing. Providers may have sent in an adjustment request to correct a paid claim or the Agency has done an adjustment for various reasons. Adjusted claims may affect the amount of the payment for services. Medical Assistance does not process "corrected claims" as such but uses the adjustment process to a paid claim to modify or correct an original claim error.

How

- Page through the RA until the section category labeled "adjustments" is found.

RA Number: 1227638 Warrant/EFT #: Warrant/EFT Date: 11/10/2011 Prepared Date: 11/11/2011 RA Date: 11/11/2011
Category: Adjustments Billing Provider: 2250186000 Page 194

Client Name / Client ID / Med Record # / Patient Acct # / Original TCN/	TCN / Claim Type / RX Claim # / Inv # / Auth #	Line #	Rendering Provider / RX # / Auth office #	Service Date(s)	Svc Code or NDC / Mod / Rev & Class Code	Total Units or D/S	Billed Amount	Allowed Amount	Sales Tax	TPL Amount	Client Responsible Amount	Paid Amount	Remark Codes	Adjustment Reason Codes / NCPDP Rejection Codes
SMITH, C 100117766WA 1227754 3011333000888801000	401130010009994000 Professional Claim	1		10/11/2011- 10/11/2011	99212 2425	1.0000	-$87.00	-$22.93	$0.00	$0.00	$0.00	-$22.93		119 = -$64.07
	401130010009994000 Professional Claim	2		10/11/2011- 10/11/2011	10160 76	1.0000	-$261.00	-$74.28	$0.00	$0.00	$0.00	-$74.28		119 = -$186.72
	401130010009994000 Professional Claim	3		10/10/2011- 10/10/2011	99213 25	1.0000	-$148.00	-$37.84	$0.00	$0.00	$0.00	-$37.84		119 = -$110.16
	401130010009994000 Professional Claim	4		10/10/2011- 10/10/2011	10160	1.0000	-$261.00	-$74.28	$0.00	$0.00	$0.00	-$74.28		119 = -$186.72
	Document Total:			10/10/2011-10/11/2011		4.0000	-$757.00	-$209.33	$0.00	$0.00	$0.00	-$209.33		Credit
SMITH, C 100117766WA 1227754 3011333000888801000	301130600000110000 Professional Claim	1		10/11/2011- 10/11/2011	99212 2425	1.0000	$87.00	$22.93	$0.00	$0.00	$0.00	$22.93		45 = $64.07
	301130600000110000 Professional Claim	2		10/11/2011- 10/11/2011	10160 76	1.0000	$261.00	$74.28	$0.00	$0.00	$0.00	$74.28		45 = $186.72
	301130600000110000 Professional Claim	3		10/10/2011- 10/10/2011	10160	1.0000	$261.00	$74.28	$0.00	$0.00	$0.00	$74.28		45 = $186.72
	Document Total:			10/10/2011-10/11/2011		3.0000	$609.00	$171.49	$0.00	$0.00	$0.00	$171.49		Debit

Note: This example of the RA is just an approximation of a providers actual RA.

- Adjustments to modify or correct claim billing errors utilize these basic accounting principles and will have two transactions displayed on the RA.
  - The **Credit** transaction is a copy of the original claim with dollar amounts listed as a negative.
  - The **Debit** transaction is a repayment that displays the modification or corrections made to the original claim and the associated repayment dollar amounts.

- ProviderOne will then subtract the original payment amount from the adjusted claim payment amount and include this difference in the current payment amount.

Note: Remember the adjustment to the original claim may actually reduce the adjusted claim payment resulting in a subtraction in the current payment amount.

Note: If providers "owe" the Agency more money from adjustments to claims than they earned from other paid claims on the current RA, they may be in a "credit balance" situation. The Agency will wait until providers have been paid enough through subsequent billings to satisfy the "credit balance" situation before making an actual payment. An RA will be made available weekly in any case.

Pitfalls

- **Not reviewing the adjustment section. There may be paid and denied claims in this section.**

Key Step

7

7. Review In Process Claims

Why

This section of the RA displays claim that are currently in process. These claims are in the payment system but usually pending review by claims processing staff and will show up on a future RA as a paid or denied claim.

How

Review the section under the "In Process" claims category.

RA Number: 2227638 Warrant/EFT #: Warrant/EFT Date: 10/27/2011 Prepared Date: 10/28/2011 RA Date: 10/28/2011
Category: In Process Billing Provider: 2280186000 Page 39

Client Name / Client ID / Med Record # / Patient Acct # / Original TCN/	TCN / Claim Type / RX Claim # / Inv # / Auth #	Line #	Rendering Provider / RX # / Auth office #	Service Date(s)	Svc Code or NDC / Mod / Rev & Class Code	Total Units or D/S	Billed Amount	Allowed Amount	Sales Tax	TPL Amount	Client Responsible Amount	Paid Amount	Remark Codes	Adjustment Reason Codes / NCPDP Rejection Codes
SMITH, C 100117766WA 1227754	20113330008801000	1		07/01/2011-07/01/2011	D0140	1.0000	$85.00	$0.00	$0.00	$0.00	$0.00	$0.00		
	20113330008801000	2		07/01/2011-07/01/2011	D1203	1.0000	$48.00	$0.00	$0.00	$0.00	$0.00	$0.00		
	20113330008801000	3		07/01/2011-07/01/2011	D2930	1.0000	$290.00	$0.00	$0.00	$0.00	$0.00	$0.00		
	20113330008801000	4		07/01/2011-07/01/2011	D2930	1.0000	$290.00	$0.00	$0.00	$0.00	$0.00	$0.00		
	20113330008801000	5		07/01/2011-07/01/2011	D2930	1.0000	$290.00	$0.00	$0.00	$0.00	$0.00	$0.00		
	20113330008801000	6		07/01/2011-07/01/2011	D2930	1.0000	$290.00	$0.00	$0.00	$0.00	$0.00	$0.00		
	20113330008801000	7		07/01/2011-07/01/2011	D3220	1.0000	$180.00	$0.00	$0.00	$0.00	$0.00	$0.00		
			Document Total:	07/01/2011-07/01/2011		7.0000	$1473.00	$0.00	$0.00	$0.00	$0.00	$0.00		

Note: This example of the RA is just an approximation of a providers actual RA.

Pitfalls

- **Rebilling claims because you do not see them in the other sections of the RA. Make sure to review the claims in process section.**

Key Step

8

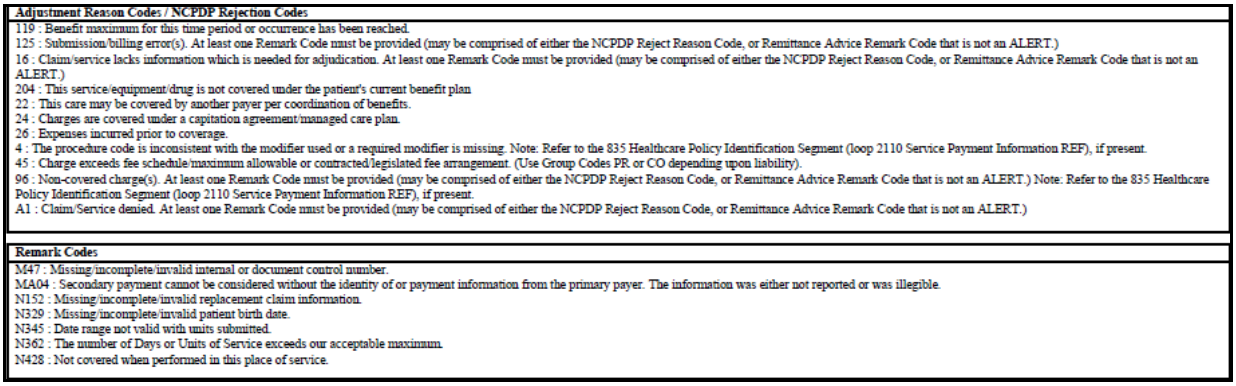
8. Review the EOB Codes

Why

There could be many reasons a claim could be denied or additional information could be added to a processed claim. Providers can find these HIPAA Adjustment Reason Codes and Remark Codes on the last page of their Remittance Advice.

How

Download the PDF file of the Remittance Advice, locate the claim denial code and then scroll down to the last page of the RA to find the code and code definition.



Adjustment Reason Codes / NCPDP Rejection Codes

119 : Benefit maximum for this time period or occurrence has been reached.
125 : Submission/billing error(s). At least one Remark Code must be provided (may be comprised of either the NCPDP Reject Reason Code, or Remittance Advice Remark Code that is not an ALERT.)
16 : Claim/service lacks information which is needed for adjudication. At least one Remark Code must be provided (may be comprised of either the NCPDP Reject Reason Code, or Remittance Advice Remark Code that is not an ALERT.)
204 : This service/equipment/drug is not covered under the patient's current benefit plan
22 : This care may be covered by another payer per coordination of benefits.
24 : Charges are covered under a capitation agreement/managed care plan.
26 : Expenses incurred prior to coverage.
4 : The procedure code is inconsistent with the modifier used or a required modifier is missing. Note: Refer to the 835 Healthcare Policy Identification Segment (loop 2110 Service Payment Information REF), if present.
45 : Charge exceeds fee schedule/maximum allowable or contracted/legislated fee arrangement. (Use Group Codes PR or CO depending upon liability).
96 : Non-covered charge(s). At least one Remark Code must be provided (may be comprised of either the NCPDP Reject Reason Code, or Remittance Advice Remark Code that is not an ALERT.) Note: Refer to the 835 Healthcare Policy Identification Segment (loop 2110 Service Payment Information REF), if present.
A1 : Claim/Service denied. At least one Remark Code must be provided (may be comprised of either the NCPDP Reject Reason Code, or Remittance Advice Remark Code that is not an ALERT.)

Remark Codes

M47 : Missing/incomplete/invalid internal or document control number.
MA04 : Secondary payment cannot be considered without the identity of or payment information from the primary payer. The information was either not reported or was illegible.
N152 : Missing/incomplete/invalid replacement claim information.
N329 : Missing/incomplete/invalid patient birth date.
N345 : Date range not valid with units submitted.
N362 : The number of Days or Units of Service exceeds our acceptable maximum.
N428 : Not covered when performed in this place of service.

The complete list of the Federal Adjustment Reason Codes and Remark Codes (as well as the Taxonomy Codes) codes can be located on web page http://www.wpc-edi.com/reference/.

Pitfalls

- **Not downloading the RA to find the denial codes.**
- **Not reviewing the Adjustment Reason Code and the Remark Code if both are on the denied claim.**

Appendix O: Use the IVR to Check Warrants

Shortcut

Warrants

1-800-562-3022

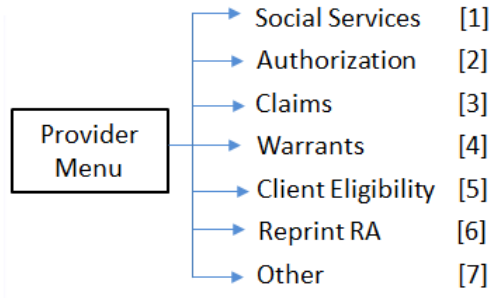
Enter 1, 5, 4

What will I hear?

The IVR will play only the information specific to the associated provider. The types of information available are:

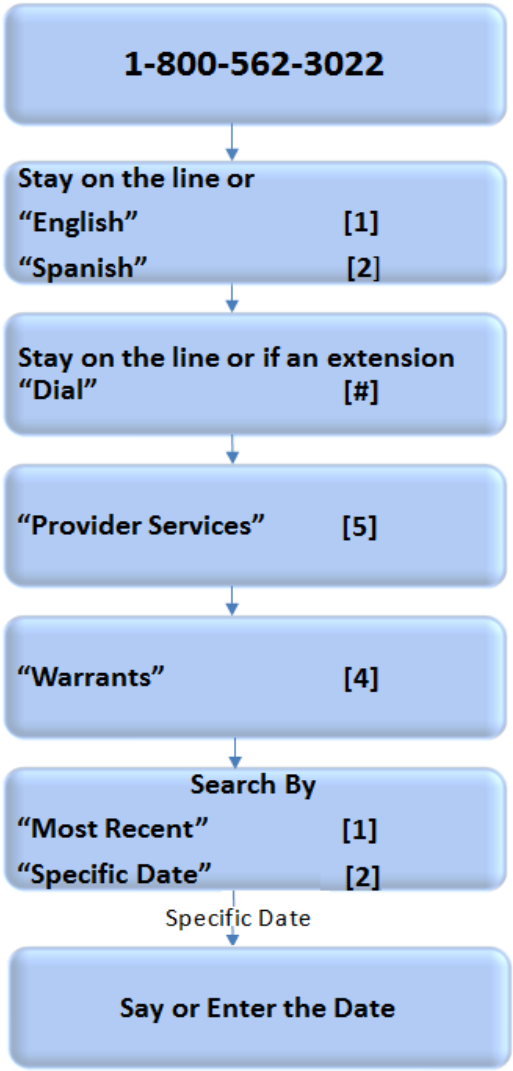
- Paid date
- Warrant amount (check amount)
- Warrant number (check number)
- RA number

Provider Menu Choices



How

The ProviderOne IVR accepts voice responses or keypad entries, indicated by brackets [ ]. You can key ahead anytime.



References:

For More Information:

Visit Medicaid Providers Homepage:
http://www.hca.wa.gov/medicaid/provider/Pages/index.aspx

- Agency News
- Basic Medicaid Information

Training http://www.hca.wa.gov/medicaid/provider/pages/training.aspx

- Training information for successful Medicaid billing
- Webinars

Fact Sheets
http://www.hca.wa.gov/medicaid/provider/pages/factsheets.aspx

- Can be used as quick reference guides

Links http://www.hca.wa.gov/medicaid/provider/pages/links.aspx

- HIPAA Homepage
- http://www.hca.wa.gov/medicaid/hipaa/pages/index.aspx
- Billing Instructions or Medicaid Provider Guides (MPG) http://www.hca.wa.gov/medicaid/billing/pages/bi.aspx
- Hospital Payments http://www.hca.wa.gov/medicaid/hospitalpymt/Pages/index.aspx
- Professional Payments http://www.hca.wa.gov/medicaid/rbrvs/Pages/index.aspx

Claims and Billing
http://www.hca.wa.gov/medicaid/provider/pages/claimsbilling.aspx
New Provider
http://www.hca.wa.gov/medicaid/provider/pages/newprovider.aspx
ProviderOne Manuals
http://www.hca.wa.gov/medicaid/provider/pages/provideronemanuals.aspx

Contact Medicaid:

https://fortress.wa.gov/dshs/p1contactus/